

**INTRASTATE RAILROAD GROSS EARNINGS
ANNUAL REPORT**

OF

Dayton and Michigan Railroad Company
(Exact legal name of respondent)

If name was changed during year, show also the
previous name and date of change.

None

Website URL:

500 Water Street (J-910), Jacksonville, FL 32202
(Address of principal business office at end of year)

TO THE
PUBLIC UTILITIES COMMISSION OF OHIO



FOR THE

YEAR ENDED DECEMBER 31, 2001

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Name, title, address, telephone and fax numbers (including area code) of the person
to be contacted concerning this report.

John Holmgren - Senior Director Income Tax
500 Water Street (J-910), Jacksonville, FL 32202
Phone (904) 633-5211; Fax (904) 633-3536

SCHEDULE A--Identification of Officers and Management

Title	Name and Office Address
President	M.J. Ward, 500 Water Street, Jacksonville, FL 32202
Vice-President	F.J. Favorite, 500 Water Street, Jacksonville, FL 32202
Secretary	R.E. Geiersbach, 500 Water Street, Jacksonville, FL 32202
Treasurer	
Controller/Auditor	
Attorney or General Counsel	
General Manager	
General Superintendent	
Chief Engineer	

Trackage operated by, in the same, and for the account of CSX Transportation, Inc.

SCHEDULE B--Track Information

- Show total mileage of track owned and operated by respondent in Ohio. _____
- Road is completed from _____ to _____. Total distance _____.
- Number of crossties applied in replacement during year _____. Number of feet of switch and bridge ties applied in replacement during year _____.
- Rail applied in replacement during year: tons _____.
- Number of miles over which operation is conducted by trackage rights _____.

SCHEDULE C--Itemized Statement of Intrastate Gross Earnings Within Ohio for the Year Ending December 31, 2001.

- The definition of Intrastate Railway Operating Revenue:

Transportation of property or people, or the receipt, delivery, storage, or handling of property, entirely in the State of Ohio.

- The definition of Other Revenue:

Dividend and Interest Income, Gains from Disposition of Property -- Operating and Nonoperating, Other Operating or Nonoperating Gains.

Intrastate Railway Operating Revenue None*

Other Intrastate Revenue None

Total None

* Property is operated by, in the same, and for the account of CSX Transportation, Inc.

**NAME, ADDRESS, AND PHONE NUMBER OF THE COMPANY'S CONTACT PERSONS
TO RECEIVE ENTRIES AND ORDERS FROM THE DOCKETING DIVISION**

John Holmgren - Senior Director Income Tax
Name

500 Water Street (J-910), Jacksonville, FL 32202
Address

(904) 633-5211
Phone Number (Including Area Code)

**NAME ADDRESS, AND PHONE NUMBER OF PERSON TO WHOM INVOICE
SHOULD BE DIRECTED**

John Holmgren - Senior Director Income Tax
Name

500 Water Street (J-910), Jacksonville, FL 32202
Address

(904) 633-5211
Phone Number (Including Area Code)

Certification:

I state that I have carefully examined the foregoing report and that all information provided is a true, correct, and complete statement of the business and affairs of the above name railroad.

John S. Holmgren
Signature

4/25/2002
Date

Senior Director - Income Tax
Title