

PURCHASED GAS ADJUSTMENT

COLUMBIA GAS OF OHIO, INC.

GAS COST RECOVERY RATE CALCULATION

PARTICULARS	Unit	Amount
Expected Gas Cost (EGC)	\$/Mcf	9.0300
Supplier Refund & Reconciliation Adjustment (RA)	\$/Mcf	(0.0170)
Actual Adjustment (AA)	\$/Mcf	0.7984
Gas Cost Recovery Rate (GCR) = EGC + RA + AA + BA	\$/Mcf	9.8114

Gas Cost Recovery Rate Effective Dates: 29-Apr-05 to 30-May-05

EXPECTED GAS COST SUMMARY CALCULATION

PARTICULARS	Unit	Amount
Total Annual Expected Demand Gas Cost	\$	123,611,779
Total Annual Demand Sales (excluding Choice volumes)	Mcf	101,815,000
Expected Gas Cost Demand Rate	\$/Mcf	1,2141
Total Annual Expected Other Gas Cost	\$	795,771,448
Total Annual Other Sales (excluding Choice volumes)	Mcf	101,815,000
Expected Gas Cost Other Rate	\$/Mcf	7.8159
PUCO Ordered Rate - Case No.	\$/Mcf	-
Expected Gas Cost (EGC)	\$/Mcf	9.0300

SUPPLIER REFUND & RECONCILIATION ADJUSTMENT SUMMARY CALCULATION

PARTICULARS	Unit	Amount
Current Quarter Supplier Refund & Reconciliation Adjustment	\$/Mcf	(0.0123)
Previous Quarter Supplier Refund & Reconciliation Adjustment	\$/Mcf	(0.0004)
Second Previous Quarter Supplier Refund & Reconciliation Adjustment	\$/Mcf	(0.0003)
Third Previous Quarter Supplier Refund & Reconciliation Adjustment	\$/Mcf	(0.0040)
Supplier Refund & Reconciliation Adjustment (RA)	\$/Mcf	(0.0170)

ACTUAL ADJUSTMENT SUMMARY CALCULATION

PARTICULARS	Unit	Amount
Current Quarter Actual Adjustment	\$/Mcf	0.8729
Previous Quarter Actual Adjustment	\$/Mcf	0.3116
Second Previous Quarter Actual Adjustment	\$/Mcf	0.2551
Third Previous Quarter Actual Adjustment	\$/Mcf	(0.6412)
Actual Adjutment (AA)	\$/Mcf	0.7984

THIS QUARTERLY REPORT FILED PURSUANT TO ORDER NO. 76-515-GA-ORD OF THE
PUBLIC UTILITIES COMMISSION OF OHIO, DATED OCTOBER 18, 1979

Date Filed: April 18, 2005

By: Larry W. Martin
Title: Director, Regulatory Policy