

PURCHASED GAS ADJUSTMENT

COLUMBIA GAS OF OHIO, INC.

GAS COST RECOVERY RATE CALCULATION

| PARTICULARS | Unit | Amount |
|---|--------|---------------|
| Expected Gas Cost (EGC) | \$/Mcf | 8.1992 |
| Supplier Refund & Reconciliation Adjustment (RA) | \$/Mcf | (0.0060) |
| Actual Adjustment (AA) | \$/Mcf | 0.6831 |
| Gas Cost Recovery Rate (GCR) = EGC + RA + AA + BA | \$/Mcf | 8.8763 |

Gas Cost Recovery Rate Effective Dates: 31-Jan-05 to 28-Feb-05

EXPECTED GAS COST SUMMARY CALCULATION

| PARTICULARS | Unit | Amount |
|--|--------|-------------|
| Total Annual Expected Demand Gas Cost | \$ | 118,450,022 |
| Total Annual Demand Sales (excluding Choice volumes) | Mcf | 102,007,000 |
| Expected Gas Cost Demand Rate | \$/Mcf | 1.1612 |
| Total Annual Expected Other Gas Cost | \$ | 717,922,802 |
| Total Annual Other Sales (excluding Choice volumes) | Mcf | 102,007,000 |
| Expected Gas Cost Other Rate | \$/Mcf | 7.0380 |
| PUCO Ordered Rate - Case No. | \$/Mcf | - |
| Expected Gas Cost (EGC) | \$/Mcf | 8.1992 |

SUPPLIER REFUND & RECONCILIATION ADJUSTMENT SUMMARY CALCULATION

| PARTICULARS | Unit | Amount |
|---|--------|-----------------|
| Current Quarter Supplier Refund & Reconciliation Adjustment | \$/Mcf | (0.0004) |
| Previous Quarter Supplier Refund & Reconciliation Adjustment | \$/Mcf | (0.0003) |
| Second Previous Quarter Supplier Refund & Reconciliation Adjustment | \$/Mcf | (0.0040) |
| Third Previous Quarter Supplier Refund & Reconciliation Adjustment | \$/Mcf | (0.0013) |
| Supplier Refund & Reconciliation Adjustment (RA) | \$/Mcf | (0.0060) |

ACTUAL ADJUSTMENT SUMMARY CALCULATION

| PARTICULARS | Unit | Amount |
|---|--------|---------------|
| Current Quarter Actual Adjustment | \$/Mcf | 0.3116 |
| Previous Quarter Actual Adjustment | \$/Mcf | 0.2551 |
| Second Previous Quarter Actual Adjustment | \$/Mcf | (0.6412) |
| Third Previous Quarter Actual Adjustment | \$/Mcf | 0.7576 |
| Actual Adjustment (AA) | \$/Mcf | 0.6831 |

THIS QUARTERLY REPORT FILED PURSUANT TO ORDER NO. 76-515-GA-ORD OF THE
PUBLIC UTILITIES COMMISSION OF OHIO, DATED OCTOBER 18, 1979

Date Filed: January 14, 2005

By: Larry W. Martin
Title: Director, Regulatory Policy