INTRASTATE RAILROAD GROSS EARNINGS

ANNUAL REPORT

OF

Ohio Southern Railroad, Inc.

If name was changed during year, show also the previous name and date of change.

Website URL:

47849 Papermill Road, Coshocton, OH 43812

TO THE PUBLIC UTILITIES COMMISSION OF OHIO

FOR THE YEAR ENDED DECEMBER 31, 2011

Name, title, address, telephone and fax numbers (including area code) of the person to be contacted concerning this report.

Gerald Sattora, VP Finance & Administration, 47849 Papermill Road, Coshocton, OH 43812, Ph # (740) 622-8092, Fax # (740) 623-4533

INSTRUCTIONS FOR RAILROAD ANNUAL REPORT

This form satisfies the filing requirement specified under 4907.13 of the Ohio Revised Code for **ALL** railroads operating intrastate shipments within Ohio. This form replaces all previously required forms and **IS THE ONLY FILING REQUIREMENT FOR OHIO INTRASTATE RAILROADS.**

This report should be filed in duplicate.

SCHEDULE A--Identification of Officers and Management

Title	Dave Collins
President	200 Meridian Centre Blvd, Suite 300, Rochester, NY
Vice-President	Chuck McBride, 47849 Papermill Rd., Coshocton, OH
Secretary	Allison Fergus, 66 Field Point Rd., Greenwich, CT
Treasurer	Gerald Sattora, 47849 Papermill Rd., Coshocton, OH
Controller/Auditor	
Attorney or General Counsel	
General Manager	
General Superintendent	
Chief Engineer	Bill Keys, 47849 Papermill Rd., Coshocton, OH

SCHEDULE B--Track Information

1. 1. Show total mileage of track owned and operated by respondent in Ohio. **18 miles**
2. 2. Road is completed from **Zanesville** to **Wilbren**. Total distance **18 miles.**
3. 3. Number of crossties applied in replacement during year **3,200**. Number of feet of switch and bridge ties applied in replacement during year **250.**
4. 4. Rail applied in replacement during year: tons **182 tons.**
5. 5. Number of miles over which operation is conducted by trackage rights **23.8.**

SCHEDULE C--Itemized Statement of Intrastate Gross Earnings Within Ohio for the Year Ending December 31, 2011.

1. The definition of Intrastate Railway Operating Revenue:
Transportation of property or people, or the receipt, delivery, storage, or handling of property, entirely in the State of Ohio.
2. 2. The definition of Other Revenue: Dividend and Interest Income, Gains from Disposition of Property --Operating and Nonoperating, Other Operating or Nonoperating Gains.

Intrastate Railway Operating Revenue **$8,154,012**

Other Intrastate Revenue **$0**

Total **$8,154,012**

IN ORDER TO ENSURE THAT PUCO CORRESPONDENCE IS DIRECTED TO THE APPROPRIATE PERSON AT THE CORRECT ADDRESS, PLEASE COMPLETE THE FOLLOWING.

Name, Title, Address, and Phone Number of the Company's Contact Persons To Receive Entries and Orders from the Docketing Division

Gerald Sattora — **VP Finance & Administration**
Name — Title

47849 Papermill Road, Coshocton, OH 43812
Address

(740) 622-8092
Phone Number (Including Area Code)

jsattora@gwrr.com
E-Mail Address

Name, Title, Address, and Phone Number of Person to whom Invoice Should be directed

Gerald Sattora — **VP Finance & Administration**
Name — Title

47849 Papermill Road, Coshocton, OH 43812
Address

(740) 622-8092
Phone Number (Including Area Code)

jsattora@gwrr.com
E-Mail Address

Certification:
I state that I have carefully examined the foregoing report and that all information provided is a true, correct, and complete statement of the business and affairs of the above name railroad.

Gerald A Sattora 4/26/12
Signature Date

Title VP Finance

This foregoing document was electronically filed with the Public Utilities

Commission of Ohio Docketing Information System on

4/27/2012 8:36:55 AM

in

Case No(s). 12-0008-RR-RPT

Summary: Annual Report electronically filed by Mrs. Sabrina Moran on behalf of Ohio Southern Railroad, Inc.