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GENERAL INSTRUCTIONS

Please read the general instructions carefully before filling out this form:

1. The word "Respondent" in the following inquiries means the person, firm, association, or company in whose behalf the report is made.
2. The schedules and questions contained in this report were developed to be generally applicable to all competitive retail natural gas suppliers (CRNGS). All instructions shall be followed and each question answered as fully and accurately as possible. Sufficient answers shall appear to show that no schedule, question, or line item has been overlooked.
3. If answers to an inquiry are given elsewhere in the report, incorporation of the information by reference is sufficient.
4. Customary abbreviations may be used except that the exact name of the respondent shall be shown in full on the "Title Page" and in the "Verification" page.
5. Where the space provided is insufficient for the required data or it is necessary or desirable to insert additional statements or schedules, the insert pages shall show the number and title of the schedule to which it pertains, as well as the name of the respondent and the year covered, and shall be on 8 1/2" x 11" durable paper.
6. The information required with respect to any statement furnished is the minimum requirement. The respondent may add such further material information as is necessary to ensure that the required statements are not misleading.
7. All copies filed with the Commission must be legible and permanent. All entries shall be made in permanent ink or by a typewriter. Items of a reverse or contrary character shall be enclosed in parentheses, or indicated by a minus sign followed by the amount.
8. The annual report shall be signed by a duly authorized officer of the respondent.

Special Instructions for Governmental Aggregators

A governmental aggregator that does not directly supply natural gas to the members of its aggregation pool and receives no receipts or proceeds from the sale or provision of natural gas to the members of the aggregation pool, should timely complete the annual report and file it in accordance with the following instructions:

1. Complete all sections of the cover page;
2. On page 3, enter zero total earnings and type or print the name(s) of the governmental aggregator's supplier(s) in the space below the table;
3. Do not fill out pages 4, 5, 6 or 7;
4. On page 8, complete only the top third of the page;
5. Complete the oath on page 9.

IDENTITY OF RESPONDENT

1. Identify respondent's form of business organization: sole proprietorship, partnership, corporation, or other (explain). If incorporated, specify the date of filing articles of incorporation and the state in which incorporated.

Partnership

2. Identify any other names (other than shown on title page) under which respondent conducted any part of its business during the year. Provide full particulars.

Note noted

3. Identify the names of affiliate and subsidiary companies of the respondent.

**USP&G (Ohio) Management, LLC
USP&G (Ohio) Holdings, Ltd.**

4. Identify the PUCO Case Number (and date issued) granting respondent authority to operate as a CRNGS and respondent's CRNGS certificate number.

**PUCO Docket Number: 02-1809-GA-CRS
Our license number is 01-047-(1). It was issued on 19 July 2001.
Our certificate number 02-025(1)**

5. Identify the date(s) when respondent began CRNGS operations in Ohio.

March 2001

6. Check all service territories in Ohio served by respondent during the year covered by this report:

- Columbia Gas of Ohio
- Dominion East Ohio
- Cincinnati Gas & Electric
- Vectren Energy Delivery of Ohio
- Other (Please Explain)

7. Identify respondent's website URL.

<http://www.uspowerandgas.com>

8. Identify the name, title, address, e-mail address and telephone number (including area code) of the person to be contacted concerning this report.

**Mark Berry
General Manager North American Operations**

4136 Stafford Ct
Owensboro, KY 42303
uspgberry@aol.com
210-688-8595

Instructions:

Schedule 1 is used for PUCO annual assessment purposes pursuant to Sections 4905.10 and 4911.18, Revised Code. The reporting company shall maintain supporting and/or subsidiary records to separately record revenues derived from total operations and from its Ohio intrastate operations. Information presented herein is subject to audit by the PUCO.

For the purpose of this report, sales of natural gas are deemed to occur at the meter of a retail customer.

Any competitive retail natural gas supplier that reports zero gross revenues will not be assessed.

SCHEDULE: 1

STATEMENT OF INTRASTATE GROSS EARNINGS (REVENUE)			
		Sales (Mcf)	Earnings (\$)
1	Natural Gas Sales		
	Mercantile ¹		
	Non-Mercantile	10,629,542.83	\$53,728,529.83
	Other		
2	Total Natural Gas Sales		
3	All Other Intrastate Gross Earnings		
4	Total		

Note: The information that USP&G (Ohio) Ltd. received from Dominion East Ohio for the fiscal year 2002 regarding the usage of its customers, was not categorized as non-mercantile or mercantile. Starting December 2002, the usage information was categorized as 'residential' and/or 'commercial'. 'Commercial' does not have the same definition as Mercantile.

1. "Mercantile" means a customer that consumes, other than for residential use, more than five hundred thousand cubic feet of natural gas per year at a single location within this state or consumes natural gas, other than for residential use, as part of an undertaking having more than three locations within or outside of this state. "Mercantile customer" excludes a not-for-profit customer for which a declaration under Section 4929.01(L)(2), Ohio Revised Code, is in effect.

SCHEDULE: 2A

Instructions:

This report is used to report monthly and annual volumes of natural gas sold by Competitive Retail Natural Gas Service Providers in the service area identified. Provide the volumes in hundreds of cubic feet (Ccf's).

SALES VOLUMES OF NATURAL GAS in the Cincinnati Gas & Electric Company service area			
	<u>Mercantile</u>	<u>Non-Mercantile</u>	<u>Total</u>
January	Not Applicable	Not Applicable	Not Applicable
February	Not Applicable	Not Applicable	Not Applicable
March	Not Applicable	Not Applicable	Not Applicable
April	Not Applicable	Not Applicable	Not Applicable
May	Not Applicable	Not Applicable	Not Applicable
June	Not Applicable	Not Applicable	Not Applicable
July	Not Applicable	Not Applicable	Not Applicable
August	Not Applicable	Not Applicable	Not Applicable
September	Not Applicable	Not Applicable	Not Applicable
October	Not Applicable	Not Applicable	Not Applicable
November	Not Applicable	Not Applicable	Not Applicable
December	Not Applicable	Not Applicable	Not Applicable
Total	Not Applicable	Not Applicable	Not Applicable

SCHEDULE: 2B

Instructions:

This report is used to report monthly and annual volumes of natural gas sold by Competitive Retail Natural Gas Service Providers in the service area identified. Provide the volumes in hundreds of cubic feet (Ccf's).

SALES VOLUMES OF NATURAL GAS in the Columbia Gas of Ohio service area			
	<u>Mercantile</u>	<u>Non-Mercantile</u>	<u>Total</u>
January	Not Applicable	Not Applicable	Not Applicable
February	Not Applicable	Not Applicable	Not Applicable
March	Not Applicable	Not Applicable	Not Applicable
April	Not Applicable	Not Applicable	Not Applicable
May	Not Applicable	Not Applicable	Not Applicable
June	Not Applicable	Not Applicable	Not Applicable
July	Not Applicable	Not Applicable	Not Applicable
August	Not Applicable	Not Applicable	Not Applicable
September	Not Applicable	Not Applicable	Not Applicable
October	Not Applicable	Not Applicable	Not Applicable
November	Not Applicable	Not Applicable	Not Applicable
December	Not Applicable	Not Applicable	Not Applicable
Total	Not Applicable	Not Applicable	Not Applicable

SCHEDULE: 2C

Instructions:

This report is used to report monthly and annual volumes of natural gas sold by Competitive Retail Natural Gas Service Providers in the service area identified. Provide the volumes in hundreds of cubic feet (Ccf's).

SALES VOLUMES OF NATURAL GAS in the Dominion East Ohio service area			
	<u>Mercantile</u>	<u>Non-Mercantile</u>	<u>Total</u>
January		897,234.84	897,234.84
February		991,517.81	991,517.81
March		802,906.64	802,906.64
April		738,607.31	738,607.31
May		215,258.90	215,258.90
June		496,026.95	496,026.95
July		189,007.70	189,007.70
August		241,901.83	241,901.83
September		385,230.99	385,230.99
October		975,399.42	975,399.42
November		2,318,230.03	2,318,230.03
December		2,378,220.40	2,378,220.40
Total		10,629,542.83	10,629,542.83

Note: The information that USP&G (Ohio) Ltd. received from Dominion East Ohio for the fiscal year 2002 regarding the usage of its customers, was not categorized as non-mercantile or mercantile. Starting December 2002, the usage information was categorized as 'residential' and/or 'commercial'. 'Commercial' does not have the same definition as Mercantile.

SCHEDULE: 2D

Instructions:

This report is used to report monthly and annual volumes of natural gas sold by Competitive Retail Natural Gas Service Providers in the service area identified. Provide the volumes in hundreds of cubic feet (Ccf's).

SALES VOLUMES OF NATURAL GAS in the Vectren Energy Delivery of Ohio service area			
	<u>Mercantile</u>	<u>Non-Mercantile</u>	<u>Total</u>
January	Not Applicable	Not Applicable	Not Applicable
February	Not Applicable	Not Applicable	Not Applicable
March	Not Applicable	Not Applicable	Not Applicable
April	Not Applicable	Not Applicable	Not Applicable
May	Not Applicable	Not Applicable	Not Applicable
June	Not Applicable	Not Applicable	Not Applicable
July	Not Applicable	Not Applicable	Not Applicable
August	Not Applicable	Not Applicable	Not Applicable
September	Not Applicable	Not Applicable	Not Applicable
October	Not Applicable	Not Applicable	Not Applicable
November	Not Applicable	Not Applicable	Not Applicable
December	Not Applicable	Not Applicable	Not Applicable
Total	Not Applicable	Not Applicable	Not Applicable

SCHEDULE: 3

IN ORDER TO ENSURE THAT PUCO CORRESPONDENCE IS DIRECTED TO THE APPROPRIATE PERSON AT THE CORRECT ADDRESS, PLEASE COMPLETE THE FOLLOWING.

Name, Title, Address, and Phone Number of the Company's Contact Persons
to Receive Entries and Orders from the Docketing Division

Mark Berry General Manager, North American Operations
Name Title

4136 Stafford Ct. Owensboro, KY 42303
Address

210-688-8595
Phone Number (Including Area Code)

Name, Title, Address, and Phone Number of Person to Whom Invoice
Should be Directed

David Myres Vice President
Name Title

7660 Woodway Suite 250 Houston, TX 77063
Address

713-353-2700
Phone Number (Including Area Code)

Name and Address of the President

Ronald D. Campbell
Name President

7660 Woodway Suite 250 Houston, TX 77063
Address

VERIFICATION

The foregoing report must be verified by the President or Chief Officer of the company.

OATH

State of Texas
County of Harris

Ronald D. Campbell makes oath and says that
(Insert here the name of the affiant.)

he/she is President
(Insert here the official title of deponent)

of USP&G (Ohio), Ltd.
(Insert here the exact legal title or name of the respondent.)

that he/she has examined the foregoing report; that to the best of his/her knowledge, information, and belief, all statements of fact contained in the said report are true and the said report is a correct statement of the business and affairs of the above-named respondent in respect to each and every matter set forth therein during the period from and including 1 January, 2002, to and including 31 December, 2002.

Ronald D. Campbell
(Signature of affiant.)