

**INTRASTATE RAILROAD GROSS EARNINGS
ANNUAL REPORT**

RECEIVED

APR 29 2002

PUCO FISCAL

OF

THE THREE RIVERS RAILWAY COMPANY
(Exact legal name of respondent)

If name was changed during year, show also the
previous name and date of change.

Website URL:

500 WATER STREET - J910, JACKSONVILLE, FL 32202
(Address of principal business office at end of year)

TO THE
PUBLIC UTILITIES COMMISSION OF OHIO



FOR THE
YEAR ENDED DECEMBER 31, 2001

Name, title, address, telephone and fax numbers (including area code) of the person
to be contacted concerning this report.

J. S. HOLMGREN, SENIOR DIRECTOR - INCOME TAXES

500 WATER STREET - J910, JACKSONVILLE, FL 32202

(904) 633-5211

INSTRUCTIONS FOR RAILROAD ANNUAL REPORT

This form satisfies the filing requirement specified under 4907.13 of the Ohio Revised Code for **ALL** railroads operating intrastate shipments within Ohio. This form replaces all previously required forms and **IS THE ONLY FILING REQUIREMENT FOR OHIO INTRASTATE RAILROADS.**

This report should be filed in duplicate.

SCHEDULE A--Identification of Officers and Management

Title	Name and Office Address
President	
Vice-President	
Secretary	
Treasurer	
Controller/Auditor	
Attorney or General Counsel	
General Manager	
General Superintendent	
Chief Engineer	

SCHEDULE B--Track Information

- Show total mileage of track owned and operated by respondent in Ohio. _____
- Road is completed from _____ to _____. Total distance _____.
- Number of crossties applied in replacement during year _____. Number of feet of switch and bridge ties applied in replacement during year _____.
- Rail applied in replacement during year: tons _____.
- Number of miles over which operation is conducted by trackage rights _____.

SCHEDULE C--Itemized Statement of Intrastate Gross Earnings Within Ohio for the Year Ending December 31, 2001.

- The definition of Intrastate Railway Operating Revenue:
Transportation of property or people, or the receipt, delivery, storage, or handling of property, entirely in the State of Ohio.
- The definition of Other Revenue:
Dividend and Interest Income, Gains from Disposition of Property -- Operating and Nonoperating, Other Operating or Nonoperating Gains.

Intrastate Railway Operating Revenue	<u>NONE</u>
Other Intrastate Revenue	<u>NONE</u>
Total	<u>NONE *</u>

* PROPERTY IS OPERATED BY, IN THE NAME OF AND FOR THE ACCOUNT OF CSX TRANSPORTATION, INC.

NAME, ADDRESS, AND PHONE NUMBER OF THE COMPANY'S CONTACT PERSONS
TO RECEIVE ENTRIES AND ORDERS FROM THE DOCKETING DIVISION

J. S. HOLMGREN, SENIOR DIRECTOR - INCOME TAXES
Name

500 WATER STREET - J910, JACKSONVILLE, FL 32202
Address

(904) 633-5211
Phone Number (Including Area Code)

NAME ADDRESS, AND PHONE NUMBER OF PERSON TO WHOM INVOICE
SHOULD BE DIRECTED

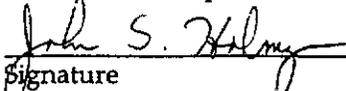
J. S. HOLMGREN, SENIOR DIRECTOR - INCOME TAXES
Name

500 WATER STREET - J910, JACKSONVILLE, FL 32202
Address

(904) 633-5211
Phone Number (Including Area Code)

Certification:

I state that I have carefully examined the foregoing report and that all information provided is a true, correct, and complete statement of the business and affairs of the above name railroad.


Signature

4/23/2002
Date

SENIOR DIRECTOR - INCOME TAXES
Title