

HEATING AND COOLING PIPELINE
 WATER TRANSPORTATION COMPANIES

ANNUAL REPORT

OF
Trigen - Cinergy Solutions of Cincinnati LLC (database name)
dba Cinergy Solutions of Cincinnati LLC

PRINCIPAL OFFICE

139 East Fourth Street, Suite EA502	Cincinnati	Hamilton	OH	45202
(ADDRESS)	(CITY)	(COUNTY)	(STATE)	(ZIP CODE)

TO THE
PUBLIC UTILITIES COMMISSION OF OHIO

FOR THE
YEAR ENDED DECEMBER 31, 2004

RECEIVED

APR 21 2005

DOCKETING DIVISION
Public Utilities Commission of Ohio

TABLE OF CONTENTS

<u>Title</u>	<u>Page No.</u>
General Instructions	1
History	2
Identity of Respondent	3-4
Corporations Controlled by Respondent (Schedule 1)	5
Type of Service Supplied (Schedule 2)	6
Important Changes during the Year	7
Voting Powers & Elections (Schedule 3)	8
Directors, Proprietors, Partners (Schedule 4)	9
Balance Sheet (Schedule 5)	10-11
Income Statement (Schedule 6)	12-13
Investments (Schedule 7)	14-15
Special Funds Accounts (Schedule 8)	16
Notes and Other Accounts Receivable & Accounts Receivable from Associated Companies (Schedule 9)	17
Capital Stock (Schedule 10)	18
Long-Term Debt (Schedule 11)	19
Notes Payable, Accounts Payable to Associated Companies and Matured Long-Term Debt (Schedule 12)	20
Accumulated Depreciation (Schedule 13)	21
Bases of Charges for Depreciation (Schedule 14)	22
Statement of Retained Earnings & Partnership Capital Statement (Schedule 15 & 16)	23
Taxes Accrued (Schedule 17)	24
Utility Plant in Service (Schedule 18)	25
Operating Revenues & Expenses (Schedule 19)	26
Statement of Intrastate Gross Earnings (Schedule 20)	27
Schedule 21	28
Verification & Oath	29

GENERAL INSTRUCTIONS, DEFINITIONS, ETC.

1. The word "Respondent" in the following inquiries means the person, firm, association, or company in whose behalf the report is made.
2. The schedules and questions contained in this report were developed to be generally applicable to all heating and cooling, pipeline and water transportation companies. All instructions shall be followed and each question answered as fully and accurately as possible. Sufficient answer shall appear to show that no schedule, question, or line item has been overlooked. If a particular line item or schedule does not apply to the respondent, indicate this by answering "none", "-0-", or "not applicable", as appropriate, where it truly and completely states the fact.
3. If answers to an inquiry are given elsewhere in the report, incorporation of information by reference is sufficient.
4. Customary abbreviations may be used except that the exact name of the respondent shall be shown in full on the "Title Page" and in the "Verification" page.
5. Where the space provided is insufficient for the required data or it is necessary or desirable to insert additional statements or schedules, the insert pages shall show the number and title of the schedule to which it pertains, as well as the name of the respondent and the year covered, and shall be on 8 1/2" x 11" durable paper.
6. The information required with respect to any statement furnished is the minimum requirement. The respondent may add such further material information as is necessary to ensure that the required statements are not misleading.
7. All copies filed with the Commission must be legible and permanent. All entries shall be made in permanent ink or by a typewriter. Items of a reverse or contrary character shall be enclosed in parentheses, or indicated by a minus sign followed by the amount.
8. Amounts on any schedule (except as otherwise provided therein), may, at the option of the respondent, be rounded off to whole dollars provided that amounts are appropriately adjusted to agree with the rounded total.
9. The annual report shall be signed by a duly elected officer of the respondent and it shall be notarized.
10. The information required in this report, unless otherwise indicated, is to be reported for the entire company and not for the State of Ohio only.
11. Totals should be provided as indicated. The respondent shall ensure that schedule totals and subtotals are mathematically correct.
12. If a line item is supported by a detailed schedule elsewhere in this report, the respondent should ensure that the detailed schedule is completed and that the amounts on both schedules match.

HISTORY

1. Exact name of company making this report. Cinergy Solutions of Cincinnati LLC

2. Date of organization July 29, 1997 and October 17, 2003

3. Under the laws of what Government, State or Territory organized? If more than one, name all.
Cinergy Solutions of Cincinnati LLC is a limited liability company formed under the laws of the State of Ohio.

4. If a consolidated or merged company, name all constituent and all merged companies.
On August 29, 1997, the former Cinergy Cooling Corp. was merged with and into Trigen-Cinergy Solutions of Cincinnati LLC, with said LLC being the surviving company jointly owned 51% by Cinergy Solutions Holding Company, Inc. (a subsidiary of Cinergy Corp.) and 49% by Trigen Solutions, Inc. (a subsidiary of Trigen Energy Corp.). Cinergy Solutions Holding Company, Inc. purchased the membership interest of Trigen Solutions, Inc. in October, 2003. On October 17, 2003, through a restatement of the Articles of Organization, the name of Trigen-Cinergy Solutions of Cincinnati LLC was changed to Cinergy Solutions of Cincinnati LLC.

5. Date and authority for each consolidation and each merger.
June 5, 1997 Finding and Order in Case No.: 97-445-CC-AIS; October 17, 2003 Filing date of name change with Secretary of State of Ohio.

6. State whether respondent is a corporation, a joint stock association, a firm or partnership, or an individual.
Respondent is a limited liability company.

7. If a reorganized company, given name of original corporation, refer to laws under which it was organized, and state the occasion for the reorganization. See item 4 above.

8. State whether or not, the respondent during the year conducted any part of its business under a name, or names, other than shown, in response to inquiry No. 1. If so, give full particulars.
Respondent did not conduct any part of its business during the year under a name other than that shown in response to Inquiry No. 1.

9. Where are the books and records of the company kept? 139 East Fourth Street Cincinnati, OH 45202

10. Name below all classes of public service furnished by the respondent. Respondent owns, operates and maintains a chilled water system in the downtown business district of Cincinnati, Ohio.

IDENTITY OF RESPONDENT (Continued)

9. Did any corporation or corporations, telephone or other, hold control over the respondent at the close of the year? **Yes** If control was so held, state: **Respondent is solely owned by the following:**
100% by **Cinergy Solutions Holding Company, Inc.**
139 East Fourth Street
Cincinnati, OH 45202
- a. The name and address of the controlling corporation or corporations.
 - b. The form of control, whether sole or joint.
 - c. The extent of control.
 - d. Whether control was direct or indirect.
 - e. If indirect, the name and address of the intermediary through which control was established.
10. Did any individual, association, or corporation hold control, as trustee, over the respondent at the close of the year? **No** If control was so held, state:
- a. The name and address of the trustee.
 - b. The name and address of the beneficiary or beneficiaries for whom the trust was maintained, if available.
11. Did the respondent hold control over other corporations at the close of the year? **No**
If so, state:
- a. The name and address of corporation or corporations controlled.
 - b. The form of control, whether sole or joint.
 - c. Other parties, if any, to joint agreement for control.
 - d. The extent of control.
 - e. Whether control is direct or indirect.
 - f. If indirect, the name and address of the intermediary through which control was established.

IMPORTANT CHANGES DURING THE YEAR

Report important changes of the types listed. Except as otherwise indicated data furnished should apply to the same period the report covers. Answers should be numbered in accordance with the inquiries and if "none" states the fact, it should be used. If information which answers an inquiry is given elsewhere in the report, incorporation of that information by reference will be sufficient.

1. Issuances of Capital Stock or long-term debt during the year: Identify the securities; date, consideration received and Commission authorization.
None
2. Changes in franchise rights.
None
3. Changes in ownership or control (shareholders holding 5% or more of outstanding stock).
None
4. Other important changes: Give brief particulars of each other important change which is not disclosed elsewhere in this report.
None

SCHEDULE: 3

VOTING POWERS AND ELECTIONS				
<p>1. In the schedule below, show the particulars called for concerning the stockholders of respondent who, at the date of the latest closing of the stock-book of respondent prior to the actual filing of this report, had the twenty highest voting powers of the respondent. If any such holder held in trust, attach a statement showing the beneficial owners. If the stock-book was not closed within the year, show twenty such stockholders as of the close of the year. In the space provided, show total shares and notes of all stockholders.</p>				
Line No.	Name and Address of Stockholders	No. Of Shares Held	No. Of Voting Shares	Other Vote Empowered Securities
1.	Not applicable			
2.				
3.				
4.				
5.				
6.				
7.				
8.				
9.				
10.				
11.				
12.				
13.				
14.				
15.				
16.				
17.				
18.				
19.				
20.				
	Total listed above			
	Total all stockholders			

SCHEDULE: 4

DIRECTORS, PROPRIETORS, PARTNERS			
1. Give the name of director or proprietor. (For partnerships identify each partner, identify which are general or limited partners, and show each partner's percent of interest.)			
Line No.	Name and Address (City and State) (a)	Served Continuously From (b)	Term Expired or Current Term Will Expire (c)
1 2 3 4	Board of Managers: Cinergy Solutions Holding Company, Inc. is the sole member		
(For corporations, show the data requested; for other forms of business organizations, show names of individuals holding comparable positions.)			
5	President and Chief Operating Officer:	Donald R. Snider	
6	Executive Vice President:	R. Foster Duncan	
7	Executive Vice President:	James L. Turner	
8	Vice President:	Donna L. Robichaud	
9	Vice President:	David A. Ledonne	
10	Vice President:	Kevin A. Bright	
11	Vice President:	Timothy B. Ferguson	
12	Vice President:	James R. Lance	
13	Vice President:	Bernard F. Roberts	
14	Vice President:	Alexander J. Torok	
15	Secretary:	Julia S. Janson	
16	Assistant Secretary:	Richard G. Beach	
17	Treasurer:	Wendy L. Aumiller	
18	Chief Financial Officer:	David L. Wozny	
19	Comptroller and Vice President:	Lynn J. Good	
20	Assistant Comptroller:	Brian P. Davey	
21	Assistant Comptroller:	Lee T. Howe	
22	Assistant Comptroller:	Brett A. Ritchie	

SCHEDULE: 5

BALANCE SHEET (unaudited)				
Description	Page No.	Beginning Balance	Ending Balance	Increase or (Decrease)
Current Assets				
Cash and Equivalents		-0-	-0-	-0-
Accounts Receivable – Net	17	8,685,399	4,913,542	(3,771,857)
Notes Receivable – Net	17	-0-	-0-	-0-
Other Current Assets		-0-	89,035	89,035
Totals		8,685,399	5,002,577	(3,682,822)
Noncurrent Assets				
Investments	14-15	-0-	-0-	-0-
Other Noncurrent Assets		1,110,458	1,140,984	30,526
Totals		1,110,458	1,140,984	30,526
Property, Plant, and Equipment				
Property, Plant, and Equipment	25	18,967,617	20,216,764	1,249,147
Accumulated Depreciation & Amortization	21	(3,423,369)	(3,921,234)	(497,865)
Net Plant		15,544,248	16,295,530	751,282
TOTAL ASSETS		25,340,105	22,439,091	(2,901,014)
Current Liabilities				
Accounts and Notes Payable	20	15,032,721	5,515,892	(9,516,829)
Other Current & Accrued Liabilities		86,872	18,329	(68,543)
Totals		15,119,593	5,534,221	(9,585,372)
Total Long-Term Debt	19	8,000,000	8,020,000	20,000
Other Deferred Credits		531,613	597,094	65,481
Stockholders' Equity				
Capital Stock	18	2,499,360	8,655,105	6,155,745
Retained Earnings	23	(810,461)	(367,329)	443,132
Proprietary Capital - Proprietorship and Partnership	23	-0-	-0-	-0-
Totals		1,688,899	8,287,776	6,598,877
TOTAL LIABILITIES & OTHER CREDITS		25,340,105	22,439,091	(2,901,014)

SCHEDULE: 5A

NOTES TO BALANCE SHEET**1. Summary of Significant Accounting Policies**

(a) **Nature of Operations** Trigen-Cinergy Solutions of Cincinnati LLC ("Trigen-Cinergy Cincinnati"), an Ohio limited liability company, was created in the third quarter of 1997. In August 1997, the former Cinergy Cooling Corp. (CoolCo) was merged with and into Trigen-Cinergy Cincinnati, with Trigen-Cinergy Cincinnati being the surviving company jointly owned by Cinergy Solutions Holding Company, Inc. (51%) and Trigen Solutions, Inc. (49%). Trigen-Cinergy Cincinnati has an exclusive franchise from the City of Cincinnati which permits it to maintain and operate a chilled water system in the downtown business district of Cincinnati, Ohio. In August 1998, Trigen-Cinergy Cincinnati began providing operation and maintenance services to the General Services Administration (GSA). In October 2003, Cinergy Solutions Holding Company, Inc. purchased the membership interests of Trigen Solutions, Inc. and in a name change filed with the Secretary of State of Ohio on October 17, 2003 changed the name of Trigen-Cinergy Solutions of Cincinnati LLC to Cinergy Solutions of Cincinnati LLC ("Cinergy Cincinnati"). The franchise with the City of Cincinnati and the service agreement with the GSA remain intact.

(b) **Presentation** The accompanying financial statements are prepared on the regulatory basis of accounting in accordance with the requirements of the Federal Energy Regulatory Commission (FERC), which is a comprehensive basis of accounting other than generally accepted accounting principles (GAAP). Management makes estimates and assumptions when preparing financial statements under GAAP. Actual results could differ, as these estimates and assumptions involve judgment. These estimates and assumptions affect various matters including:

- the reported amounts of assets and liabilities in the Balance Sheets at the dates of the financial statements;
- the disclosure of contingent assets and liabilities at the dates of the financial statements; and
- the reported amounts of revenues and expenses in the Statements of Income during the reported periods.

(c) **Federal and State Income Taxes** Cinergy Cincinnati is not a taxpaying entity for federal or state income tax purposes. However, for financial reporting purposes, federal and state income tax expense have been calculated for Cinergy Cincinnati from the corporate owner. Income of Cinergy Cincinnati is taxed to the corporate owner in its respective return.

(d) **Regulation** Cinergy Cincinnati is subject to regulation by the Securities and Exchange Commission under the Public Utility Holding Company Act of 1935, as amended, and the Public Utilities Commission of Ohio (PUCO). The accounting policies at Cinergy Cincinnati conform to the accounting requirements of the FERC's Uniform System of Accounts, as adopted by the PUCO. The City of Cincinnati exercises ratemaking authority over the utility under statutory and constitutional municipal home rule.

(e) **Utility Plant** Utility Plant is stated at the original cost of construction, which included a proportionate share of overhead costs. Construction overhead costs included salaries, payroll taxes, fringe benefits, and other expenses.

(f) **Depreciation** Cinergy Cincinnati determines the provision for depreciation expense using the straight-line method. The depreciation rates are based on the estimated useful lives (the number of years we expect to be able to use the properties).

SCHEDULE: 6

INCOME STATEMENT (unaudited)	
Description	Amount
Operating Income	
Operating Revenues	5,040,129
Uncollectible Revenues	-0-
Net Operating Revenues	5,040,129
Operating Expenses	2,563,744
Depreciation & Amortization	574,732
Taxes, Other than Income	266,298
Income Taxes	326,457
Total Operating Expenses	3,731,231
Net Operating Income	1,308,898
Other Income & Deductions	
Other Operating Income & Expense	-0-
Non-Operating Income & Expense	-0-
Non-Operating Taxes	-0-
Interest & Related Items	(865,766)
Extraordinary Items	-0-
Net Other Income & Deductions	(865,766)
Net Income (Loss) (See note 1(c) of Notes to Balance Sheet)	443,132

SCHEDULE: 6A

NOTES TO INCOME STATEMENT

See notes 1(a), (b), (c), (d) and (f) of the "Notes to Balance Sheet".

INVESTMENTS

SCHEDULE: 7

Name of Affiliate (a)	Note (f)	INCOME DERIVED		Percent of Holding of Control Assets (i)
		Amount of Dividends (g)	Amount of Interest (h)	
Investments in Associated Companies:				
None				
Other Investments:				
None				
Total				

SCHEDULE: 8

SPECIAL FUNDS ACCOUNTS 125 & 128 (125)					
Name of Fund (a)	Balance First of Year (b)	Additions		Deductions	Balance End of Year
		Principal (c)	Income (d)		
None					
TOTALS	\$	\$	\$	\$	\$

SCHEDULE: 10

CAPITAL STOCK							
1. Respondent shall enter the class of stock and a description of any pertinent details such as differences in voting rights, preferences as to dividends or assets, pledges, etc. 2. Respondent shall provide the information specified in column headings (b) through (h) and note any other pertinent information at the bottom of this schedule.							
Class and Description of Capital Stock (a)	Par or Stated Value Amount (b)	Number of Shares Authorized (c)	Amount of Stock Issued and Outstanding (d)	Additional Paid In Capital (e)	Total (Col. (d) & (e)) (f)	Number of Shares of Treasury Stock (g)	Amount in Treasury Stock Account (h)
Donated Capital from Parent Paid-in Capital	\$		\$	\$6,158,543 2,496,562	\$ 6,158,543 2,496,562		\$
TOTALS	\$		\$	\$8,655,105	\$ 8,655,105		\$

SCHEDULE: 11

LONG-TERM DEBT				
1. List in account number order in column (a) a description of the long-term obligation, including those maturing in the coming year.				
2. In the remaining columns (b) - (e) respondent shall furnish the appropriate data.				
Description of Obligation (a)	Nominal Date of Issue (b)	Date of Maturity (c)	Interest Rate (d)	Original Amount of Debt (e)
County of Hamilton, Ohio Local District Cooling Facilities Revenue Bonds, Series 1998	09/28/1998	06/01/2023 *(1)	*(2)	\$8,000,000
Real Estate Easement Agreement, payable in equal annual installments of \$10,000 from June 15, 1997 to June 15, 2006	06/30/1997	06/15/2006	None	\$ 100,000

*(1) The bonds are subject to mandatory tender on June 1, 2009.

*(2) Initially issued at 5.7% through October 28, 1998. Thereafter, the rates will be determined by Morgan Stanley & Company Incorporated, as Remarketing Agent. The term rate for January 1, 2004 to May 31, 2004 was 4.90%; for the remainder of 2004 it was 4.60%.

SCHEDULE: 12

NOTES PAYABLE

Name of Creditor	Considerations Reserved	Date of Obligations	Date of Maturity	Credit Balance at Close of Year	
Cinergy Solutions Holding Company				636	662
			Total	636	662

ACCOUNTS PAYABLE TO ASSOCIATED COMPANIES

Name of Creditor	Considerations Reserved	Date of Obligations	Date of Maturity	Credit Balance At Close of Year		
Cinergy Solutions Holding Company				3	328	796
Cinergy Investments, Inc.					193	043
Cincinnati Gas & Electric Company					94	240
Cinergy One, Inc.					2	175
Cinergy Power Generation Services						518
			Total	3	618	772

MATURED LONG-TERM DEBT

Name of Creditor	Considerations Reserved	Date of Obligations	Date of Maturity	Credit Balance At Close of Year	
None					-0-
			Total		-0-

SCHEDULE: 13

ACCUMULATED DEPRECIATION (Account 3100)									
Acct. No.	Account Title	At Beginning of Year (a)	Annual Accrual (b)	Additional Accrual (c)	Retired (d)	Cost of Removal (e)	Salvage (f)	Other (g)	Balance at End of Year (h)
	Operating Plant								
	Plant Equipment	2,386,719	299,522						2,686,241
	Distribution Equipment	785,927	121,167						907,094
	Customer Connections Equipment	250,723	77,176						327,899
	Other (Nonoperating, Property Held for Future Use, Plant Acquisition Adjustment)								
	Total	3,423,369	497,865						3,921,234

SCHEDULE: 14

BASES OF CHARGES FOR DEPRECIATION					
1. Provide separate schedules for each jurisdiction in which the respondent operates and for the overall operations of the respondent. 2. Under column (a) provide all subclasses of plant for which a separate depreciation rate is determined and a subtotal for each primary account. 3. Under columns (b) thru (d) provide the life, net salvage, and rate prescribed by the Commission. <input type="checkbox"/> Jurisdiction _____ <input checked="" type="checkbox"/> Overall Operations					
Classes and Subclasses of Depreciable Plant					
	Account Number and Title of Plant Accounts and its Subclasses (a)	Life (Years) (b)	*Net Salvage (%) (c)	Depreciation	
				*Rate (%) (d)	*Reserve (%) (e)
1	101530 Plant Equipment	40	-	2.50%	-
2	101530 Customer Connections (Mechanical Rooms)	40	-	2.50%	-
3	101530 Distribution Equipment	40	-	2.50%	-
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20					
21					
22					
23					
24					
25					
26					
27					
28	*Composite rate for all depreciable accounts				
29	*Composite rate for all plant accounts				
30					
31	Ratio to all depreciable accounts				
32	Ratio to all plant accounts				

SCHEDULE: 15

STATEMENT OF RETAINED EARNINGS			
Account No.	Item	Page No.	Amount
	Balances - First of Year		(810,461)
	Changes:		
	Balance Transferred from Income		443,132
	Dividends Declared		-0-
	Miscellaneous Debits to Retained Earnings		-0-
	Miscellaneous Credits to Retained Earnings		-0-
	Balance - End of Year		(367,329)
	Notes to Statement of Retained Earnings:		

SCHEDULE: 16

PARTNERSHIP CAPITAL STATEMENT ⁽¹⁾			
Account No.	Item	Page No.	Amount
	Partnership Capital - Beginning of Year		-0-
	Pre-Tax Income (Loss) for Year		-0-
	Partner's Capital Contributions		-0-
	Miscellaneous Credits		-0-
	Total Credits		-0-
	Partners Drawings		-0-
	Prior Period Adjustment(s)		-0-
	Miscellaneous Debits		-0-
	Total Debits		-0-
	Partnership Capital-End of Year		-0-

(1) This statement should also be used by sole proprietors.

SCHEDULE: 18

UTILITY PLANT IN SERVICE – ACCOUNT 101					
Account (a)	Balance First of Year (b)	Additions During Year (c)	Retirements During Year (d)	Adjustments Dr. or (Cr.) (e)	Balance End of Year (f)
Utility Plant Accounts					
Operating Plant					
Plant Equipment	12,102,758			150,733	12,253,491
Distribution Equipment	4,846,703				4,846,703
Customer Connections Equipment	1,009,742			1,566,372	2,576,114
Other (Nonoperating, Property Held for Future Use, Plant Acquisition Adjustment, CWIP)					
CWIP - Plant Equipment	-0-	150,872		(150,733)	139
CWIP – Convention Center	-0-	533,441		-0-	533,441
CWIP – Other Customer Connections	-0-	197,040		(190,164)	6,876
CWIP – Contemporary Arts Center	573,008	39,744		(612,752)	-0-
CWIP – Phase 2 New Chillers/Twr	212,652	(212,652)		-0-	-0-
CWIP – Freedom Center	222,754	540,702		(763,456)	-0-
TOTAL	18,967,617	1,249,147		-0-	20,216,764

SCHEDULE: 19

OPERATING REVENUES AND EXPENSES

Operating Revenues (Show accounts in order kept)	Amount
Chilled Water Sales	4,211,706
Service Fee Revenue	828,423
Total Operating Revenues	5,040,129

Operating Expenses (Show accounts in order kept)	Amount
Fuels and Consumables	980,977
Operating Labor Expense	688,969
Repairs & Maintenance	191,730
Other Production/Operating Expense	386,988
Admin Salaries & Benefits Expense	201,015
Other Administrative Expense	114,065
Total Operating Expenses	2,563,744

SCHEDULE: 20

STATEMENT OF INTRASTATE GROSS EARNINGS ⁽¹⁾				
Line No.	Item	Amount		
		Total Company	Other Than Ohio Intrastate	Ohio Intrastate
1	Operating and Miscellaneous Revenue (Rent Revenue, Special Billings, revenue from work performed for others, rent revenue-nonoperating, return on regulated investment used to provide nonregulated products and services, etc.)	5,040,129	-0-	5,040,129
2	Other Revenue, Dividend and Interest Income, Gains From Disposition of Property - Operating and Nonoperating, Other Operating or Nonoperating Gains (foreign currency exchange or transfer, extinguishment of debt, company's share of earnings of affiliated company accounted for on equity method, income from sinking and other funds, etc.)	-0-	-0-	-0-
3	SUBTOTAL (1) + (2)	5,040,129	-0-	5,040,129
4	Earnings or receipts from sales to other public utilities for resale	-0-	-0-	-0-
5	TOTAL (3) + (4)	5,040,129	-0-	5,040,129
<p>(1) Intrastate means from one point in Ohio to another point in Ohio, or wholly within Ohio.</p>				

SCHEDULE: 21

In order to ensure that PUCO correspondence is directed to the appropriate person at the correct address, please complete the following.

**Name, Title, Address, and Phone Number of the Company's Contact
Persons to Receive Entries and Orders from the Docketing
Division**

James B. Gainer	Vice President, Regulatory and Legislative Strategy
-----------------	--

Name	Title
------	-------

139 East Fourth Street, P.O. Box 960, Cincinnati, OH 45202

Address

(513) 287-2633

Phone Number (Including Area Code)

**Name, Title, Address, and Phone Number of Person to Whom Invoice
Should Be Directed**

Kevin A. Bright	Vice President of Operations
-----------------	------------------------------

Name	Title
------	-------

139 E. Fourth St., EA502, Cincinnati, OH 45202

Address

(513) 419-5953

Phone Number (Including Area Code)

Name and Address of the President

Donald R. Snider	President and Chief Operating Officer
------------------	---------------------------------------

Name	Title
------	-------

139 E. Fourth Street, Cincinnati, OH 45202

Address

VERIFICATION

The foregoing report must be verified by the President or Chief Officer of the company. The oath required may be taken before any person authorized to administer an oath by the laws of the State in which the same is taken.

OATH

State of Ohio
County of Hamilton

Donald R. Snider makes oaths and says that
(Insert here the name of the affiant)

he is President and Chief Operating Officer
(Insert here the official title of deponent)

of Cinergy Solutions of Cincinnati LLC
(Insert here the exact legal title or name of the respondent.)

that he has examined the foregoing report; that to the best of his knowledge, information, and belief, all statements of fact contained in the said report are true and the said report is a correct statement of the business and affairs of the above-named respondent in respect to each and every matter set forth therein during the period from and including January 1, 2004, to and including December 31, 2004.

Donald R. Snider
(Signature of affiant)

Subscribed and sworn to before me, a Notary Public in and for the State and county named, this 11th day of April, 2005. My commission expires 6/29, 2008.

Mary Beth Fritsch
(Signature of officer authorized to administer oaths.)



MARY BETH FRITSCH
Notary Public, State of Ohio
My Commission Expires 06-29-08

Cinergy Solutions, Inc.
1000 East Main Street
Plainfield, IN 46168-1782



April 20, 2005

Public Utilities Commission of Ohio
Fiscal Division
180 East Broad St.
Columbus, OH 43266-0573

Enclosed is the Annual Report of Cinergy Solutions of Cincinnati, LLC.

Sincerely,

A handwritten signature in black ink, appearing to read "Julie A. Hollingsworth".

Julie A. Hollingsworth
Manager, Accounting

Enclosure

RECEIVED-BOOKKEEPING DIV
2005 APR 21 PM 2:00
PUCO