INTRASTATE RAILROAD GROSS EARNINGS

ANNUAL REPORT

OF

WHEELING & LAKE ERIE RAILWAY COMPANY

If name was changed during year, show also the previous name and date of change.

Website URL:

(Address of principal business office at end of year)

TO THE PUBLIC UTILITIES COMMISSION OF OHIO

FOR THE YEAR ENDED DECEMBER 31, 2011

Name, title, address, telephone and fax numbers (including area code) of the person to be contacted concerning this report.

INSTRUCTIONS FOR RAILROAD ANNUAL REPORT

This form satisfies the filing requirement specified under 4907.13 of the Ohio Revised Code for **ALL** railroads operating intrastate shipments within Ohio. This form replaces all previously required forms and **IS THE ONLY FILING REQUIREMENT FOR OHIO INTRASTATE RAILROADS.**

This report should be filed in duplicate.

SCHEDULE A--Identification of Officers and Management

Title	Name and Office Address
President	William A Callison
Vice-President	Michael D Mokodean
Secretary	William A Callison
Treasurer	
Controller/Auditor	Donna L Phillips
Attorney or General Counsel	Alexander Jarvis
General Manager	
General Superintendent	
Chief Engineer	Kasey O'Connor

SCHEDULE B--Track Information

1. Show total mileage of track owned and operated by respondent in Ohio. 648
2. Road is completed from Bellevue to Pittsburgh Jct . Total distance . 120

Number of crossties applied in replacement during year 14,924. Number of feet of switch and bridge ties applied in replacement during year . 7,165

3. Rail applied in replacement during year: tons . 834
4. Number of miles over which operation is conducted by trackage rights . 120

SCHEDULE C--Itemized Statement of Intrastate Gross Earnings Within Ohio for the Year Ending December 31, 2011.

1.The definition of Intrastate Railway Operating Revenue:

Transportation of property or people, or the receipt, delivery, storage, or handling of property, entirely in the State of Ohio.

2. 2. The definition of Other Revenue: Dividend and Interest Income, Gains from Disposition of Property --Operating and Nonoperating, Other Operating or Nonoperating Gains.

Intrast te Railway Operating Revenue	$21,082,358
Other Intrastate Revenue	1,297,132
Total	$22,379,490

IN ORDER TO ENSURE THAT PUCO CORRESPONDENCE IS DIRECTED TO THE APPROPRIATE PERSON AT THE CORRECT ADDRESS, PLEASE COMPLETE THE FOLLOWING.

Name, Title, Address, and Phone Number of the Company's Contact Persons To Receive Entries and Orders from the Docketing Division

Michael D Mokodean — VP & CFO

Name — Title

100 First Street SE Brewster, OH 44613

Address

330-767-7240

Phone Number (Including Area Code)

mdmoke@wlerwy.com

E-Mail Address

Name, Title, Address, and Phone Number of Person to whom Invoice Should be directed

Same as above

Name — Title

Address

Phone Number (Including Area Code)

E-Mail Address

Certification:

I state that I have carefully examined the foregoing report and that all information provided is a true, correct, and complete statement of the business and affairs of the above name railroad.

Signature Date 8/8/2012

Title VP & CFO

This foregoing document was electronically filed with the Public Utilities

Commission of Ohio Docketing Information System on

8/8/2012 4:38:24 PM

in

Case No(s). 12-0008-RR-RPT

Summary: Annual Report electronically filed by Mr. Michael D Mokodean on behalf of Wheeling & Lake Erie Railway Company