

INTRASTATE RAILROAD GROSS EARNINGS ANNUAL REPORT

OF

INDIANA AND OHIO RAILWAY COMPANY
(Exact legal name of respondent)

RR-102C
PUCO

2003 MAY 21 AM 11:46

If name was changed during year, show also the previous name and date of change.

Website URL:

5300 BROKEN SOUND BLVD., N.W.; BOCA RATON, FL 33487
(Address of principal business office at end of year)

TO THE
PUBLIC UTILITIES COMMISSION OF OHIO



FOR THE
YEAR ENDED DECEMBER 31, 2002

Name, title, address, telephone and fax numbers (including area code) of the person to be contacted concerning this report.

KEVIN POLANSKY, TAX DIRECTOR

5300 BROKEN SOUND BLVD., N.W.; BOCA RATON, FL 33487

PHONE: (561) 994-6015 FAX: (561) 241-5397

INDIANA AND OHIO RAILWAY COMPANY

FACSIMILE TRANSMITTAL SHEET

| | |
|--|---|
| TO LARRY RINGER | FROM Vanessa M. Lowe |
| FAX NUMBER (614) 466-0313 | DATE May 21, 2003 |
| COMPANY Public Utilities Commission of Ohio | TOTAL NO. OF PAGES INCLUDING COVER 7 |
| PHONE NUMBER (614) 387-2739 | SENDER'S REFERENCE NUMBER PUC Cert# RR-IORC |
| RF Intrastate Railroad Gross Earnings Annual Report for Indiana and Ohio Railway | YOUR REFERENCE NUMBER OH-IORY FEIN: 74-2862102 |

URGENT FOR REVIEW PLEASE COMMENT PLEASE REPLY PLEASE RECYCLE

NOTES/COMMENTS

Mr. Ringer,

Included with this fax is a copy of the Intrastate Railroad Gross Earnings Annual Report for Indiana and Ohio Railway, which was FedExed to your office on April 30, 2003. (Fedex mailing label included with fax.)

If you have any questions, feel free to call me at (561) 226-1791

Thanks and have a great day!

Vanessa M. Lowe
Tax Accountant
RailAmerica, Inc.
5300 Broken Sound Blvd., N.W.
Boca Raton, FL 33487
Phone (561) 226-1791
Fax (561) 241-5397
Email: vanessa.lowe@railamerica.com

CONFIDENTIALITY NOTE

The information in and accompanying this transmission is intended to be confidential and for the sole use of the individual(s) to whom it is addressed. Such information may be protected by attorney-client privilege, attorney work product immunity and/or other legal protections. If you are not the intended recipient of this transmission, you are hereby notified that the retention, dissemination, distribution and/or copying of this message is strictly prohibited. If you have received this transmission in error, please notify us immediately by telephone and return it to us at the address shown above. Thank you for your cooperation.

PUCO

2003 MAY 21 AM 10:46

INSTRUCTIONS FOR RAILROAD ANNUAL REPORT

This form satisfies the filing requirement specified under 4907.13 of the Ohio Revised Code for **ALL** railroads operating intrastate shipments within Ohio. This form replaces all previously required forms and **IS THE ONLY FILING REQUIREMENT FOR OHIO INTRASTATE RAILROADS.**

This report should be filed in duplicate.

SCHEDULE A--Identification of Officers and Management

| Title | Name and Office Address |
|-----------------------------|---|
| President | Terry Wilson, 497 Circle Freeway Drive; Cincinnati, OH 45246 |
| Vice-President | Michael Howe, 5300 Broken Sound Blvd., N.W.; Boca Raton, FL 33487 |
| Secretary | Gary Laakso, 5300 Broken Sound Blvd., N.W.; Boca Raton, FL 33487 |
| Treasurer | Larry Bush, 5300 Broken Sound Blvd., N.W.; Boca Raton, FL 33487 |
| Controller/ Auditor | Rob Rabin, 5300 Broken Sound Blvd., N.W.; Boca Raton, FL 33487 |
| Attorney or General Counsel | Scott Williams, 5300 Broken Sound Blvd., N.W.; Boca Raton, FL 33487 |
| General Manager | Terry Wilson, 497 Circle Freeway Drive; Cincinnati, OH 45246 |
| General Superintendent | N/A |
| Chief Engineer | Kess Creech, 514 N. Orner; Carthage, MO 64836 |

SCHEDULE B--Track Information

- Show total mileage of track owned and operated by respondent in Ohio. 154.6
- Road is completed from Cincinnati to Metamora. Total distance 154.6
- Number of crossties applied in replacement during year 3,000. Number of feet of switch and bridge ties applied in replacement during year 5,400.
- Rail applied in replacement during year: tons 440
- Number of miles over which operation is conducted by trackage rights 92

SCHEDULE C--Itemized Statement of Intrastate Gross Earnings Within Ohio for the Year Ending December 31, 2002.

- The definition of Intrastate Railway Operating Revenue:

Transportation of property or people, or the receipt, delivery, storage, or handling of property, entirely in the State of Ohio.

- The definition of Other Revenue:

Dividend and Interest Income, Gains from Disposition of Property -- Operating and Nonoperating, Other Operating or Nonoperating Gains.

| | |
|--------------------------------------|------------------|
| Intrastate Railway Operating Revenue | <u>2,761,094</u> |
| Other Intrastate Revenue | <u>0</u> |
| Total | <u>2,761,094</u> |

NAME, ADDRESS, AND PHONE NUMBER OF THE COMPANY'S CONTACT PERSONS
TO RECEIVE ENTRIES AND ORDERS FROM THE DOCKETING DIVISION

SCOTT WILLIAMS, GENERAL COUNSEL

Name

5300 BROKEN SOUND BLVD., N.W., BOCA RATON, FL 33487

Address

(561) 994-6015

Phone Number (Including Area Code)

NAME ADDRESS, AND PHONE NUMBER OF PERSON TO WHOM INVOICE
SHOULD BE DIRECTED

KEVIN POLANSKY

Name

5300 BROKEN SOUND BLVD., N.W., BOCA RATON, FL 33487

Address

(561) 994-6015

Phone Number (Including Area Code)

Certification:

I state that I have carefully examined the foregoing report and that all information provided is a true, correct, and complete statement of the business and affairs of the above name railroad.


Signature

5/20/03
Date

VICE PRESIDENT - TAX

Title

From: JANE LEVIN (561) 894-6015
RAILAMERICA, INC
5300 BROKEN SOUND BLVD., NW
2ND FLOOR
BOCA RATON, FL, 33487

REVENUE BARCODE



To: Public Utilities Commission of Ohio (614)466-7371
Fiscal Division
180 East Broad Street

Columbus, OH, 43215

SHIP DATE: 30APR03
WEIGHT: 1 LBS

Ref:



DELIVERY ADDRESS BARCODE (FEDEX-EOR)

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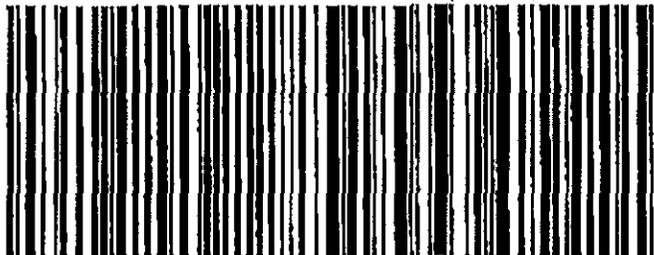
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1. Use the 'Print' feature from your browser to send this page to your laser or inkjet printer.
2. Fold the printed page along the horizontal line.
3. Place label in shipping pouch and affix it to your shipment so that the barcode portion of the label can be read and scanned.

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The Public Utilities Commission of Ohio

Bob Taft, Governor

Alan R. Schriber, Chairman

Commissioners

Ronda Hartman Fergus

Judy A. Jones

Donald L. Mason

Clarence D. Rogers, Jr.

May 14, 2003

Indiana & Ohio Railway Company
5300 Broken Sound Blvd., N.W.
Boca Raton, FL 33487

PUC Cert # RR-IORC

Dear Sir or Madam:

The Commission signed an Entry in Case No. 03-519-AU-UNC ordering all PUCO-regulated utilities to file an annual report with the PUCO by April 30, 2003. According to our records your company has not filed its 2002 annual report with the PUBLIC UTILITIES COMMISSION OF OHIO.

In order to remedy this situation, we ask that you immediately send your annual report for calendar year 2002 without further delay. Blank copies of all annual reports can be located on our web page: <http://www.puc.state.oh.us/>. If for some reason your company is unable to file an annual report by June 2, 2003, you must notify the Commission in writing, stating the reason for the delay and project a date when you can mail your annual report. If you have already filed your annual report, please contact Larry Ringer at (614) 387-2739 or fax a copy of the report to (614) 466-0313 to ensure your report has been received. If your company does not file an annual report or contact the Commission by June 2, 2003, this issue will be turned over to our Legal Department for the purpose of initiating actions to rescind your certificate to do business in the State of Ohio.

Please mail all annual reports to:

Public Utilities Commission of Ohio
Docketing Division
180 East Broad St.
Columbus, OH 43215-3793

Please record your PUCO certification number on the cover of your report to ensure proper credit. Your certification number is located on your address label at top of page.

If you have any questions concerning this matter, please call Larry Ringer at (614) 387-2739.

Very truly yours,

Administrative Assistant
Public Utilities Commission

LR:ct