INTRASTATE RAILROAD GROSS EARNINGS

ANNUAL REPORT

of

Grand Trunk Western Railroad Company

(Exact legal name of respondent)

If name was changed during year, show also the previous name and date of change.

Website URL:

935 de La Gauchetiere St. West, Montreal, Quebec, CANADA H3B 2M9

(Address of principal business office at end of year)

TO THE PUBLIC UTILITIES COMMISSION OF OHIO

FOR THE YEAR ENDED DECEMBER 31, 2011

Name, title, address, telephone and fax numbers (including area code) of the person to be contacted concerning this report.

Hakim Benmaadi, Senior Accountant tel: (514) 399-7800 fax: (514) 399-5694

935 de La Gauchetiere St. West, Montreal, Quebec, CANADA H3B 2M9

INSTRUCTIONS FOR RAILROAD ANNUAL REPORT

This form satisfies the filing requirements specified under 4907.13 of the Ohio Revised Code for **ALL** railroads operating intrastate shipments within Ohio. This form replaces all preciously required forms and **IS THE ONLY FILING REQUIREMENT FOR OHIO INTRASTATE RAILROADS.**

This report should be filed in duplicate.

SCHEDULE A -- Identification of Officers and Management

Title	Name and Office Address
President and Chief Executive Officer	Claude Mongeau - Montreal, Quebec
Executive Vice-President, CFO & Treasurer	Luc Jobin - Montreal, Quebec
Executive Vice-President & COO	Keith E. Creel - Homewood, IL
Executive Vice-President Corporate Services, Chief Legal Officer & Secretary	Sean Finn - Montreal, Quebec
Senior Vice-President, Southern Region	Jim Vena - Homewood, IL
General Counsel and Assistant-Secretary	Michael T Novak - Homewood, IL
Vice-President System Engineer	David W. Ferryman - Homewood, IL
Regional Chief Engineer	Chad A Anderson - Homewood, IL

SCHEDULE B -- Track Information

1. Show total mileage of track owned and operated by the respondent in Ohio. 39.24 .
2. Road is complete from Ohio-MI border to Toledo, Ohio . Total distance 8.53 .
3. Number of crossties applied in replacement during year 450 . Number of feet of switch and bridge ties applied in replacement during year 2150 .
4. Rail applied in replacement during year: tons 11.2 .
5. Number of miles over which operation is conducted by trackage rights 5.11 .

SCHEDULE C -- Itemized Statement of Intrastate Gross Earnings Within Ohio for the Year ending December 31, 2011

1. The definition of Intrastate Railway Operating Revenue:
   FOR THE YEAR ENDED DECEMBER 31, 2011
   Transportation of property or people, or the receipt, delivery, storage, or handling of property, entirely in the State of Ohio.

2. The definition of Other Revenue:

   Dividend and Interest Income, Gains from Disposition of Property --Operating and Nonoperating , Other Operating or Nonoperating Gains.

Intrastate Railway Operating Revenue	$400
Other Intrastate Revenue	$113,568
Total	$113,968

NAME, ADDRESS, AND PHONE NUMBER OF THE COMPANY'S CONTACT PERSONS TO RECEIVE ENTRIES AND ORDERS FROM THE DOCKETING DIVISION

Hakim Benmaadi, Senior Accountant

Name

935 de La Gauchetiere St. W, 4th Floor, Montreal, Quebec, CANADA H3B 2M9

Address

(514) 399-7800

Phone Number (Including Area Code)

NAME, ADDRESS, AND PHONE NUMBER OF PERSON TO WHOM INVOICE SHOULD BE DIRECTED

Costa Bucci, Assistant Comptroller Financial Reporting

Name

935 de La Gauchetiere St. W, 4th Floor, Montreal, Quebec, CANADA H3B 2M9

Address

(514) 399-4056

Phone Number (Including Ar FOR THE YEAR ENDED DECEMBER 31, 2011

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This foregoing document was electronically filed with the Public Utilities

Commission of Ohio Docketing Information System on

4/18/2012 12:58:58 PM

in

Case No(s). 12-0008-RR-RPT

Summary: Annual Report electronically filed by Mr. Hakim Benmaadi on behalf of GRAND TRUCK WESTERN RAILWAY COMPANY