

# COMPETITIVE RETAIL ELECTRIC SERVICE

(check all that apply):

AGGREGATOR

RETAIL ELECTRIC GENERATION PROVIDER

GOVERNMENTAL AGGREGATOR

POWER BROKER

POWER MARKETER

## INTRASTATE ANNUAL REPORT OF

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J. Andrew Associates, Inc. dba Seven – Utility Management Consultants, LLC

If name was changed during the year, show also the  
previous name and date of change.

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19840 Cypress Church Rd., Cypress, TX 77433

TO THE  
PUBLIC UTILITIES COMMISSION OF OHIO



FOR THE  
YEAR ENDED DECEMBER 31, 2011

Name, title address and telephone number (including area code) of the person to be contacted concerning this report.

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CANDICE THOMPSON, EXECUTIVE ASSISTANT TO PRESIDENT  
19840 CYPRESS CHURCH RD., CYPRESS, TX 77433  
281-213-9910

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## IDENTITY OF RESPONDENT

1. State whether respondent is a corporation, a joint stock association, a firm or partnership, or an individual.

Corporation

2. Identify names of affiliate and subsidiary companies of the respondent.

Corporate: J. Andrew Associates, Inc. dba Seven - Utility Management Consultants, LLC

Affiliate: Seven - Utility Management Consultants, LLC - Midwest

Seven - Utility Management Consultants, LLC - Telecom

Seven - Utility Management Consultants, LLC - Energy Conservation

Seven Baseball Ranch, LLC

3. Date when respondent began operations in Ohio.

June 15, 2010

4. If a consolidated or merged company, give names of each such incident, date, and Commission authority. If a reorganized company, give name of original corporation.

Not applicable

5. If incorporated specify (a) Date of filing articles of incorporation,  
(b) State in which incorporated,

J. Andrew Associates, Inc. was incorporated in Texas in June 1999

Seven - Utility Management Consultants, LLC was incorporated in Texas in October 2004

6. Ohio certificate number, case number granting authority and date issued.

Ohio Certificate No. 1946368

7. State whether or not the respondent during the year conducted any part of its business under a name or names other than that shown on Title Page. If so, give full particulars.

All business is conducted under Seven - Utility Management Consultants, LLC

8. Description of Ohio service territory served by respondent.

Provide service in all OH utilities including but not limited to the First Energy utilities, CS, CG&E, DP&I, and Duke.

## IMPORTANT CHANGES DURING THE YEAR

Report important changes of the types listed. Except as otherwise indicated, data furnished should apply to the same period the report covers. Answers should be numbered in accordance with the inquiries and if "none" states the fact, it should be used. If information, which answers an inquiry, is given elsewhere in the report, identification of the other answer will be sufficient.

1. Changes in ownership or control (shareholders holding 5% or more of outstanding stock).

There are no changes in ownership.

2. Other important changes: Give brief particulars of each other important change, which is not disclosed elsewhere in this report.

The only change that has occurred is our new business address:

Previous: 12300 Dundee Ct, Suite 215, Cypress, TX 77429

Now: 19840 Cypress Church Rd., Cypress, TX 77433

\*Please note any material changes that occurred during the year are also required to be filed in the respective CRES case docket (EL-CRS, EL-AGG, EL-GAG) pursuant to CRES Rule 4901:1-24-20.

**STATEMENT OF INTRASTATE  
GROSS RECEIPTS AND KWH SALES**

<b>Customer Class</b>	<b>Sales (kWh)</b>	<b>Earnings(\$)</b>
Residential		
Commercial	~19,750,000	~\$54,500
Industrial		
Other		
<b>Total</b>	~19,750,000	~\$54,500

**Instructions:**

This information is used for PUCO annual assessment purposes pursuant to Section 4905.10, Revised Code. The reporting company shall report its intrastate gross earnings for the provision of retail services (e.g. Retail Electric Generation, Broker, Marketer, Governmental Aggregator) for which it is subject to certification by the PUCO under Section 4928, Revised Code. In addition, power providers please provide all corresponding sales of kilowatt hours of electricity. Sales of kilowatt hours of electricity are deemed to occur at the meter of the retail customer.

The reporting company shall maintain supporting and/or subsidiary records to separately record receipts and sales of electricity derived from operations other than in Ohio. Information presented herein is subject to audit by the PUCO.

**COMPANY CONTACTS**

**IN ORDER TO ENSURE THAT PUCO CORRESPONDENCE IS DIRECTED TO THE APPROPRIATE PERSON AT THE CORRECT ADDRESS, PLEASE COMPLETE THE FOLLOWING.**

**Name, Title, Address, and Phone Number of the Company's Contact Persons  
To Receive Entries and Orders from the Docketing Division**

Alex Toutouchi Managing Director  
Name Title

19840 Cypress Church Rd., Cypress, TX 77433  
Address

281-213-9910  
Phone Number (Including Area Code)

atoutouchi@sevenutility.com  
E-Mail Address

**Name, Title, Address, and Phone Number of Person to whom Invoice  
Should be directed**

Alex Toutouchi Managing Director  
Name Title

19840 Cypress Church Rd., Cypress, TX 77433  
Address

281-213-9910  
Phone Number (Including Area Code)

**Name and Address of the President**

Jason A. Mass CEO  
Name President

19840 Cypress Church Rd., Cypress, TX 77433  
Address

**VERIFICATION**

The President or Chief Officer of the company must verify the foregoing report. The oath required may be taken before any person authorized to administer an oath by the laws of the State in which the same is taken.

**OATH**

State of TX

County of HARRIS

JASON A. MASS makes oath and says that  
(Insert here the name of the affiant)

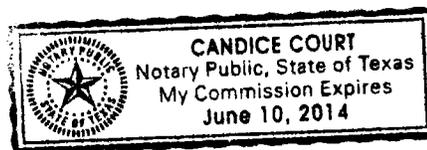
he is Chief Executive Officer  
(Insert here the official title of deponent)

of Seven-Utility Management Consultants, LLC  
(Insert here the exact legal title or name of the respondent)

that he has examined the foregoing report; that to the best of his knowledge, information, and belief, all statements of fact contained in the said report are true and the said report is a correct statement of the business and affairs of the above-named respondent in respect to each and every matter set forth therein during the period from and including 1-1, 2011, to and including 12-31, 2011.

Jason A. Mass  
(Signature of affiant)

**VII**  
S E V E N  
Utility Management Consultants, L.L.C.  
19840 Cypress Church Rd  
Cypress, TX 77433



**This foregoing document was electronically filed with the Public Utilities**

**Commission of Ohio Docketing Information System on**

**1/8/2013 10:23:37 AM**

**in**

**Case No(s). 12-0003-GE-RPT**

Summary: Annual Report 2011 Annual Report electronically filed by Mr. Stephen M Howard on behalf of J. Andrew Associates, Inc. dba Seven-Utility Management Consultants, LLC