INTRASTATE RAILROAD GROSS EARNINGS

ANNUAL REPORT

OF

WARREN & TRUMBULL RAILROAD COMPANY
(Exact legal name of respondent)

If name was changed during year, show also the previous name and date of change.

Website URL:

136 S. FIFTH ST. COSHOCTON, OH 43812
(Address of principal business office at end of year)

TO THE

PUBLIC UTILITIES COMMISSION OF OHIO

RECEIVED-DOCKETING DIV
2002 APR 22 AM 8:42
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FOR THE

YEAR ENDED DECEMBER 31, 2001

Name, title, address, telephone and fax numbers (including area code) of the person to be contacted concerning this report.

MICHAEL J. CONNOR, VICE-PRESIDENT (740)-622-8092
ADDRESS - SEE ABOVE

INSTRUCTIONS FOR RAILROAD ANNUAL REPORT

This form satisfies the filing requirement specified under 4907.13 of the Ohio Revised Code for **ALL** railroads operating intrastate shipments within Ohio. This form replaces all previously required forms and **IS THE ONLY FILING REQUIREMENT FOR OHIO INTRASTATE RAILROADS.**

This report should be filed in duplicate.

SCHEDULE A--Identification of Officers and Management

Title	Name and Office Address	
President	WILLIAM A. STRAUN II	SEE COVER
Vice-President	MICHAEL J. CONNOR	"
Secretary	BARRY L. FOGLE	"
Treasurer	BARRY L. FOGLE	"
Controller/Auditor	BARRY L. FOGLE	"
Attorney or General Counsel	STEPHENSON, STEPHENSON & CARROTHERS	"
General Manager	WILLIAM A. STRAUN II	"
General Superintendent	MICHAEL J. CONNOR	"
Chief Engineer	JOHN DULAC	"

SCHEDULE B--Track Information

1. Show total mileage of track owned and operated by respondent in Ohio. 3.5 Mi
2. Road is completed from Erie Crossing to North Warren Total distance 3.5 Mi.
3. Number of crossties applied in replacement during year 50. Number of feet of switch and bridge ties applied in replacement during year -0-.
4. Rail applied in replacement during year: tons -0-.
5. Number of miles over which operation is conducted by trackage rights 0.

SCHEDULE C--Itemized Statement of Intrastate Gross Earnings Within Ohio for the Year Ending December 31, 2001.

1. The definition of Intrastate Railway Operating Revenue:

   Transportation of property or people, or the receipt, delivery, storage, or handling of property, entirely in the State of Ohio.

2. The definition of Other Revenue:

   Dividend and Interest Income, Gains from Disposition of Property – Operating and Nonoperating, Other Operating or Nonoperating Gains.

Intrastate Railway Operating Revenue	$ 12750
Other Intrastate Revenue	-0-
Total	$ 12,750

Railroad served CSC Steel Mill which is now closed (during 2002) and being dismantled.

NAME, ADDRESS, AND PHONE NUMBER OF THE COMPANY'S CONTACT PERSONS TO RECEIVE ENTRIES AND ORDERS FROM THE DOCKETING DIVISION

MICHAEL J CONNOR
Name

136 S. FIFTH ST. COSHOCTON, OH 43812
Address

740-622-8092
Phone Number (Including Area Code)

NAME ADDRESS, AND PHONE NUMBER OF PERSON TO WHOM INVOICE SHOULD BE DIRECTED

BARRY L. FOGLE
Name

136 S. FIFTH STREET COSHOCTON, OH 43812
Address

740-622-8092
Phone Number (Including Area Code)

Certification:

I state that I have carefully examined the foregoing report and that all information provided is a true, correct, and complete statement of the business and affairs of the above name railroad.

Signature

17 April 2002
Date

VP
Title