

COMPANY NAME OHIO CUMBERLAND GAS COMPANY

GAS COST RECOVERY RATE CALCULATION

| PARTICULARS | UNIT | AMOUNT |
|--|--------|----------|
| EXPECTED GAS COST (EGC) | \$/MCF | 5.8910 |
| SUPPLIER REFUND AND RECONCILIATION ADJUSTMENT (RA) | \$/MCF | (0.0050) |
| ACTUAL ADJUSTMENT (AA) | \$/MCF | 0.0498 |
| BALANCE ADJUSTMENT (BA) | \$/MCF | (0.0307) |
| GAS COST RECOVERY RATE (GCR) + EGC + RA + AA + BA | \$/MCF | 5.9051 |

GAS COST RECOVERY RATE EFFECTIVE DATE July 21, 2004 TO October 20, 2004

EXPECTED GAS COST SUMMARY CALCULATION

| PARTICULARS | UNIT | AMOUNT |
|---|--------|-----------|
| PRIMARY GAS SUPPLIERS EXPECTED GAS COST | \$ | 1,215,770 |
| UTILITY PRODUCTION EXPECTED GAS COST | \$ | 0 |
| INCLUDABLE PROPANE EXPECTED GAS COST | \$ | 0 |
| TOTAL ANNUAL EXPECTED GAS COST | \$ | 1,215,770 |
| TOTAL ANNUAL SALES | MCF | 206,377.8 |
| EXPECTED GAS COST (EGC) RATE | \$/MCF | 5.8910 |

SUPPLIER REFUND AND RECONCILIATION ADJUSTMENT SUMMARY CALCULATION

| PARTICULARS | UNIT | AMOUNT |
|---|--------|----------|
| CURRENT QUARTERLY SUPPLIER REFUND & RECONCILIATION ADJ. | \$/MCF | (0.0050) |
| PREVIOUSLY QUARTERLY REPORTED SUPPLIER REFUND & RECON. ADJ. | \$/MCF | 0.0000 |
| SECOND PREVIOUS QUARTERLY REPORTED SUPPLIER R & R ADJ. | \$/MCF | 0.0000 |
| THIRD PREVIOUS QUARTERLY REPORTED SUPPLIER R & R ADJ. | \$/MCF | 0.0000 |
| SUPPLIER REFUND & RECONCILIATION ADJUSTMENT (RA) | \$/MCF | (0.0050) |

ACTUAL ADJUSTMENT SUMMARY CALCULATION

| PARTICULARS | UNIT | AMOUNT |
|---|--------|----------|
| CURRENT QUARTERLY ACTUAL ADJUSTMENT | \$/MCF | 0.5484 |
| PREVIOUS QUARTERLY REPORTED ACTUAL ADJUSTMENT | \$/MCF | (0.2474) |
| SECOND PREVIOUS REPORTED ACTUAL ADJUSTMENT | \$/MCF | (0.1453) |
| THIRD PREVIOUS QUARTERLY REPORTED ACTUAL ADJUSTMENT | \$/MCF | (0.1059) |
| ACTUAL ADJUSTMENT (AA) | \$/MCF | 0.0498 |

BALANCE ADJUSTMENT SUMMARY CALCULATION

| PARTICULARS | UNIT | AMOUNT |
|----------------------------------|--------|----------|
| BALANCE ADJUSTMENT AMOUNT | \$ | (569.70) |
| JURISDICTIONAL SALES FOR QUARTER | MCF | 18,552.8 |
| BALANCE ADJUSTMENT (BA) | \$/MCF | (0.0307) |

THIS QUARTERLY REPORT FILED PURSUANT TO ORDER NO. 76-515-GA-ORD OF THE PUBLIC UTILITIES COMMISSION OF OHIO, DATED OCTOBER 18, 1979.

DATED FILED: June 14, 2004BY: MARK R. RAMSER
TITLE: PRESIDENTRECEIVED
JUN 28 2004
GAS & WATER DIVISION