

INTRASTATE RAILROAD GROSS EARNINGS ANNUAL REPORT

OF

RR-OSRR

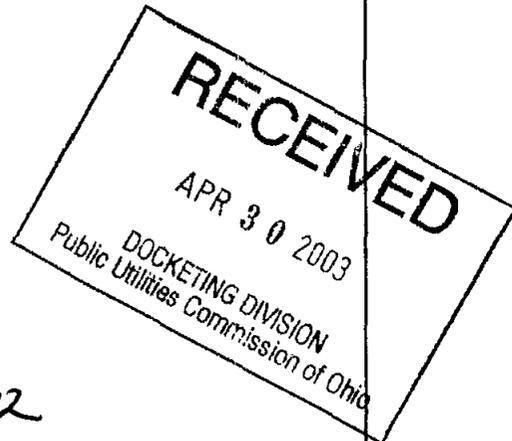
~~Barry J. Eagle~~ **MICHAEL J. CONNOR**
Ohio Southern Railroad, Inc.
~~188 South Main Street~~ **P.O. BOX 1180**
Coshocton, OH 43812 - **6180**

(Address of principal business office at end of year)

TO THE
PUBLIC UTILITIES COMMISSION OF OHIO



FOR THE
YEAR ENDED DECEMBER 31, 2002



Name, title, address, telephone and fax numbers (including area code) of the person to be contacted concerning this report.

MICHAEL J. CONNOR, VICE-PRESIDENT (ph) 740-622-8092
(fax) 740-623-4532 ADDRESS - SEE ABOVE

INSTRUCTIONS FOR RAILROAD ANNUAL REPORT

This form satisfies the filing requirement specified under 4907.13 of the Ohio Revised Code for **ALL** railroads operating intrastate shipments within Ohio. This form replaces all previously required forms and **IS THE ONLY FILING REQUIREMENT FOR OHIO INTRASTATE RAILROADS.**

This report should be filed in duplicate.

SCHEDULE A--Identification of Officers and Management

Title	Name and Office Address
President	WILLIAM A. STRAWN II See Cover
Vice-President	MICHAEL J. CONNOR " "
Secretary	BARRY L. FOGLE " "
Treasurer	BARRY L. FOGLE " "
Controller/Auditor	BARRY L. FOGLE " "
Attorney or General Counsel	STEPHENSON, STEPHENSON & CARRUTHERS " "
General Manager	WILLIAM A. STRAWN II " "
General Superintendent	WILLIAM A. STRAWN II " "
Chief Engineer	TOM DUNAC " "

SCHEDULE B--Track Information

- Show total mileage of track owned and operated by respondent in Ohio. 32
- Road is completed from ^{Fs Switch} Zanesville ^{To Glass Rock} to New Lexington. Total distance 32.
- Number of crossties applied in replacement during year 115. Number of feet of switch and bridge ties applied in replacement during year 225 Ft.
- Rail applied in replacement during year: tons 1,115 NT.
- Number of miles over which operation is conducted by trackage rights 18.

SCHEDULE C--Itemized Statement of Intrastate Gross Earnings Within Ohio for the Year Ending December 31, 2002.

- The definition of Intrastate Railway Operating Revenue:
Transportation of property or people, or the receipt, delivery, storage, or handling of property, entirely in the State of Ohio.
- The definition of Other Revenue:
Dividend and Interest Income, Gains from Disposition of Property -- Operating and Nonoperating, Other Operating or Nonoperating Gains.

Intrastate Railway Operating Revenue	<u>\$ 2,903,457</u>
Other Intrastate Revenue	<u>-0-</u>
Total	<u>2,903,457</u>

NAME, ADDRESS, AND PHONE NUMBER OF THE COMPANY'S CONTACT PERSONS
TO RECEIVE ENTRIES AND ORDERS FROM THE DOCKETING DIVISION

MICHAEL J. CONNOR
Name
P.O. Box 1180 Coshocton, OH 43812-6180
Address
740-622-8092
Phone Number (Including Area Code)

NAME ADDRESS, AND PHONE NUMBER OF PERSON TO WHOM INVOICE
SHOULD BE DIRECTED

BARRY L FOGLE
Name
P.O. Box 1180 Coshocton, OH 43812-6180
Address
740-622-8092
Phone Number (Including Area Code)

Certification:

I state that I have carefully examined the foregoing report and that all information provided is a true, correct, and complete statement of the business and affairs of the above name railroad.

MJ Connor
Signature
Vice President
Title

28 Mar 2003
Date