INTRASTATE RAILROAD GROSS EARNINGS

ANNUAL REPORT

OF

INDIANA AND OHIO CENTRAL RAILROAD, INC.
(Exact legal name of respondent)

If name was changed during year, show also the previous name and date of change.

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Website URL:

5300 BROKEN SOUND BLVD., N.W.; BOCA RATON, FL 33487
(Address of principal business office at end of year)

TO THE

PUBLIC UTILITIES COMMISSION OF OHIO

FOR THE

YEAR ENDED DECEMBER 31, 2001

Name, title, address, telephone and fax numbers (including area code) of the person to be contacted concerning this report.

PETER RUTLEDGE, TAX MANAGER

5300 BROKEN SOUND BLVD., N.W.; BOCA RATON, FL 33487

PHONE: (561) 994-6015 FAX: (561) 241-5397

SCHEDULE A--Identification of Officers and Management

Title	Name and Office Address
President	Gary Marino, 5300 Broken Sound Blvd., N.W.; Boca Raton, FL 33487
Vice-President	Donald Redfearn, 5300 Broken Sound Blvd., N.W.; Boca Raton, FL 33487
Secretary	Larry Bush, 5300 Broken Sound Blvd., N.W.; Boca Raton, FL 33487
Treasurer	Michael Howe, 5300 Broken Sound Blvd., N.W.; Boca Raton, FL 33487
Controller/Auditor	Rob Rabin, 5300 Broken Sound Blvd., N.W.; Boca Raton, FL 33487
Attorney or General Counsel	John T. White, 5300 Broken Sound Blvd., N.W.; Boca Raton, FL 33487
General Manager	Terry Wilson, 497 Circle Freeway Drive; Cincinnati, OH 45246
General Superintendent	N/A
Chief Engineer	Kess Creech, 514 N. Orner; Carthage, MO 64836

SCHEDULE B--Track Information

1. Show total mileage of track owned and operated by respondent in Ohio. 42.4
2. Road is completed from Columbus to Logan. Total distance 42.4.
3. Number of crossties applied in replacement during year 4,000. Number of feet of switch and bridge ties applied in replacement during year 650.
4. Rail applied in replacement during year: tons 3.
5. Number of miles over which operation is conducted by trackage rights 0.

SCHEDULE C--Itemized Statement of Intrastate Gross Earnings Within Ohio for the Year Ending December 31, 2001.

1. The definition of Intrastate Railway Operating Revenue:

   Transportation of property or people, or the receipt, delivery, storage, or handling of property, entirely in the State of Ohio.

2. The definition of Other Revenue:

   Dividend and Interest Income, Gains from Disposition of Property -- Operating and Nonoperating, Other Operating or Nonoperating Gains.

Intrastate Railway Operating Revenue	145,272
Other Intrastate Revenue	334,225
Total	479,497

NAME, ADDRESS, AND PHONE NUMBER OF THE COMPANY'S CONTACT PERSONS TO RECEIVE ENTRIES AND ORDERS FROM THE DOCKETING DIVISION

GARY LAASKO, GENERAL COUNSEL
Name

5300 BROKEN SOUND BLVD., N.W.; BOCA RATON, FL 33487
Address

(561) 994-6015
Phone Number (Including Area Code)

NAME ADDRESS, AND PHONE NUMBER OF PERSON TO WHOM INVOICE SHOULD BE DIRECTED

PETER RUTLEDGE
Name

5300 BROKEN SOUND BLVD., N.W.; BOCA RATON, FL 33487
Address

(561) 994-6015
Phone Number (Including Area Code)

Certification:

I state that I have carefully examined the foregoing report and that all information provided is a true, correct, and complete statement of the business and affairs of the above name railroad.

Peter Rutledge
Signature

4/09/02
Date

Tax Manager
Title

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