

PURCHASED GAS ADJUSTMENT

COMPANY NAME: THE CINCINNATI GAS & ELECTRIC COMPANY
 GAS COST RECOVERY RATE CALCULATIONS

PARTICULARS	RECEIVED	UNIT	AMOUNT
EXPECTED GAS COST (EGC)	JAN 29 2002		
SUPPLIER REFUND AND RECONCILIATION ADJUSTMENT (RA)		\$/MCF	3.463
ACTUAL ADJUSTMENT (AA)		\$/MCF	(0.008)
BALANCE ADJUSTMENT (BA)		\$/MCF	(0.509)
GAS COST RECOVERY RATE (GCR) = EGC + RA + AA + BA		\$/MCF	0.016
		\$/MCF	<u>2.962</u>

GAS & WATER DIVISION

GAS COST RECOVERY RATE EFFECTIVE DATES: MARCH 1, 2002 THROUGH MAY 30, 2002

EXPECTED GAS COST CALCULATION

DESCRIPTION	UNIT	AMOUNT
TOTAL EXPECTED GAS COST COMPONENT (EGC)	\$/MCF	3.463

SUPPLIER REFUND AND RECONCILIATION ADJUSTMENT SUMMARY CALCULATION

PARTICULARS	UNIT	AMOUNT
CURRENT QUARTERLY SUPPLIER REFUND & RECONCILIATION ADJUSTMENT	\$/MCF	0.000
PREVIOUS QUARTERLY REPORTED SUPPLIER REFUND & RECONCILIATION ADJUSTMENT	\$/MCF	(0.007)
SECOND PREVIOUS QUARTERLY REPORTED SUPPLIER REFUND & RECONCILIATION ADJUSTMENT	\$/MCF	0.000
THIRD PREVIOUS QUARTERLY REPORTED SUPPLIER REFUND & RECONCILIATION ADJUSTMENT	\$/MCF	(0.001)
SUPPLIER REFUND AND RECONCILIATION ADJUSTMENT (RA)	\$/MCF	(0.008)

ACTUAL ADJUSTMENT SUMMARY CALCULATION

PARTICULARS	UNIT	AMOUNT
CURRENT QUARTERLY ACTUAL ADJUSTMENT		
PREVIOUS QUARTERLY REPORTED ACTUAL ADJUSTMENT	\$/MCF	0.187
SECOND PREVIOUS QUARTERLY REPORTED ACTUAL ADJUSTMENT	\$/MCF	(0.135)
THIRD PREVIOUS QUARTERLY REPORTED ACTUAL ADJUSTMENT	\$/MCF	(0.760)
ACTUAL ADJUSTMENT (AA)	\$/MCF	0.199
	\$/MCF	(0.509)

BALANCE ADJUSTMENT SUMMARY CALCULATION

PARTICULARS	UNIT	AMOUNT
BALANCE ADJUSTMENT AMOUNT		
JURISDICTIONAL SALES FOR THE QUARTER	\$	221,780.90
BALANCE ADJUSTMENT (BA)	MCF	14,091,339
	\$/MCF	0.016

THIS QUARTERLY REPORT FILED PURSUANT TO ORDER NO. 76-515-GA-ORD
 OF THE PUBLIC UTILITIES COMMISSION OF OHIO, DATED OCTOBER 18, 1979.

DATE FILED: January 28, 2002

BY: JOHN P. STEFFEN

TITLE: VICE-PRESIDENT, RATES