INTRASTATE RAILROAD GROSS EARNINGS

ANNUAL REPORT

OF

Indiana and Ohio Railway Company
(Exact legal name of respondent)

If name was changed during year, show also the previous name and date of change.

Website URL:

7411 Fullerton Street Suite 300, Jacksonville, FL 32256

(Address of principal business office at end of year)

TO THE PUBLIC UTILITIES COMMISSION OF OHIO

FOR THE YEAR ENDED DECEMBER 31, 2011

Name, title, address, telephone and fax numbers (including area code) of the person to be contacted concerning this report.
Richard T. Murtagh - Director Local and State Taxation
7411 Fullerton Street, Suite 300, Jacksonville, FL 32256
Phone (904) 538-6254 Fax (904) 256-1462

INSTRUCTIONS FOR RAILROAD ANNUAL REPORT

This form satisfies the filing requirement specified under 4907.13 of the Ohio Revised Code for **ALL** railroads operating intrastate shipments within Ohio. This form replaces all previously required forms and **IS THE ONLY FILING REQUIREMENT FOR OHIO INTRASTATE RAILROADS**.

This report should be filed in duplicate.

SCHEDULE A--Identification of Officers and Management

Title	Name and Office Address
President	Ryan Ratledge, 2856 Cypress Way, Cincinnati, OH 45212
Vice-President	Paul Lundburg, 7411 Fullerton St. STE 300, Jacksonville, FL 32256
Secretary	James Shefelbine, 7411 Fullerton St. STE 300, Jacksonville, FL 32256
Treasurer	Joshua Putterman, 7411 Fullerton St. STE 300, Jacksonville, FL 32256
Controller/Auditor	Vacant
Attorney or General Counsel	Scott Williams, 7411 Fullerton St. STE 300, Jacksonville, FL 32256
General Manager	William Kelly, 2856 Cypress Way, Cincinnati, OH 45212
General Superintendent	N/A
Chief Engineer	Joe Spirk, 1941 Pine Court, Hellertown, PA 18055

SCHEDULE B--Track Information

1. Show total mileage of track owned and operated by respondent in Ohio. 368.85.
2. a Road is completed from Cincinnati to Metamora. Total distance. 170.10.
2. b Road is completed from Cincinnati to Logan. Total distance. 198.75.
3. Number of crossties applied in replacement during year 22,700. Number of feet of switch and bridge ties applied in replacement during year. 5,870.
4. Rail applied in replacement during year: tons. 125.
5. Number of miles over which operation is conducted by trackage rights. 102.01.

SCHEDULE C--Itemized Statement of Intrastate Gross Earnings Within Ohio for the Year Ending December 31, 20__.

1. The definition of Intrastate Railway Operating Revenue: Transportation of property or people, or the receipt, delivery, storage, or handling of property, entirely in the State of Ohio.
1. The definition of Other Revenue: Dividend and Interest Income, Gains from Disposition of Property --Operating and Nonoperating, Other Operating or Nonoperating Gains.

Intrastate Railway Operating Revenue $7,710,360.

Other Intrastate Revenue _____.

Total $7,710,360.

IN ORDER TO ENSURE THAT PUCO CORRESPONDENCE IS DIRECTED TO THE APPROPRIATE PERSON AT THE CORRECT ADDRESS, PLEASE COMPLETE THE FOLLOWING.

Name, Title, Address, and Phone Number of the Company's Contact Persons To Receive Entries and Orders from the Docketing Division

Kevin Polansky — Director
Name — Title

7411 Fullerton Street, Suite 300, Jacksonville, FL 32256
Address

(904) 538-6100
Phone Number (Including Area Code)

E-Mail Address

Name, Title, Address, and Phone Number of Person to whom Invoice Should be directed

Richard T. Murtagh — Director State & Local Taxation
Name — Title

7411 Fullerton Street, Suite 300, Jacksonville, FL 32256
Address

(904) 538-6254
Phone Number (Including Area Code)

E-Mail Address

Certification:
I state that I have carefully examined the foregoing report and that all information provided is a true, correct, and complete statement of the business and affairs of the above name railroad.

Signature — 4/26/2012 Date

Director State and Local Taxation
Title

This foregoing document was electronically filed with the Public Utilities

Commission of Ohio Docketing Information System on

4/27/2012 9:43:20 AM

in

Case No(s). 12-0008-RR-RPT

Summary: Annual Report 2011 Intrastate Gross Earnings Annual Report for Indiana & Ohio Railway Company electronically filed by Richard T Murtagh on behalf of INDIANA & OHIO RAILWAY COMPANY