

**INTRASTATE RAILROAD GROSS EARNINGS
ANNUAL REPORT**

OF

RR-CN

MR. DANIEL THERRIEN
SENIOR FINANCIAL ACCOUNTANT
CN NORTH AMERICA/GRAND TRUNK WESTERN
935 DE LA GAUCHETIERE STREET WEST
4TH FLOOR
MONTREAL QUEBEC CANAD H3B 2M9

INTRASTATE RAILROAD GROSS EARNINGS

TO THE

PUBLIC UTILITIES COMMISSION OF OHIO



RECEIVED-REGULATING DIV
2004 JUN 21 PM 5:01
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FOR THE

YEAR ENDED DECEMBER 31, 2003

Name, title, address, telephone and fax numbers (including area code) of the person to be contacted concerning this report.

Daniel Therrien, Senior Financial Accountant (514) 399-8873

935 de La Gauchetiere St. West, Montreal, Quebec, CANADA H3B 2M9

INSTRUCTIONS FOR RAILROAD ANNUAL REPORT

This form satisfies the filing requirements specified under 4907.13 of the Ohio Revised Code for **ALL** railroads operating intrastate shipments within Ohio. This form replaces all previously required forms and **IS THE ONLY FILING REQUIREMENT FOR OHIO INTRASTATE RAILROADS.**

This report should be filed in duplicate.

SCHEDULE A -- Identification of Officers and Management

Title	Name and Office Address
President and Chief Executive Officer	E. Hunter Harrison - Montreal, Quebec
Sr. Vice-President, CLO and Corporate Secretary	Sean Finn - Montreal, Quebec
Vice-President and Treasurer	Ghislain Houle - Montreal, Quebec
Vice-President and Corporate Comptroller	Serge Pharand - Montreal, Quebec
Sr. Vice-President and Chief Financial Officer	Claude Mongeau - Montreal, Quebec
Assistant Secretary	Cynthia A. Bergmann - Chicago, IL
Sr. Vice-President - Operations	Edmond L. Harris - Edmonton, Alberta
Sr. Vice-President - U.S. Region	Gordon T. Trafton - Rosemont, IL
Region Engineer	David Ferryman - Troy, MI
General Superintendent Transportation	Tracy Miller - Flint, MI
Division Engineer	David Lowe - Homewood, IL

SCHEDULE B -- Track Information

- Show total mileage of track owned and operated by the respondent in Ohio. 39.24
- Road is complete from Ohio-MI border to Toledo, Ohio. Total distance 8.53.
- Number of crossties applied in replacement during year 120. Number of feet of switch and bridge ties applied in replacement during year nil.
- Rail applied in replacement during year: tons nil.
- Number of miles over which operation is conducted by trackage rights 5.11.

SCHEDULE C -- Itemized Statement of Intrastate Gross Earnings Within Ohio for the Year ending December 31, 2003

- The definition of Intrastate Railway Operating Revenue:

Transportation of property or people, or the receipt, delivery, storage, or handling of property, entirely in the State of Ohio.

- The definition of Other Revenue:

Dividend and Interest Income, Gains from Disposition of Property --Operating and Nonoperating, Other Operating or Nonoperating Gains.

Intrastate Railway Operating Revenue	<u>\$0</u>
Other Intrastate Revenue	<u>-</u>
Total	<u>\$0</u>

**NAME, ADDRESS, AND PHONE NUMBER OF THE COMPANY'S CONTACT PERSONS
TO RECEIVE ENTRIES AND ORDERS FROM THE DOCKETING DIVISION**

Daniel Therrien, Senior Financial Accountant

Name

935 de La Gauchetiere St. W, 4th Floor, Montreal, Quebec, CANADA H3B 2M9

Address

(514) 399-8873

Phone Number (Including Area Code)

**NAME, ADDRESS, AND PHONE NUMBER OF PERSON TO WHOM INVOICE
SHOULD BE DIRECTED**

Matt Lozza, Director External Reporting

Name

935 de La Gauchetiere St. W, 4th Floor, Montreal, Quebec, CANADA H3B 2M9

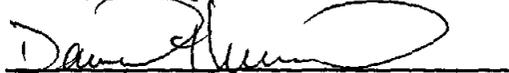
Address

(514) 399-3418

Phone Number (Including Area Code)

Certification:

I state that I have carefully examined the foregoing report and that all the information provided is a true, correct, and complete statement of the business and affairs of the above named railroad.


Signature

June 10, 2004
Date

Senior Financial Accountant
Title