

# **PUCO Community**

# Integration with OH|ID Guide

Review the following instructions:

- 1. Creating a new OH|ID account
- 2. Requesting/launching applications in OH|ID
- 3. Requesting access to the PUCO Community for new users

If you have any questions or need assistance, please contact the PUCO Call Center at (800) 686-7826 or contact us <u>online</u>.





# 1. Creating a new OH|ID account



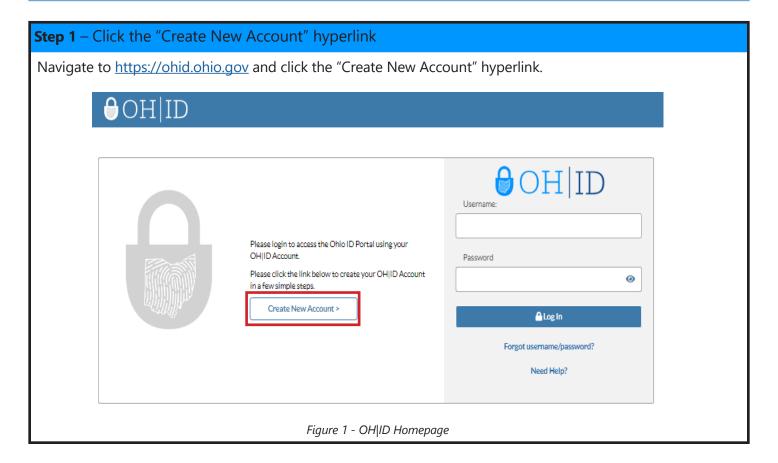


# Creating a new OH|ID account

#### Overview

This job aid is intended to provide an overview for creating a new account via OH|ID.

## Step-by-step guide







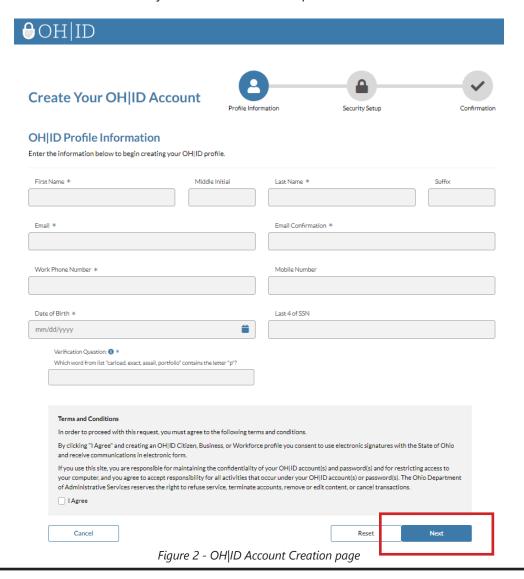
#### **Step 2** – Fill out the information on the **Profile Information** page

The first step of the OH|ID account creation process is completing the **Profile Information** page. To do this:

- Enter your contact and demographic information.
  - **NOTE:** Required fields are marked with an asterisk (\*). The last 4 digits of a SSN and mobile number are **not** required fields.
- Answer the verification question.
- Read and accept the OH|ID terms and conditions by checking the box next to "I Agree."

We recommend using the same email address as your PUCO Community account so access to the PUCO Community is automatic.

Once you have entered all the necessary information and accepted the Terms and Conditions, click "Next."





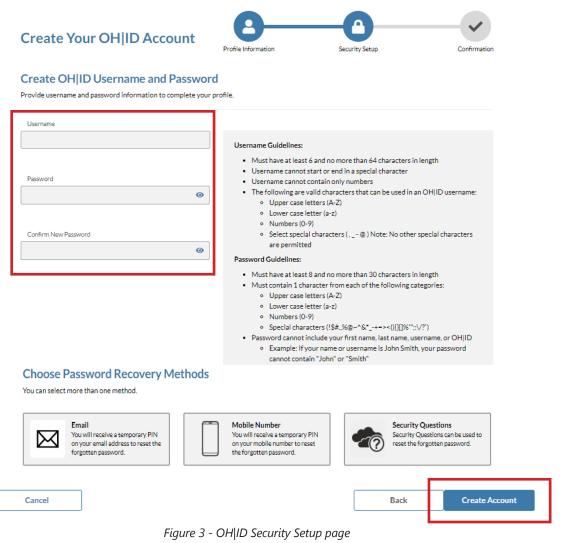


#### **Step 3** – Complete the **Create Your OH|ID Account** page

On the **Create Your OH|ID account** page, create your OH|ID username and password following the password guidelines on the right-hand side of the page. Then establish at least one password recovery option. <u>It is recommended you enable all three (email, mobile phone, security questions).</u>

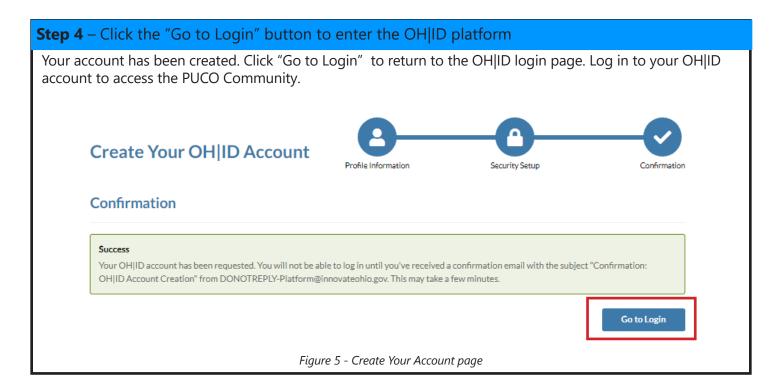
**Note:** If you choose to enter a mobile phone number as a password recovery option, a one-time PIN will be sent to validate the number. You will be prompted to enter it onscreen before moving on.

Once you have entered all information, click "Create Account".











2. Setting up/launching applications in OH|ID



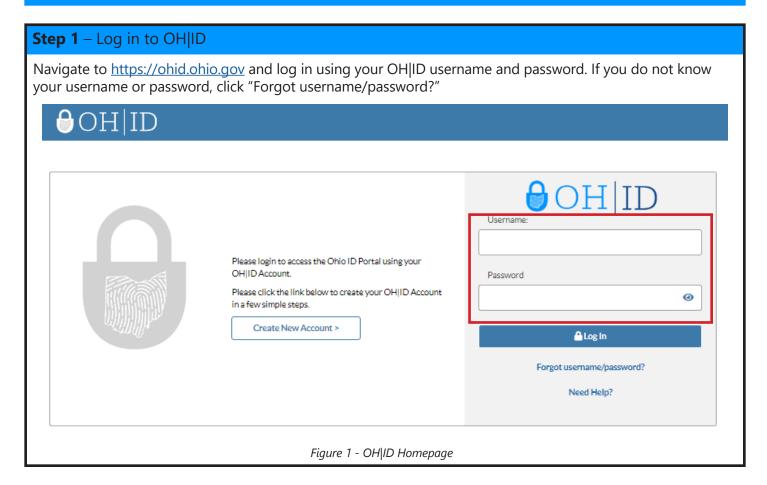


# Setting up/launching applications in OH|ID

#### Overview

This job aid is intended to provide an overview for setting up and launching applications via OH|ID.

## Step-by-step guide







#### Step 2 – Locate the My Apps section if you have not accessed the application tile before

The next section of the **OH|ID homepage** is the *Available Apps* section, which displays tiles for applications that you can set up/request. To request access to an application, click on the tile for the application you wish to access.

Additionally, you can utilize the **Search** bar to find tiles in the *Available Apps* section.

Select the **PUCO Community** tile in the *Available Apps* section.

#### My Apps

You are currently subscribed to the apps below - clicking the "X" on the app tile will unsubscribe you from the app and reinstating your subscription may require additional approval. You do not have access to any applications. You can request access by selecting an application below.



Figure 3 - OH|ID Dashboard - Available Apps





#### **Step 3** – Locate the **My Apps** section if you *have* accessed the application tile before

At the top of the **OH|ID homepage** is the *My Apps* section, which displays tiles for applications that you have previously accessed. If you have already gone through the setup process for the tile you wish to access, click on the tile in the *My Apps* section to launch the application.

\*Please note that this screenshot shows a representative example of an OH|ID dashboard. The tiles on each dashboard may vary.

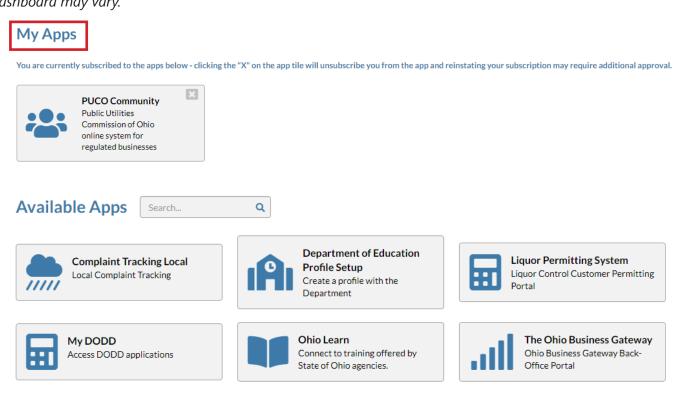


Figure 2 - OH\ID Dashboard - My Apps



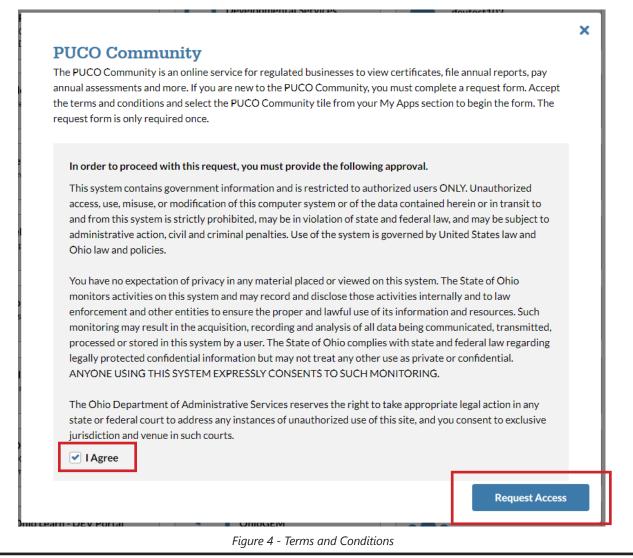


#### Step 4 – Review and accept the Terms and Conditions

After you click on the PUCO Community tile, the **Terms and Conditions** will pop up.

Scroll to the bottom of the pop up and click the box next to "I Agree." A checkmark will appear indicating you have accepted the Terms and Conditions.

After accepting the Terms and Conditions, click the "Request Access" button to request access to the application.







#### **Step 5** – Return to the *Applications* menu and select the **PUCO Community** tile

After submitting your access request, you will receive a confirmation email that your access request has been received. Click "Go to Login." The PUCO Community tile should now appear in your *My Apps* section. Click the PUCO Community tile to go to the PUCO Community.

#### **IMPORTANT:**

If you have previously accessed the PUCO Community and the email address for your OH|ID and your PUCO Community account are the same, you will automatically have access to the PUCO Community and may proceed into the PUCO Community.

If you have not previously accessed the PUCO Community, you must complete a request for access form. **See Section 3 for instructions.** 

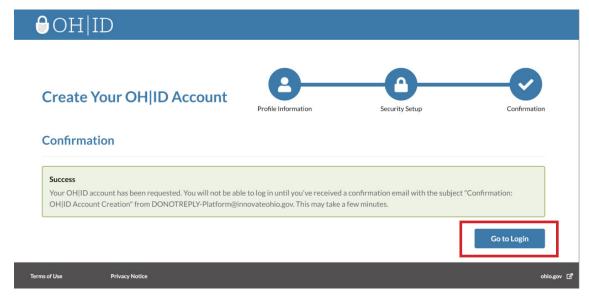


Figure 5 - Confirmation and return to applications





3. Requesting access to the PUCO Community for new users





## Requesting access to the PUCO Community for new users

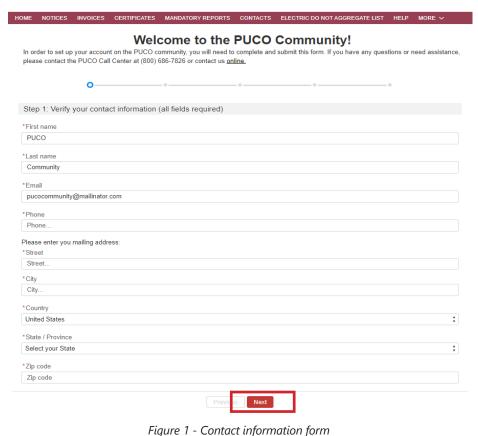
#### Overview

This job aid is intended to provide an overview for requesting access to the PUCO Community for users who have never accessed the PUCO Community.

### Step-by-step guide

#### **Step 1** – Verify your contact information

If you have never accessed the PUCO Community, the first time you select the tile from the *My Apps* section in OH|ID, you must complete a request form. See <u>Section 2</u> of this guide if you have not yet requested the PUCO Community tile. We need a little more information from you to ensure you have access to the correct services in the PUCO Community. Please provide your contact information. All fields are required. Click "Next."







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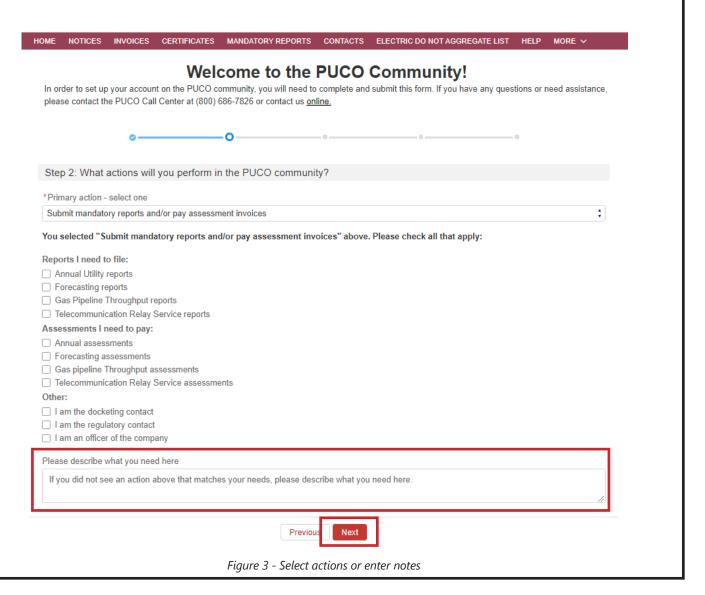
#### Step 3 – Select which actions you need to perform in the PUCO Community

Select which actions you need to perform in the PUCO Community.

If you select "Telecommunication Relay Service reports" your request will be submitted for PUCO staff review.

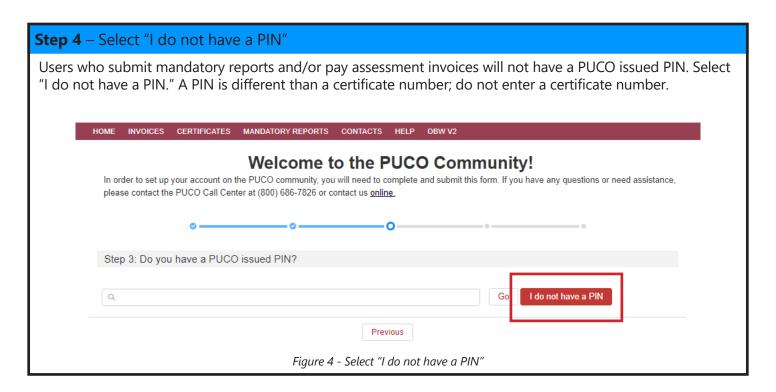
If you do not see the function you need or if you have additional information to share with the PUCO about your access needs, enter notes in the textbox provided.

Click "Next."







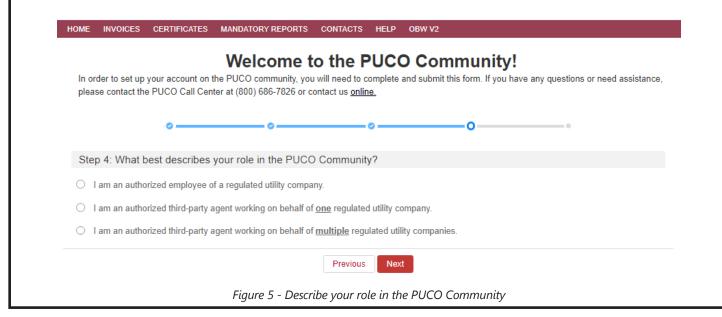






#### **Step 5** – Describe your role in the PUCO Community

Select which function best describes your role in the PUCO Community. A search window will automatically appear. If you are an authorized employee of a regulated utility, proceed to <a href="Step 6">Step 6</a> in this guide. If you are an authorized third-party agent, proceed to <a href="Step 7">Step 7</a> in this guide.







#### **Step 6** – Search for your account - authorized employee of regulated utility company

If you are an **authorized employee of a regulated utility company**, enter your company's certficate number and click "Go." A search box will appear with results related to that certificate number. If it is your company, click "Yes" to move to the next step.

If your company is not in the search results and you entered your certificate number incorrectly, click "Reenter Certificate Number". If your company is not in the search results and you entered the certificate number correctly, click "No" and your request will be sent for PUCO staff review. If you do not know your company's certificate number, click "I do not have a certificate number" and your request will be sent to PUCO staff for review.

**NOTE:** If you previously selected "Telecommunication relay service reports/assessments", after entering your certificate number or company information, you will proceed to the next step and your request will be sent to PUCO staff for review.

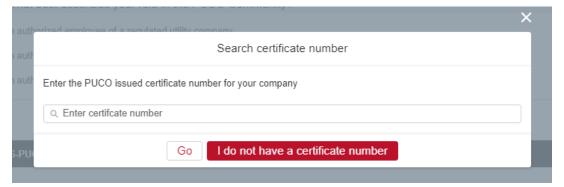


Figure 6 - Search for your account





#### Step 7 – Search for your account - authorized third-party agent

If you are an **authorized third-party agent**, search for your employer, not one of the companies you represent. Enter your employer's name and click "Search." Select your employer from the search results provided and click "Next." If your employer does not appear in the search results and you incorrectly entered the information, click "Previous" to re-enter your employer's information. If your employer does not appear in the search results, click "Enter New Account Information." Enter your employer's information and click "Save" and your request will be sent to PUCO staff for review.

If you represent one regulated utility company, enter its certificate number. A search box will appear with results related to that certificate number. Select the company you represent and click "Yes" to move to the next step. If you do not know the certificate number of the company you represent, click "I do not have a certificate number" and your request will be sent to PUCO staff for review.

If you represent more than one regulated utility companies, after selecting your employer from the search results or entering new account information, your request will be sent to PUCO staff for review.

**NOTE:** If you previously selected "Telecommunication relay service reports/assessments", after entering your certificate number or company information, you will proceed to the next step and your request will be sent to PUCO staff for review.

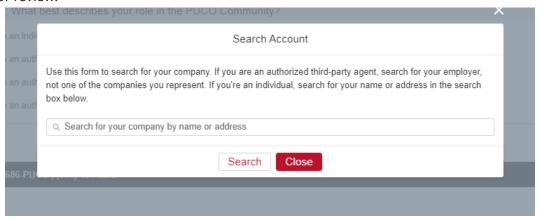


Figure 7 - Search for your account

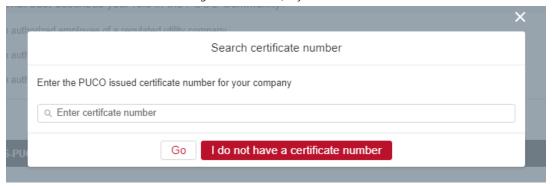
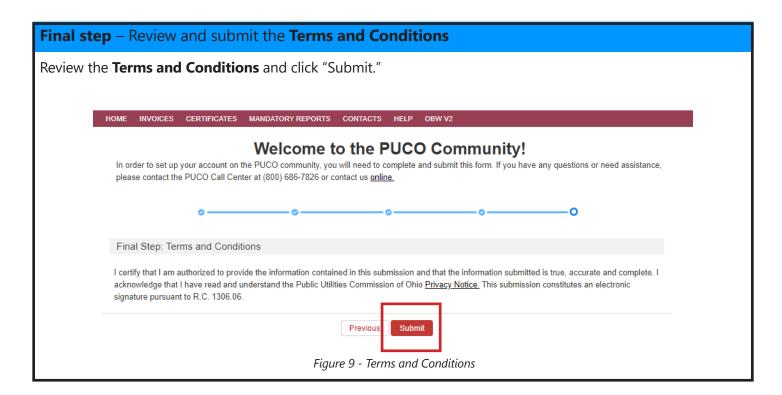


Figure 8 - Enter certificate number









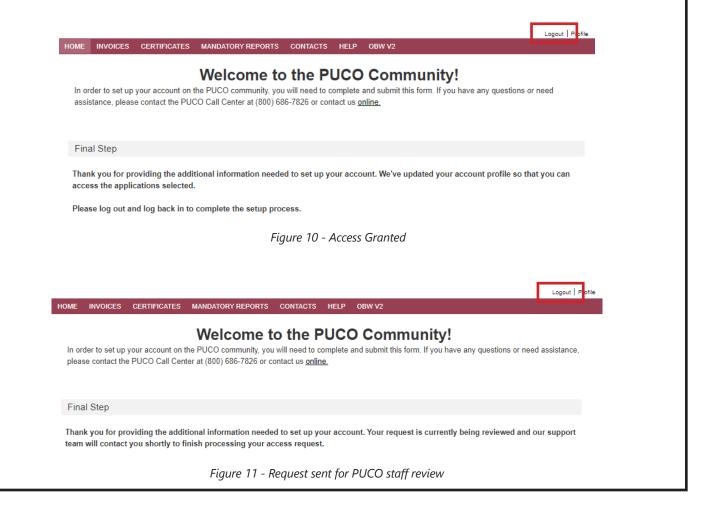


#### **Confirmation**

If you selected your account from the results shown and entered a certificate number, you will have automatic access to the PUCO Community. Please click "Log Out" to log out of the PUCO Community. On the PUCO Community log in page, click "Log in with OH|ID" and log back in using the PUCO Community tile on the OH|ID My Apps section to complete the set up process.

If you did not enter a certificate number, your employer information was not found or you represent multiple entities, your request has been sent to PUCO staff for review. A member of our staff will be in touch shortly.

If you have any questions or need assistance, please contact the PUCO Call Center at (800) 686-7826 or contact us online.







# **Log in to PUCO Community** When you log out, you will be directed the PUCO Community log in page. Click "Log in using OH|ID" to access the PUCO Community. Ohio **Public Utilities** Commission A Email Password Log in Forgot your password? Login Instructions: . If you are a motor carrier or driver, enter your ID and password above · Motor carriers and drivers can register for access · All other users must log in using their OHID account. Please see PUCO Community home page for more information Log in to OH|ID Figure 12 - Access Granted



#### **PUCO Community** – homepage

View Certificates

Submit Reports

Once you have access to and have successfully launched the PUCO Community tile, your homepage will allow you to view certificates, file reports and pay assessments. Your homepage may look similar to the one below.

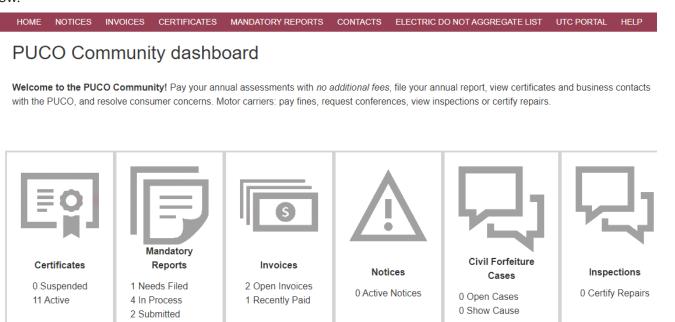


Figure 13 - PUCO Community homepage

Read Notices

**Review Cases** 

View Inspections

Pay Invoices

