

ANNUAL REPORT

OF

OHIO AMERICAN WATER COMPANY

TO THE

PUBLIC SERVICE COMMISSION

OF THE

STATE OF OHIO

FOR THE YEAR ENDED DECEMBER 31, 1994

A & A ANNUAL REPORT
REVIEW TEAM

MAY 30 1995

September

1912

Day	Month	Year	Notes
1	September	1912	
2	September	1912	
3	September	1912	
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29	September	1912	
30	September	1912	

WATERWORKS AND SEWAGE DISPOSAL COMPANIES

ANNUAL REPORT

OF

Ohio-American Water Company

PRINCIPAL OFFICE:

<u>365 E. Center Street</u>	<u>Marion</u>	<u>Marion</u>	<u>OH</u>	<u>43302</u>
(ADDRESS)	(CITY)	(COUNTY)	(STATE)	(ZIP CODE)

TO THE

PUBLIC UTILITIES COMMISSION OF OHIO

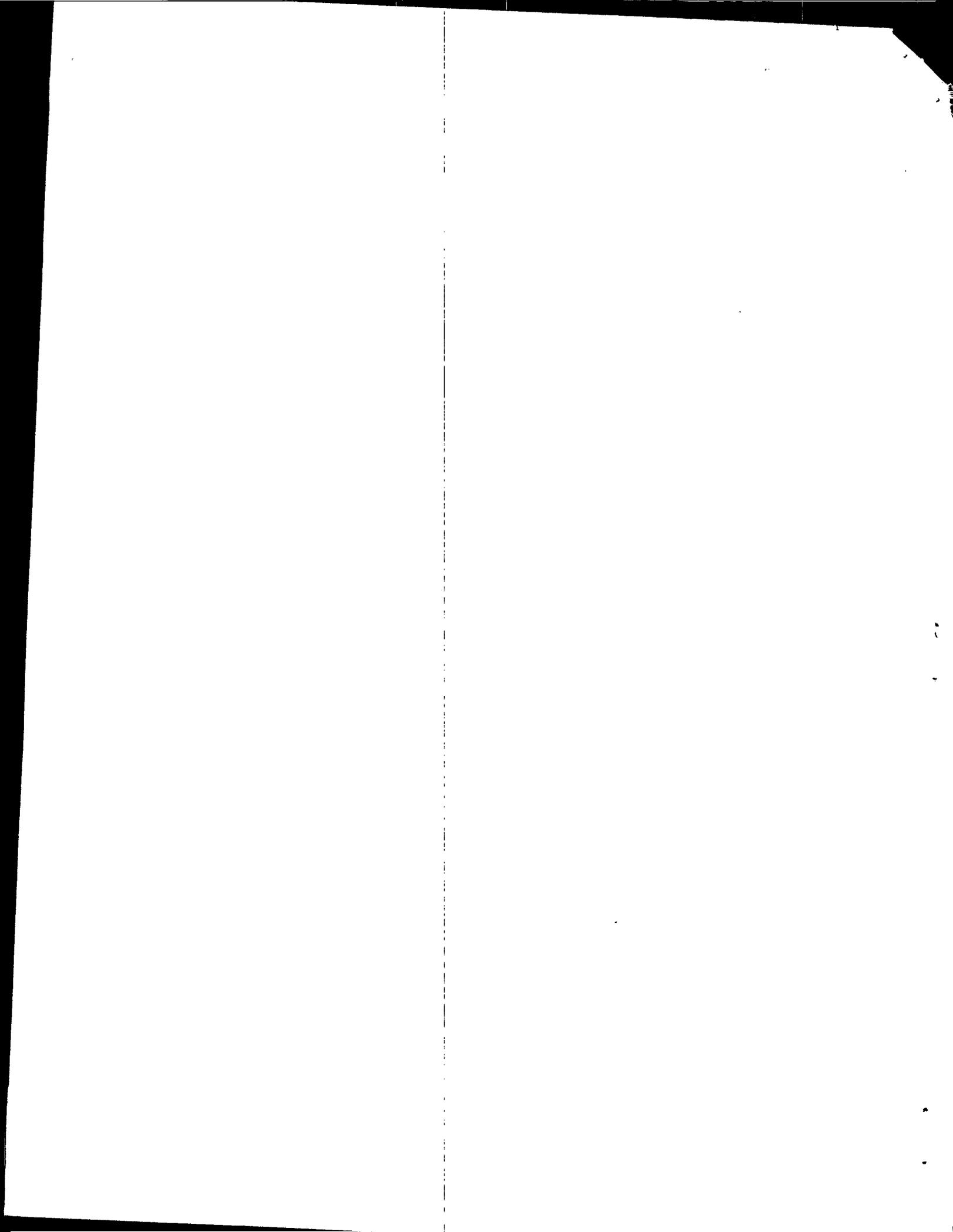
For The

Year Ended December 31, 1994

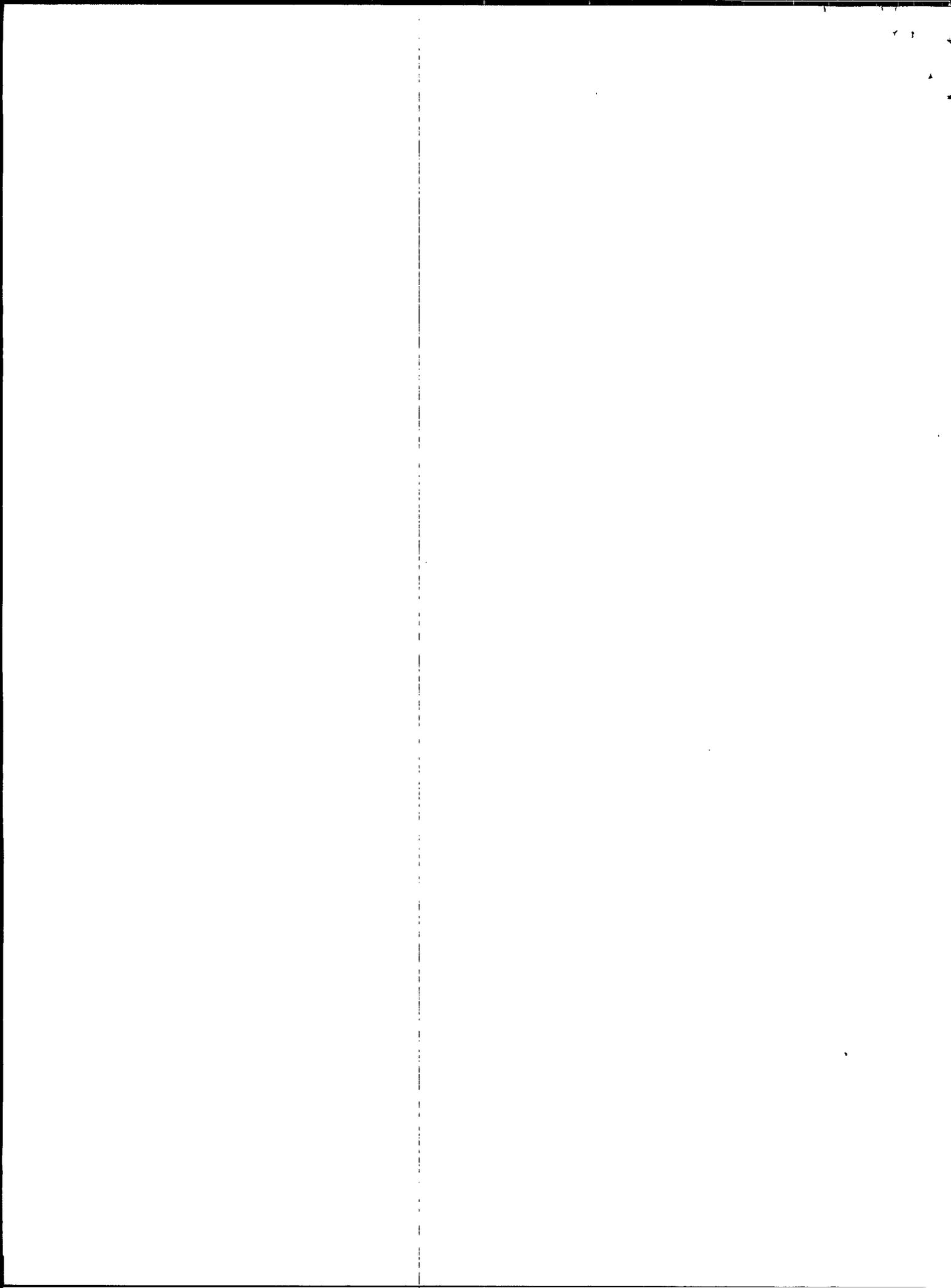
Name, title, address and telephone number (including area code) of the person to be contacted concerning this report.

H. A. Baumgarner, Comptroller 609-778-0400

200 East Park Drive, Suite 600 Mount Laurel, NJ 08054

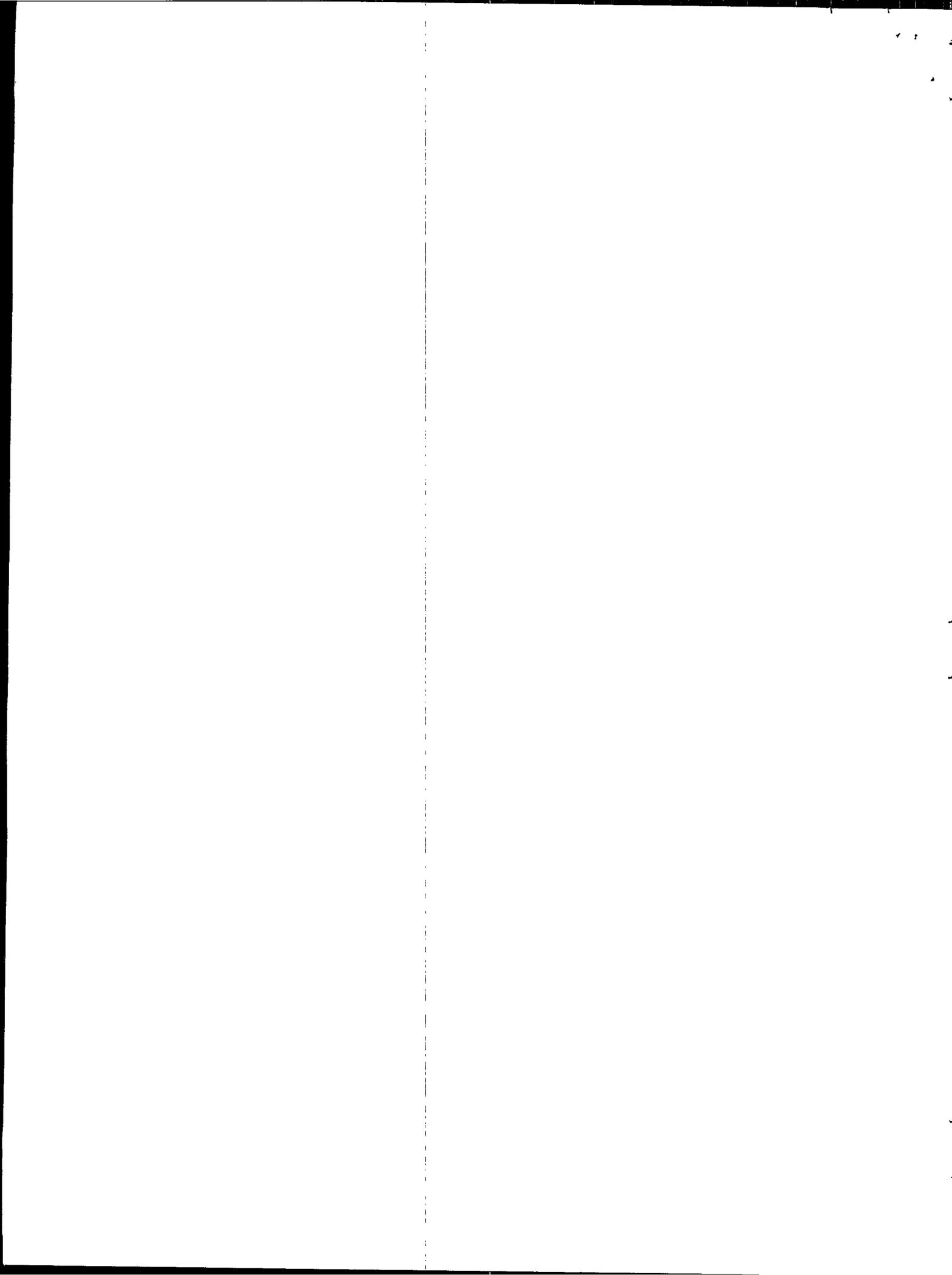


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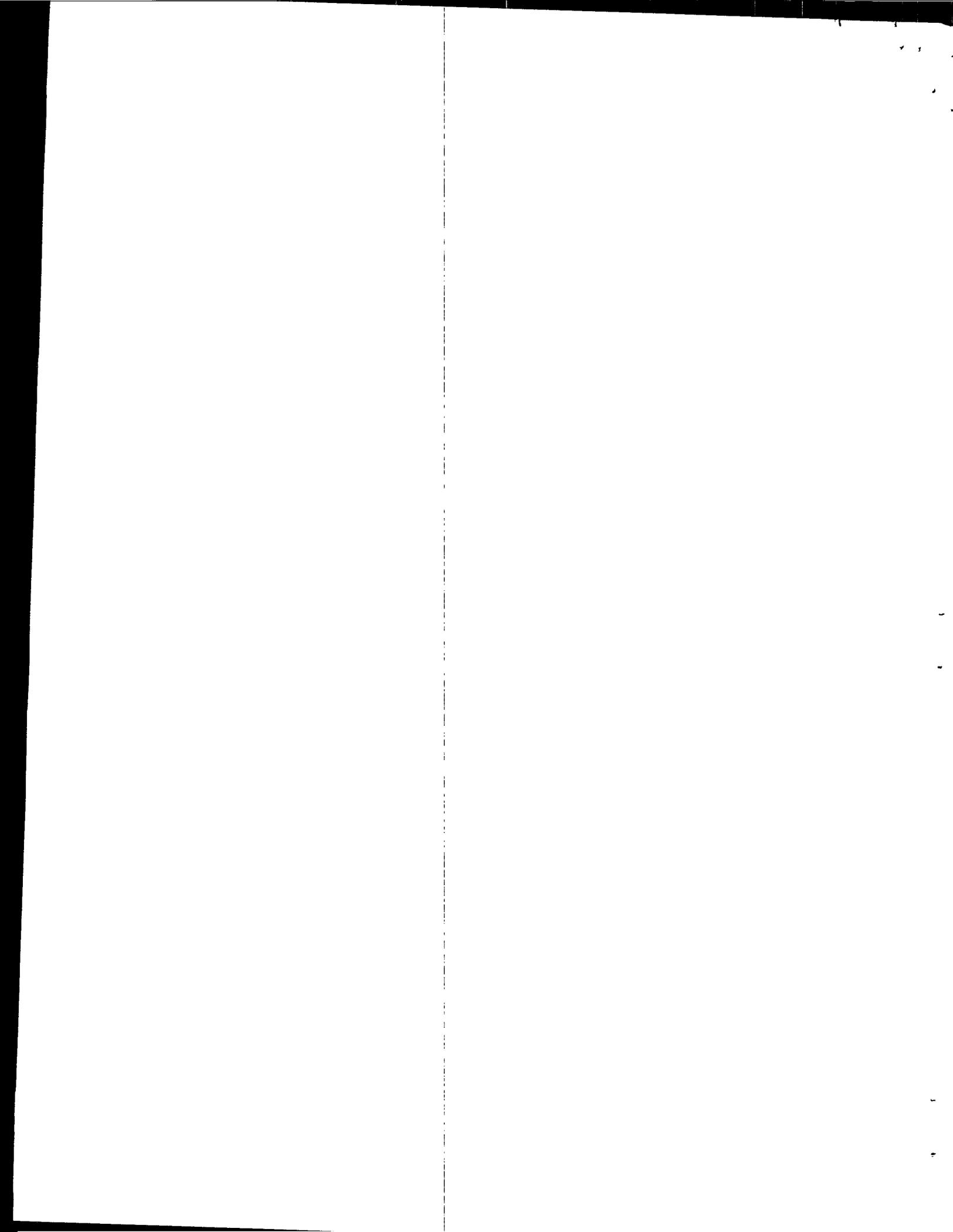


GENERAL INSTRUCTIONS

1. The word "Respondent" in the following inquiries means the person, firm, association, or company in whose behalf the report is made.
2. The schedules and questions contained in this report were developed to be generally applicable to all waterworks and/or sewage disposal companies. All instructions shall be followed and each question answered as fully and accurately as possible. Sufficient answer shall appear to show that no schedule, question, or line item has been overlooked. If a particular line item or schedule does not apply to the respondent, indicate this by answering "none", "-0-", or "not applicable", as appropriate, where it truly and completely states the fact.
3. This report was prepared in conformance with the 1976 NARUC Uniform Systems of Accounts for water and/or sewer companies. Interpret all accounting words and phrases in accordance with these USOAs.
4. Account numbers which appear in brackets refer to those used by Class C and/or D waterworks or sewage disposal companies, if different than those used by Class A and B companies.
5. The information required with respect to any statement furnished is the minimum requirement. The respondent may add such further material information as is necessary to ensure that the required statements are not misleading.
6. All copies filed with the Commission must be legible and permanent. All entries shall be made in permanent ink or by a typewriter. Items of a reverse or contrary character shall be enclosed in parentheses, or indicated by a minus sign followed by the amount.
7. Amounts on any schedule (except as otherwise provided therein), may, at the option of the respondent, be rounded off to whole dollars provided that amounts are appropriately adjusted to agree with the rounded total.
8. The annual report shall be signed by a duly elected officer of the respondent and it shall be notarized.
9. The information required in this report, unless otherwise indicated, is to be reported for the entire company and not for the State of Ohio only.
10. Totals should be provided as indicated. The respondent shall ensure that schedule totals and subtotals are mathematically correct.
11. If a line item is supported by a detailed schedule elsewhere in this report, the respondent should ensure that the detailed schedule is completed and that the amounts on both schedules match.
12. Please list all accounts and totals in whole dollars only. Make sure the rounded numbers equal to the original totals, when the original totals are rounded to the nearest dollar amount.



1. Date of organization	<u>November 23, 1923</u>
2. Date when operations began	<u>November 23, 1923</u>
3. Under the laws of what Government, State or Territory organized? If more than one, name all. <u>Ohio</u>	
4. If a consolidated or merged company, name all constituent and all merged companies. <u>On January 1, 1980, Ohio-American Water Company and The Ohio Cities Water Company were merged into The Marion Water Company. The name of the surviving corporation was changed to Ohio-American Water Company.</u>	
5. Date and authority for each consolidation and each merger. <u>January 1, 1980</u>	
6. State whether respondent is a corporation, a joint stock association, a firm or partnership, or an individual. <u>Corporation</u>	
7. If a reorganized company, given name of original corporation, refer to laws under which it was organized, and state the occasion for the reorganization. <u>Not Applicable.</u>	
8. Where are the books and records of the company kept? <u>American Water Works Service Co., Inc. 200 East Park Drive, Suite 600 Mount Laurel, NJ 08054</u>	
9. General description of territory served by respondent. <u>Cities of Ashtabula, Chesapeake, Burlington, Marion, Tiffin, and their vicinities.</u>	
10. Number of locations within Ohio. <u>Four</u>	



FACTS PERTAINING TO CONTROL OF RESPONDENT

1. Did any individual, association, corporation or corporations, control the respondent at close of year? Yes

If control was so held, state: _____

(a) The form of control, whether sole or joint: Sole

(b) The name of the controlling corporation or corporations: American Water Works Co., Inc.

(c) The manner in which control was established: Ownership of common stock

(d) The extent of control: Complete

(e) Whether control was direct or indirect: Direct

(f) The name of the intermediary through which control, if indirect, was established.

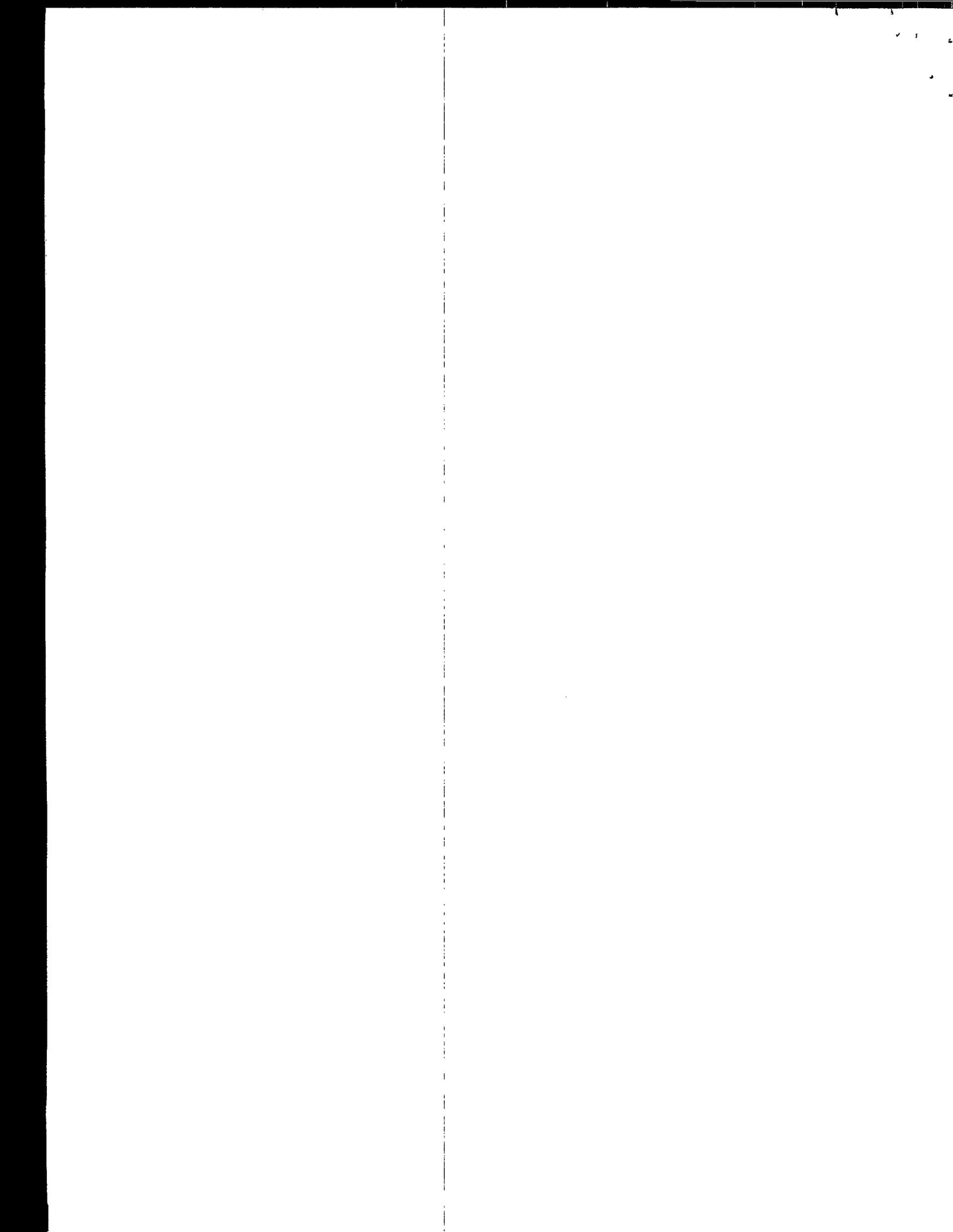
2. Did any individual, association, or corporation, as trustee, control the respondent at close of year?

No

If control was so held, state: _____

(a) The name of the trustee: _____

(b) The name of the beneficiary or beneficiaries for whom the trust was maintained.



IMPORTANT CHANGES DURING THE YEAR

Hereunder give particulars concerning the matters indicated below. Except as otherwise indicated data furnished should apply to the same period the report covers. Answers should be numbered in accordance with the inquiries and if "none" states the fact, it should be used. If information which answers an inquiry is given elsewhere in the report, identification of the other answer will be sufficient.

1. Purchase or sale of entire property, or of a part of property when service territory is included: Give brief description of each transaction, name of other party, date, consideration, and Commission authorization.

None.

2. Lease of property (to or from another) of the kind covered by the preceding inquiry: To the extent applicable give details corresponding to those required by the preceding inquiry.

None.

3. Capital stock and debt issued during the year: Identify the securities, give purpose of issuance, date, consideration received and Commission authorization.

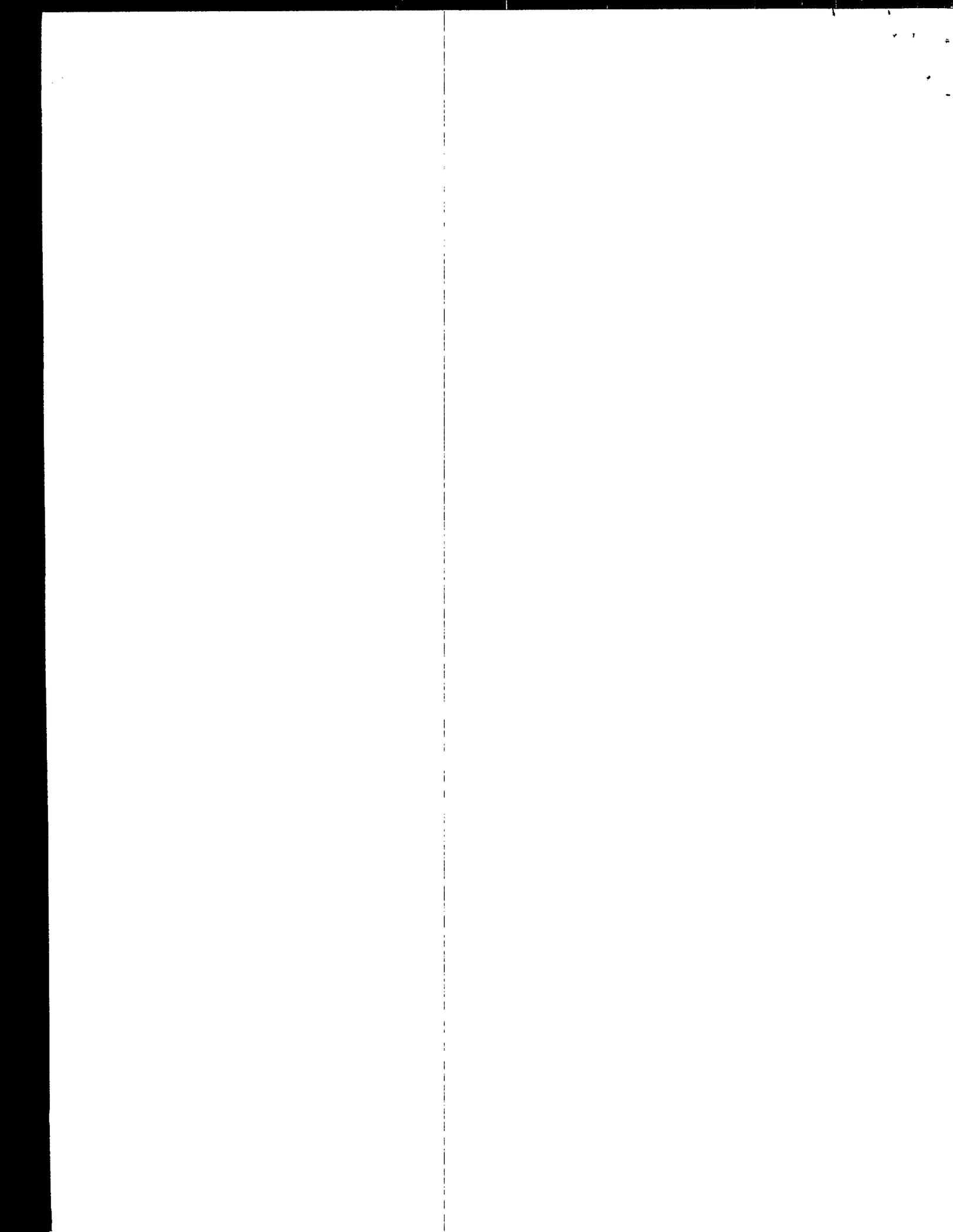
Issued \$5,300,000 General Mortgage Bonds, 7.83% Series, on 8/1/94, due 8/1/04.
Issued \$5,000,000 Term Note, prime rate + .625% Series, on 8/1/94, due 8/1/96.
Issued 16,463 Shares No Par Value Common Stock, \$6,300,000.

4. Changes in articles of incorporation: Give brief particulars of each change and date.

None.

5. Other important changes: Give brief particulars of each other important change which is not disclosed elsewhere in this report.

None.



VOTING POWERS AND ELECTIONS

1. In the schedule below, show the particulars called for concerning the stockholders of respondent who, at the date of the latest closing of the stock-book of respondent prior to the actual filing of this report, had the twenty highest voting powers of the respondent. If any such holder held in trust, attach a statement showing the beneficial owners. If the stock-book was not closed within the year, show twenty such stockholders as of the close of the year. In the space provided, show total shares and votes of all stockholders.

Line No.	Name and Address of Stockholders	No. of Shares Held	No. of Voting Shares	Other Vote Empowered Securities
	American Water Works Co., Inc. 1025 Laurel Oak Road Voorhees, NJ 08043	39,021	39,021	
	Total listed above	39,021	39,021	
	Total all stockholders	39,021	39,021	

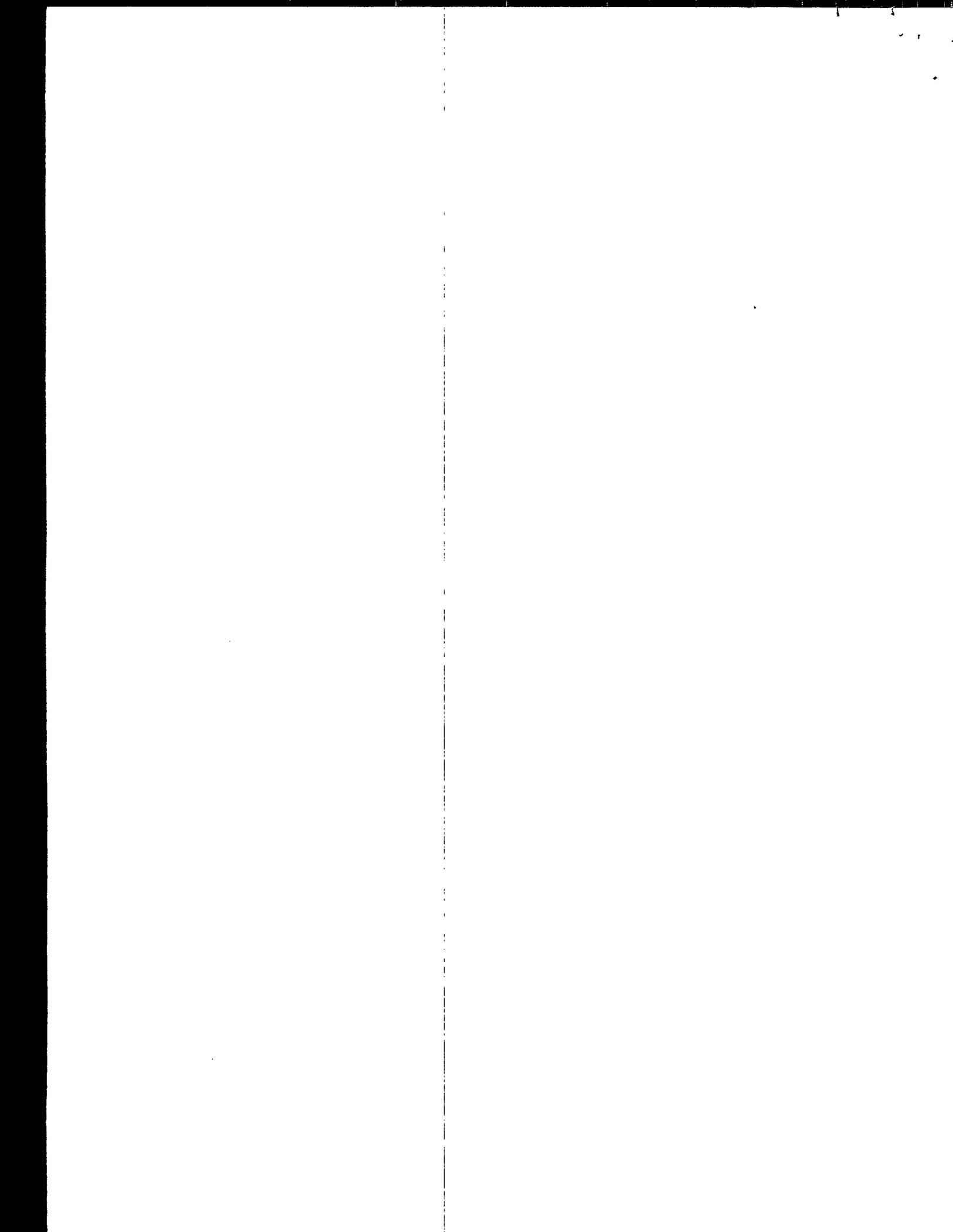
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BOARD OF DIRECTORS

1. Give the names of each person who was a member of the Board of Directors at any time during the year.

2. Columns (d) and (e) relate to Board meetings only.

Line No.	Name of Director and Address (City and State) (a)	Served Continuously From (b)	Term Expired or Current Term Will Expire (c)	Number of Meetings Attended During Year (d)
1.	R. J. Gallo Mt. Laurel, NJ	7/25/94	7/25/95	4
2.	John H. Ware, IV Oxford, PA	7/26/78	7/25/95	4
3.	J. James Barr Voorhees, NJ	4/23/75	7/25/95	4
4.	G. W. Johnstone Voorhees, NJ	4/22/91	7/25/95	4
5.	G. C. Smith Voorhees, NJ	7/25/91	7/25/95	4
6.				
7.				
8.				
9.				
10.				
11.				
12.				
13.				
14.				
15.				
16.	Name of Chairman of the Board		R. J. Gallo	
17.	Name of Secretary of Board		K. L. Pape	
18.	Number of Meetings of Board during the year		4	
19.	Number of directors provided for by charter or by-laws, as amended to the end of the year			5
20.	Number of directors required to constitute a quorum			3

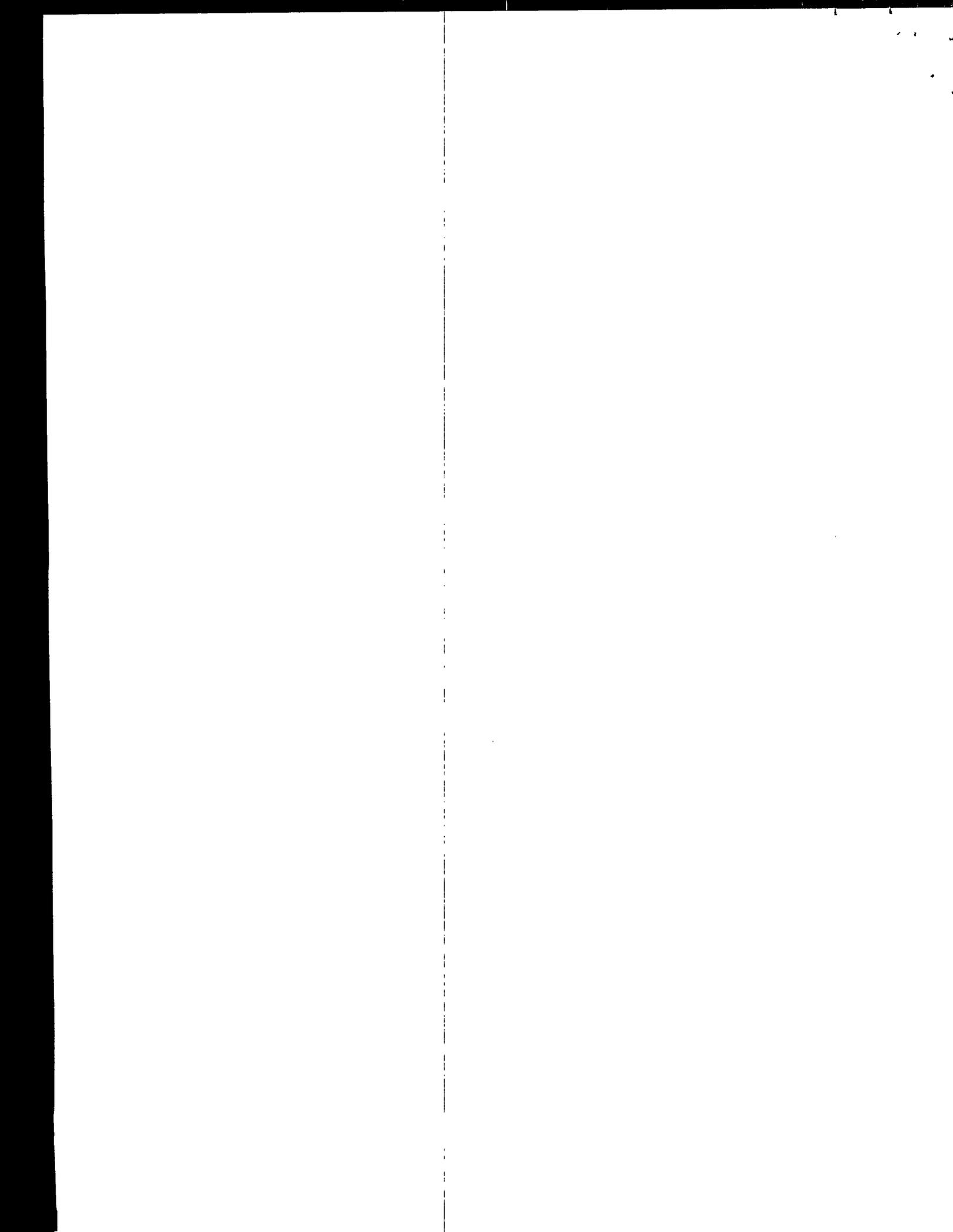


PRINCIPAL GENERAL OFFICERS

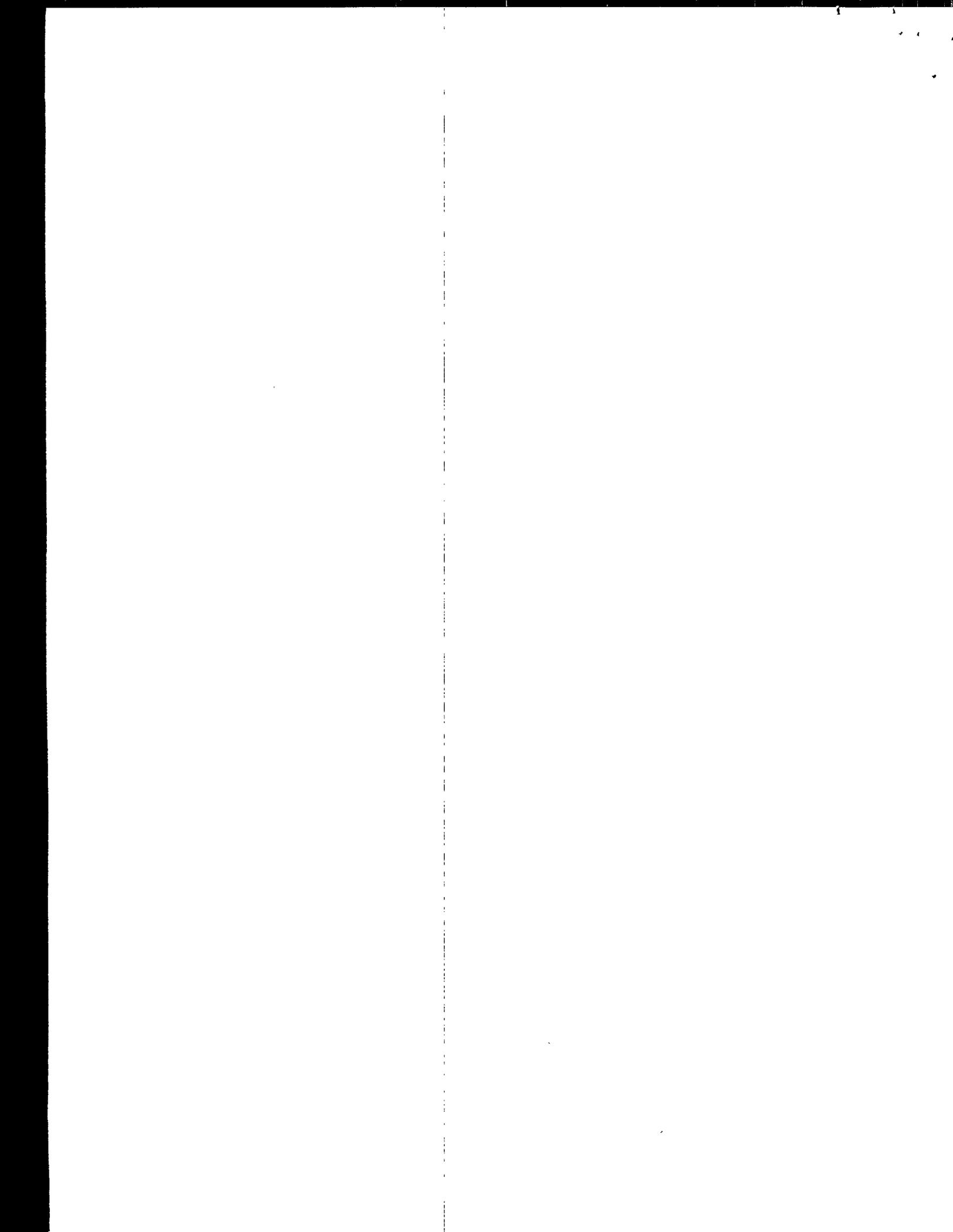
1. The persons to be listed herein are the chairman of the board, president, vice-president, treasurer, general counsel, and comptroller. Respondents that do not have officers bearing the aforesaid titles shall list those officers who have the responsibilities normally associated with such titles.

2. Customary abbreviations may be used in showing titles and departments in columns (a) and (b).

Line No.	Title of General Officer (a)	Department Over Which Jurisdiction is Exercised (b)	Name of Person Holding The Office at End of Year (c)	Office Address (City and State) (d)
1	President	Administration	R. J. Gallo	Mt. Laurel, NJ
2	Vice President	Operations	W. D. Morgan	Mt. Laurel, NJ
3	Vice President	Operations	T. W. Coleman	Marion, OH
4	Secretary	Corporate Affairs	K. L. Pape	Mt. Laurel, NJ
5	Vice President & Treasurer	Finance	B. E. Tillotson	Mt. Laurel, NJ
6	Comptroller	Accounting	H. A. Baumgarner	Mt. Laurel, NJ
7	Assistant Comptroller	Accounting	V. J. McGovern	Mt. Laurel, NJ
8	Asst. Sec. & Asst. Treas.	Finance	C. E. Sasher	Mt. Laurel, NJ
9	Asst. Treasurer	Finance	J. E. Salser	Mt. Laurel, NJ
10	Asst. Treasurer	Finance	T. D. Snyder	Mt. Laurel, NJ
11	Asst. Treasurer	Operations	W. R. Clark	Marion, OH
12	Asst. Treasurer	Operations	J. S. Watson	Marion, OH
13				
14				
15				
16				
17				
18				
19				
20				

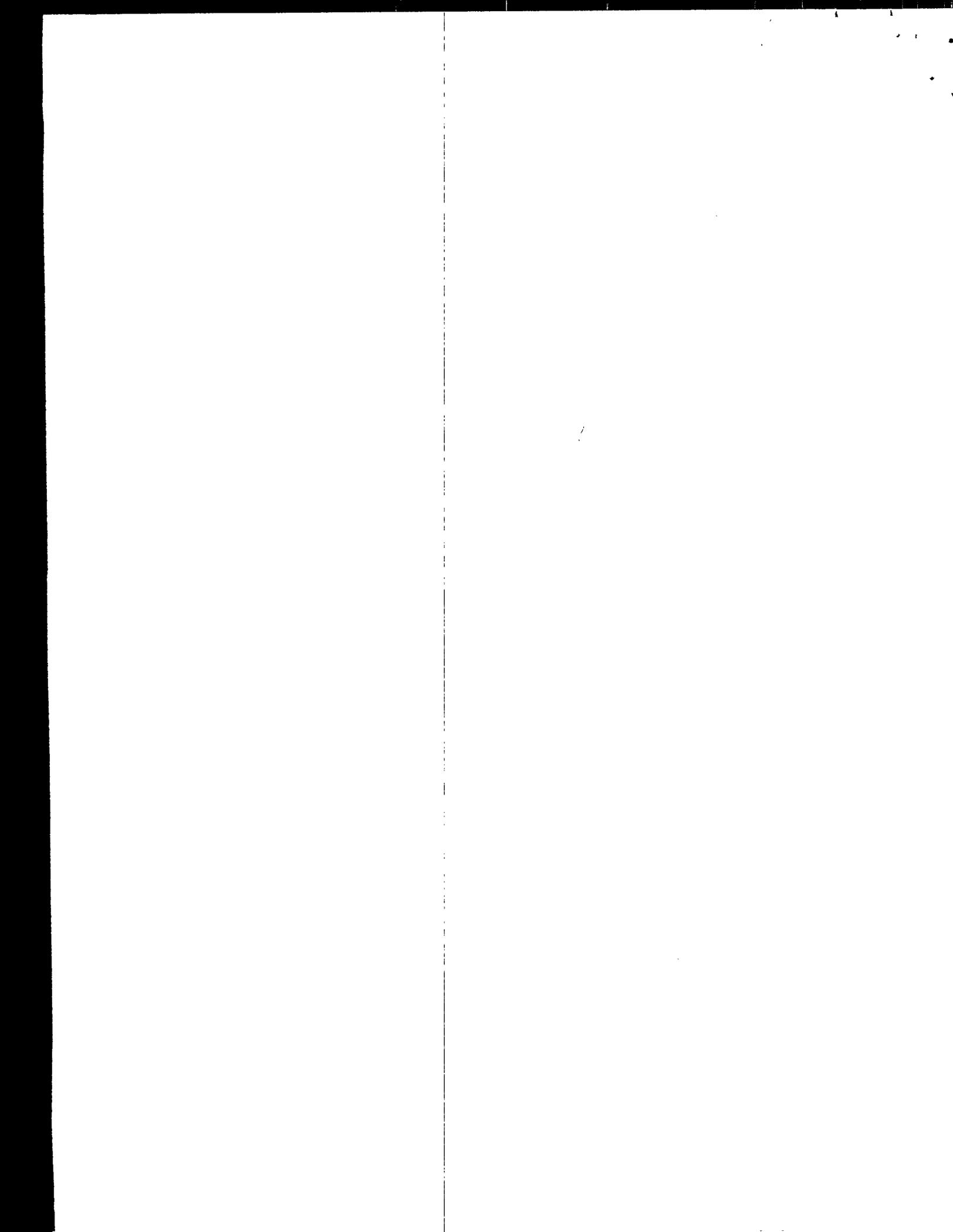


BALANCE SHEET					
Acct. No.	Account Title	Page No.	Beginning Balance	Ending Balance	Increase or (Decrease)
	UTILITY PLANT				
101	Utility Plant in Service	17-21	37,401,225	39,069,668	1,668,443
102	Completed Constr. Not Classified		261,075	261,075	-0-
103	Utility Plant in Process of Reclas.				
104	Utility Plant Leased to Others				
105	Property Held for Future Use				
106	Utility Plant Purchased or Sold				
107	Construction Work in Progress		1,267,266	3,794,417	2,527,151
114 (108)	Utility Plant Acquisition Adjustm.		(557,198)	(557,198)	-0-
	TOTAL UTILITY PLANT (101-114)		38,372,368	42,567,962	4,195,594
108-113, 115 (110)	Accumulated Provision for Depreciation and Amortization	22-29	(10,306,647)	(11,460,691)	(1,154,044)
	Net Utility Plant		28,065,721	31,107,271	3,041,550
116 (109)	Other Utility Plant Adjustments				
	TOTAL PLANT (101-116)		28,065,721	31,107,271	3,041,550
	OTHER PROPERTY AND INVESTMENTS				
121	Nonutility Property		49,561	49,561	-0-
122	Accum. Provision for Deprec. and Amortization of Nonutility Plant				
123	Investments in Associated Companies		8,282,140	8,190,795	(91,345)
124	Other Investments				
125-128	Special Funds				
	TOTAL OTHER PROPERTY AND INVESTMENTS (121-128)		8,331,701	8,240,356	(91,345)
	Current and Accrued Assets				
131	Cash				
132	Interest Special Deposits				
133	Dividend Special Deposits				
134	Other Special Deposits		1,650	150	(1,500)
135	Working Funds		7,125	7,225	100
136 (132)	Temporary Cash Investment				
141	Notes Receivable				
142	Customer Accounts Receivable		894,656	865,634	(29,022)
143	Other Accounts Receivable		41,511	340,222	298,711
144	Accumulated Provision for Uncollectible Accounts-Cr.		(35,045)	(35,613)	(568)
145	Notes Receiv. from Assoc. Companies				
146	Accts. Receiv. from Assoc. Companies		2,745	1,078	(1,667)
151	Fuel Stock				
152	Fuel Stock Expense				
154	Plant Mtrls. and Operating Supplies		223,452	202,767	(20,685)
155	Merchandise				



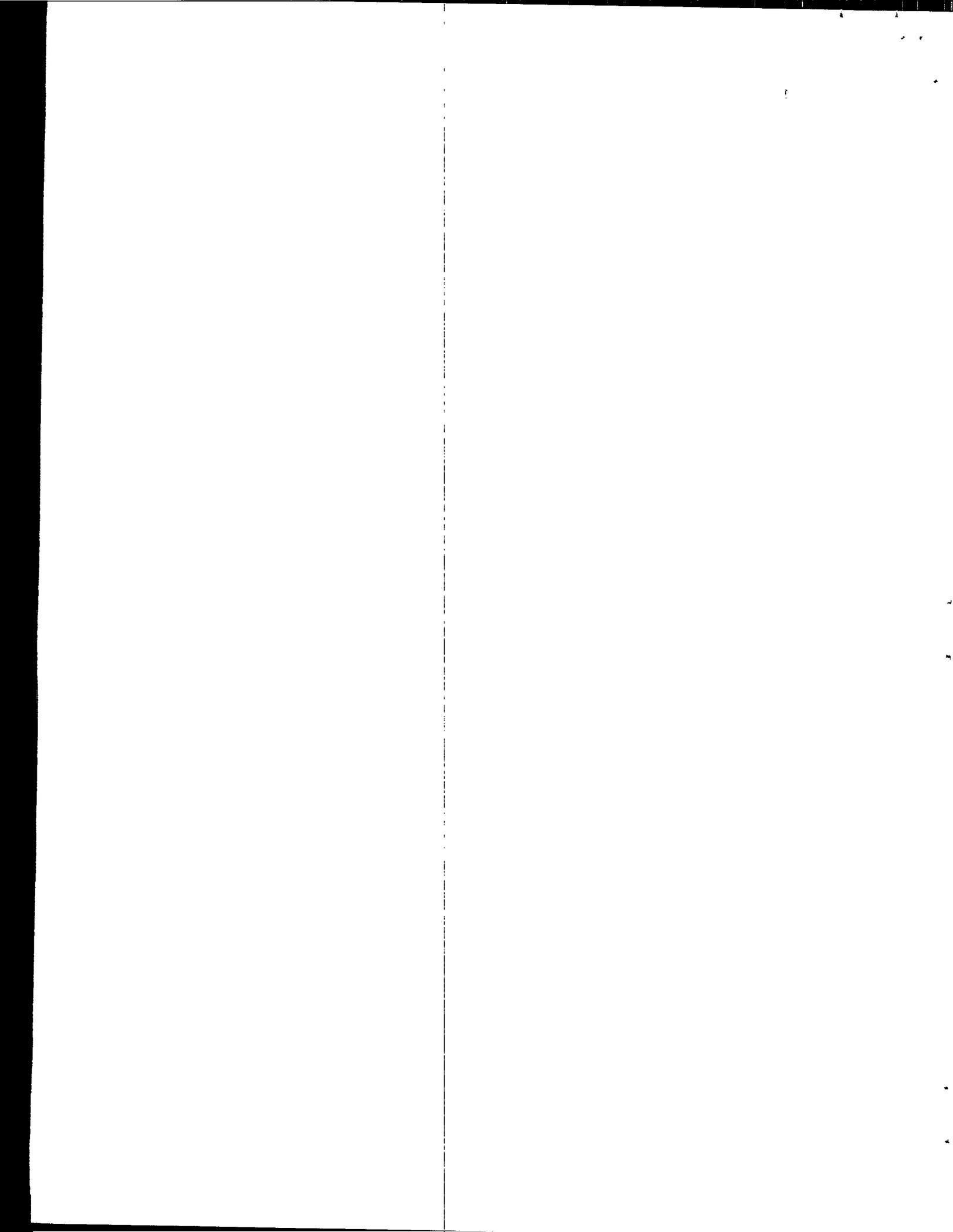
SCHEDULE: 4

BALANCE SHEET					
Acct. No.	Account Title	Page No.	Beginning Balance	Ending Balance	Increase or (Decrease)
156 (150)	Other Materials and Supplies				
163	Store Expense				
166	Prepayments	34	500,617	573,764	73,147
171	Interest and Dividends Receivable		122	-0-	(122)
	Utility Plant				
172	Rents Receivable				
173	Accrued Utility Revenues		1,306,821	1,378,514	71,693
174 (170)	Misc. Current and Accrued Assets	30	249,233	265,410	16,177
	TOTAL CURRENT AND ACCRUED ASSETS (131-174)		3,192,887	3,599,151	406,264
	DEFERRED DEBITS				
181	Unamortized Debt Discount and Expense		95,366	156,834	61,468
182	Extraordinary Property Losses	30			
183	Preliminary Survey & Invest. Changes		81,011	70,396	(10,615)
184	Clearing Accounts				
185	Temporary Facilities				
186 (183)	Miscellaneous Deferred Debits	31	4,609,759	4,563,763	(45,996)
187	Research and Develop. Expenditure	31			
	TOTAL DEFERRED DEBITS (181-187)		4,786,136	4,790,993	4,857
	TOTAL ASSETS AND OTHER DEBITS		44,376,445	47,737,771	3,361,326
	EQUITY CAPITAL				
201	Common Stock Issued	32	1,865,234	8,165,234	6,300,000
202	Common Stock Subscribed				
203	Common Stock Liabil. for Conversion				
204	Preferred Stock Issued	32	1,526,000	1,495,000	(31,000)
205	Preferred Stock Subscribed				
206	Pref. Stock Liability for Conversion				
207	Premium on Capital Stock		960	840	(120)
208	Donations Revd. from Stockholders		165,000	165,000	
209	Reduction in Par or Stated Value of Capital Stock				
210	Gain on Resale or Cancellation of Reacquired Capital Stock		24,278	24,278	
211	Miscellaneous Paid-In Capital		345,259	345,259	
212	Installmnts. Revd. on Capital Stock				
213	Discount on Capital Stock				
214	Capital Stock Expense		(36,587)	(35,103)	1,484
215	Appropriated Retained Earnings				
216	Unappropriated Retained Earnings	16	6,246,181	6,283,237	37,056
217	Reacquired Capital Stock				
218	NonCorporate Proprietorship	16			
	TOTAL EQUITY CAPITAL (201-218)		10,136,325	16,443,745	6,307,420



SCHEDULE: 4

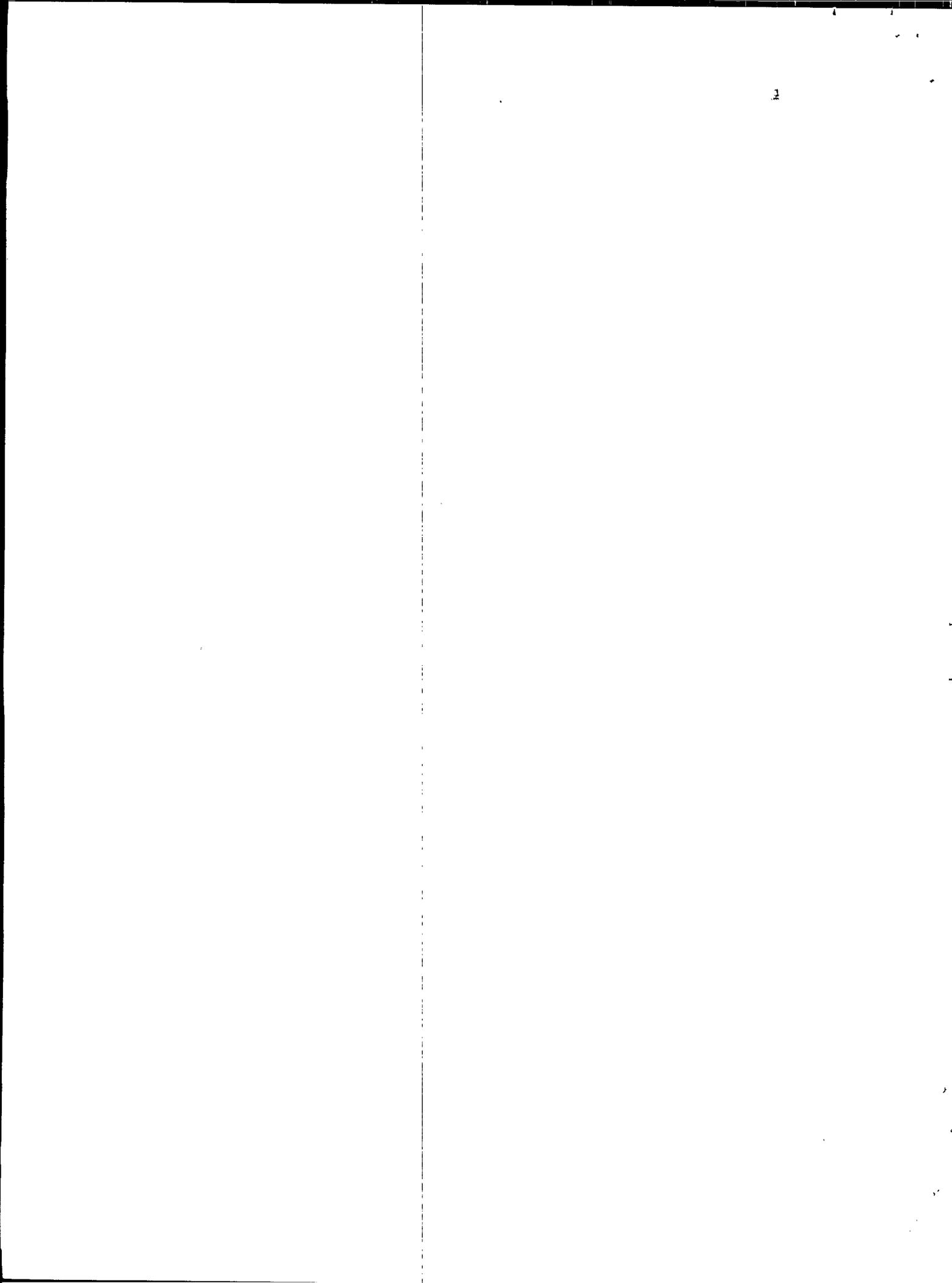
BALANCE SHEET					
Acct. No.	Account Title	Page No.	Beginning Balance	Ending Balance	Increase or (Decrease)
	LONG TERM DEBT				
221	Bonds	33	8,900,000	19,200,000	10,300,000
222	Reacquired Bonds	33			
223	Advances from Associated Companies	33			
224	Other Long-Term Debt	33	357,845	309,990	(47,855)
	TOTAL LONG TERM DEBT (221-224)		9,257,845	19,509,990	10,252,145
	CURRENT AND ACCRUED LIABILITIES				
231	Notes Payable		15,283,198	2,118,000	(13,165,198)
232	Accounts Payable		393,380	459,318	65,938
233	Notes Payable to Assoc. Companies				
234	Accounts Payable to Assoc. Companies		1,066	65,271	64,205
235	Customer Deposits		43,724	47,286	3,562
236	Taxes Accrued		948,872	1,109,114	160,242
237	Interest Accrued		285,663	448,828	163,165
238	Dividends Declared		57,019	28,194	(28,825)
239	Matured Long-Term Debt				
240	Matured Interest				
241	Tax Collections Payable		7,134	7,105	(29)
242 (238)	Misc. Current and Accrued Liabilities	36	1,173,067	719,092	(453,975)
	TOTAL CURRENT AND ACCRUED LIABILITIES (231-242)		18,193,123	5,002,208	(13,190,915)
	DEFERRED CREDITS				
251	Unamortized Premium on Debt				
253	Other Deferred Credits		2,384,038	2,140,934	(243,104)
255	Accum. Deferred Invest. Tax Credits		361,063	489,002	(127,939)
	TOTAL DEFERRED CREDITS (251-255)		2,745,101	2,629,936	(115,165)
	OPERATING RESERVES				
261	Property Insurance Reserves				
262	Inquiries and Damages Reserves				
263	Pensions and Benefits Reserves				
265	Miscellaneous Operating Reserves				
	TOTAL OPERATING RESERVES (261-265)				
271	CIAC				
	ACCUM. DEFERRED INCOME TAXES				
281	Accum. Deferred Income Taxes-Accelerated Amortization	34			
282	Accum. Deferred Income Taxes-Liberalized Depreciation	35	3,395,888	3,435,647	39,759
283	Accum. Deferred Income Taxes-Other	35	648,163	716,245	68,082
	TOTAL ACCUM. DEFERRED INCOME TAXES (281-283)		4,044,051	4,151,892	107,841
	TOTAL LIABILITIES AND OTHER CREDITS		44,376,445	47,737,771	3,361,326



SCHEDULE: 4A

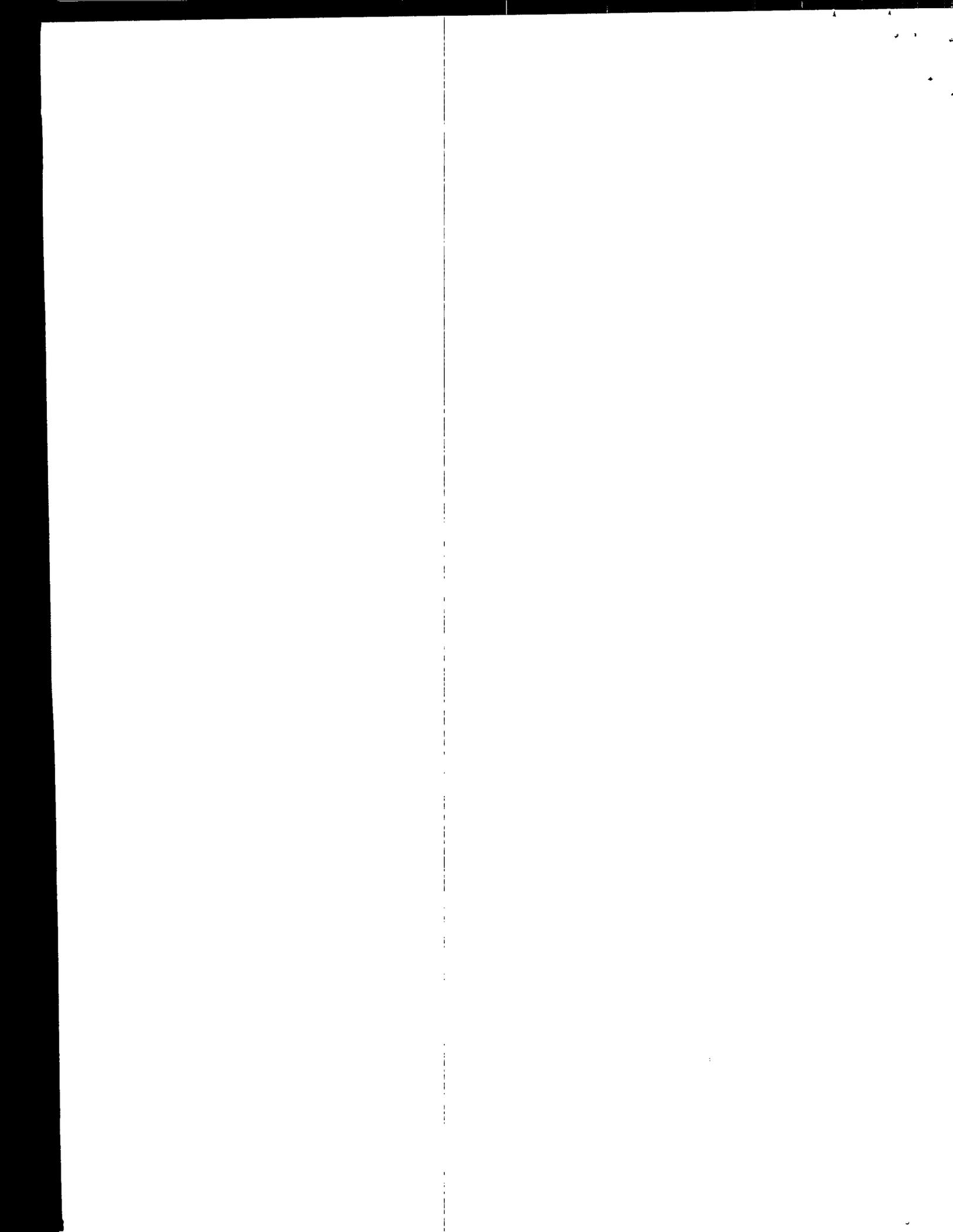
NOTES TO BALANCE SHEET

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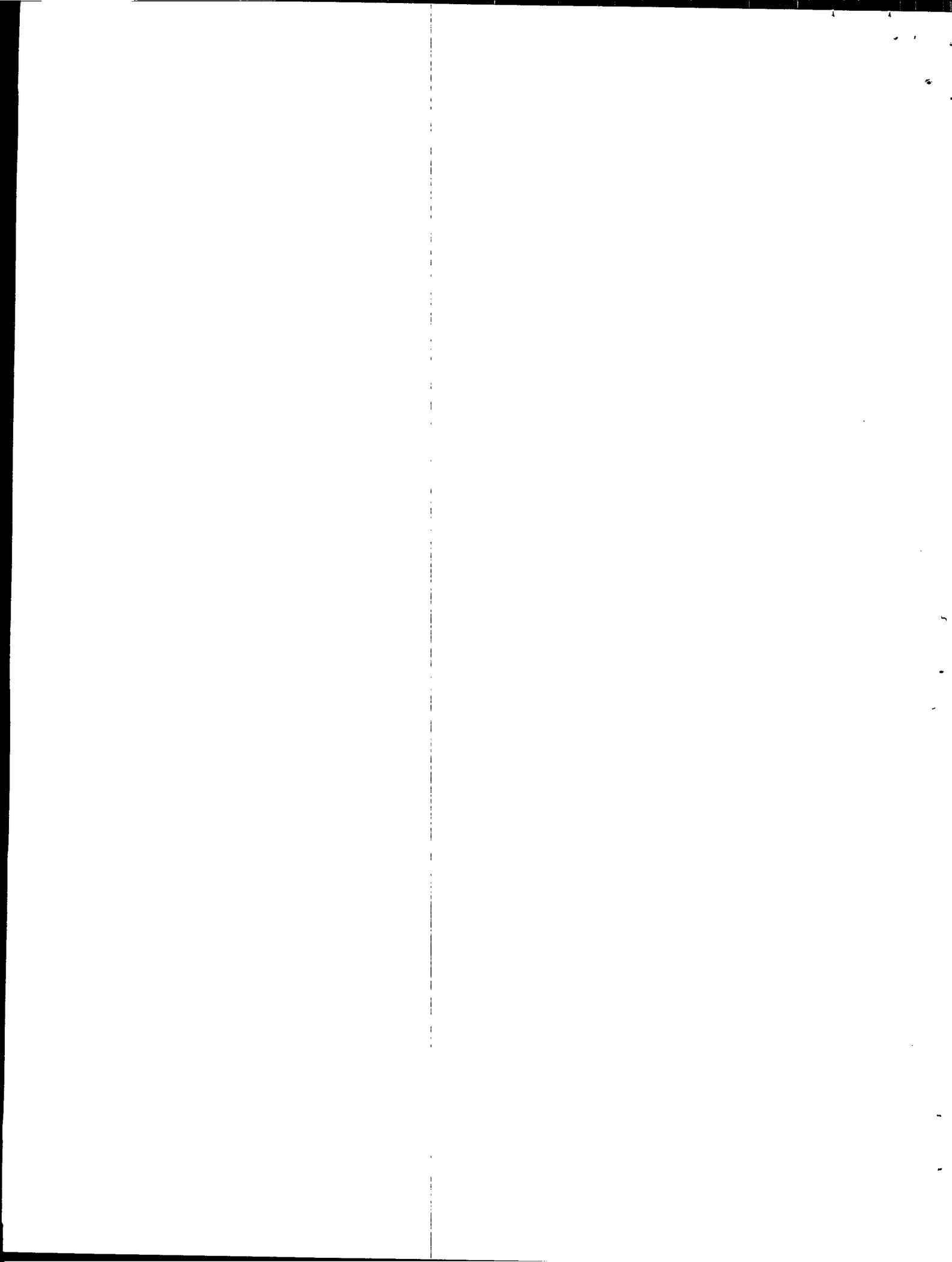
INCOME STATEMENT

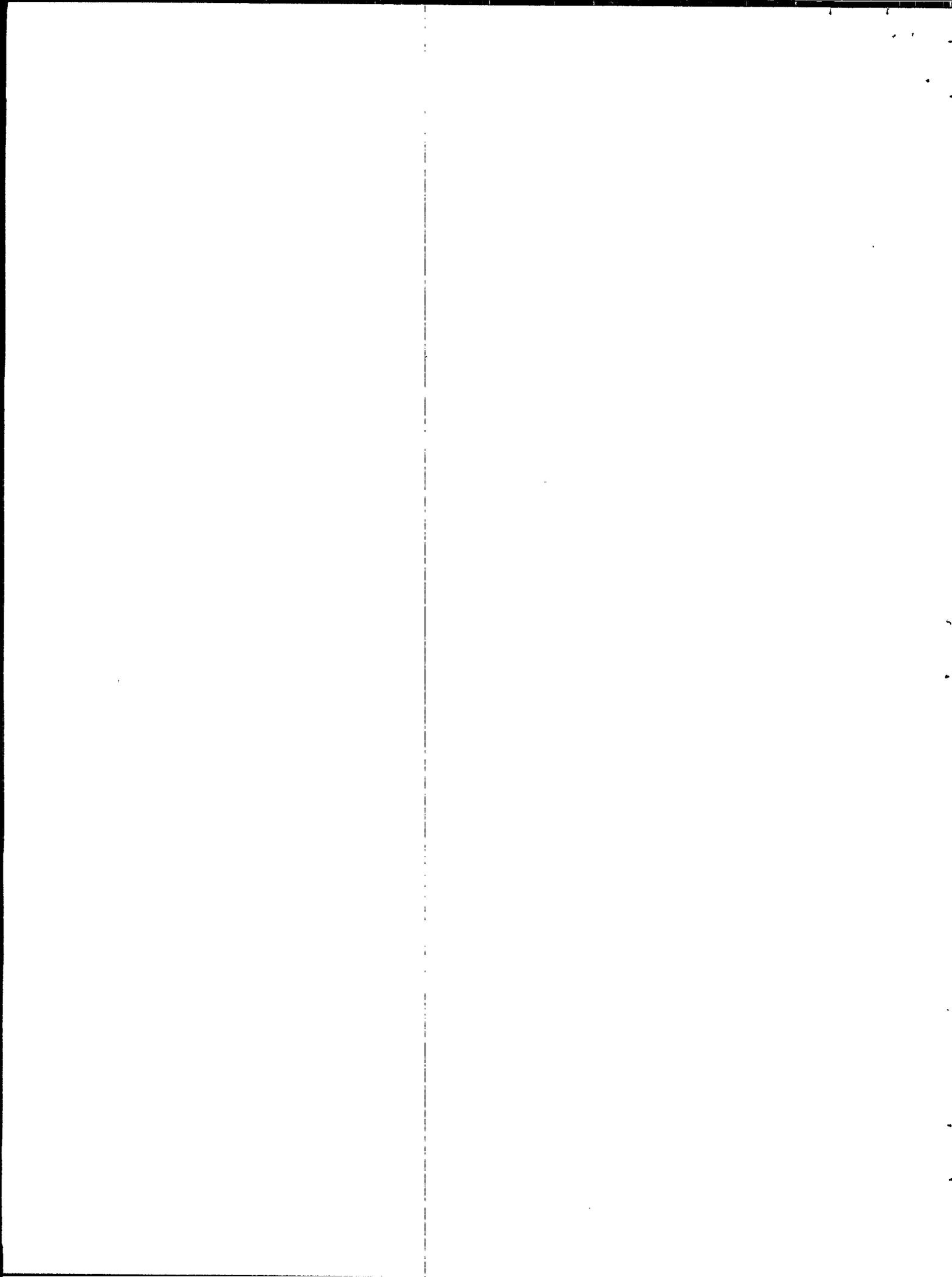
Acct. No.	Account Title	Page No.	Amount
	UTILITY OPERATING INCOME		
00	Operating Revenues	37	16,305,872
	OPERATING EXPENSES		
01	Operation Expense	38-46	8,382,435
02(401)	Maintenance Expense	38-46	1,260,220
03	Depreciation Expense		1,388,076
04	Amortization of Limited-Term Utility Plant		42,428
05(404)	Amortization of Other Utility Plant		
06(404)	Amortization of Utility Plant/Acquisition Adjustment		
07(404)	Amortization of Property Losses		
08.1	Taxes Other Than Income Taxes, Utility Operating Income	47	2,050,343
09.1	Income Taxes, Utility Operating Income		632,909
10.1	Provision for Deferred Income Tax, Utility Operating Income		134,553
11.1	Income Taxes Deferred in Prior Years-Credit, Util. Oper. Income		
12.1	Invest. Tax Credits, Util. Operations, Deferred to Future Periods		
12.2	Investment Tax Credits, Utility Operations, Restored to Operating Income		(22,945)
	TOTAL OPERATING EXPENSES (400-412.2)		13,868,019
	NET OPERATING INCOME (400) LESS (401-412.2)		2,437,853
	OTHER OPERATING INCOME:		
13	Income From Utility Plant Leased to Others		
14	Gains (Losses) from Disposition of Utility Property		
	TOTAL OTHER OPERATING INCOME (413-414)		
	OTHER INCOME AND DEDUCTIONS		
15	Revenues from Merchandising, Jobbing and Contract Work		12,024
16	Costs and Expns. of Merchandising, Jobbing and Contract Work		(12,834)
17	Income from Nonutility Operations		
18	Nonoperating Rental Income		1,900
19	Interest and Dividend Income		377,063
20	Allowance for Funds Used During Construction		219,663
21	Miscellaneous Nonoperating Income		52,075
22	Gains (Losses) from Disposition of Property		
	TOTAL OTHER INCOME (415-422)		649,891
25	Miscellaneous Amortization		(779)
26	Miscellaneous Income Deductions		22,350
	TOTAL OTHER INCOME DEDUCTIONS (425-426)		21,571
	TOTAL OTHER INCOME AND DEDUCTION (415-422) LESS (425-426)		628,320
28.2	Taxes Other Than Income Taxes, Other Income and Deductions		976
29.2	Income Taxes, Other Income and Deductions		9,972
30.2	Prov. for Deferred Income Taxes, Other Income and Deductions		
31.2	Income Taxes Dfrd. in Prior Yrs.-Crdt., Other Income & Deduct.		
32.3	Invest. Tax Credits, Utility Oper., Restored to Nonoper. Income		
32.4	Investment Tax Credits, Nonutility Operations, Net		
	TOTAL TAXES ON OTHER INCOME AND DEDUCTIONS (408.2-412.4)		10,948
	NET OTHER INCOME AND DEDUCTIONS (415-422) LESS (425-412.4)		617,372



NOTES TO INCOME STATEMENT

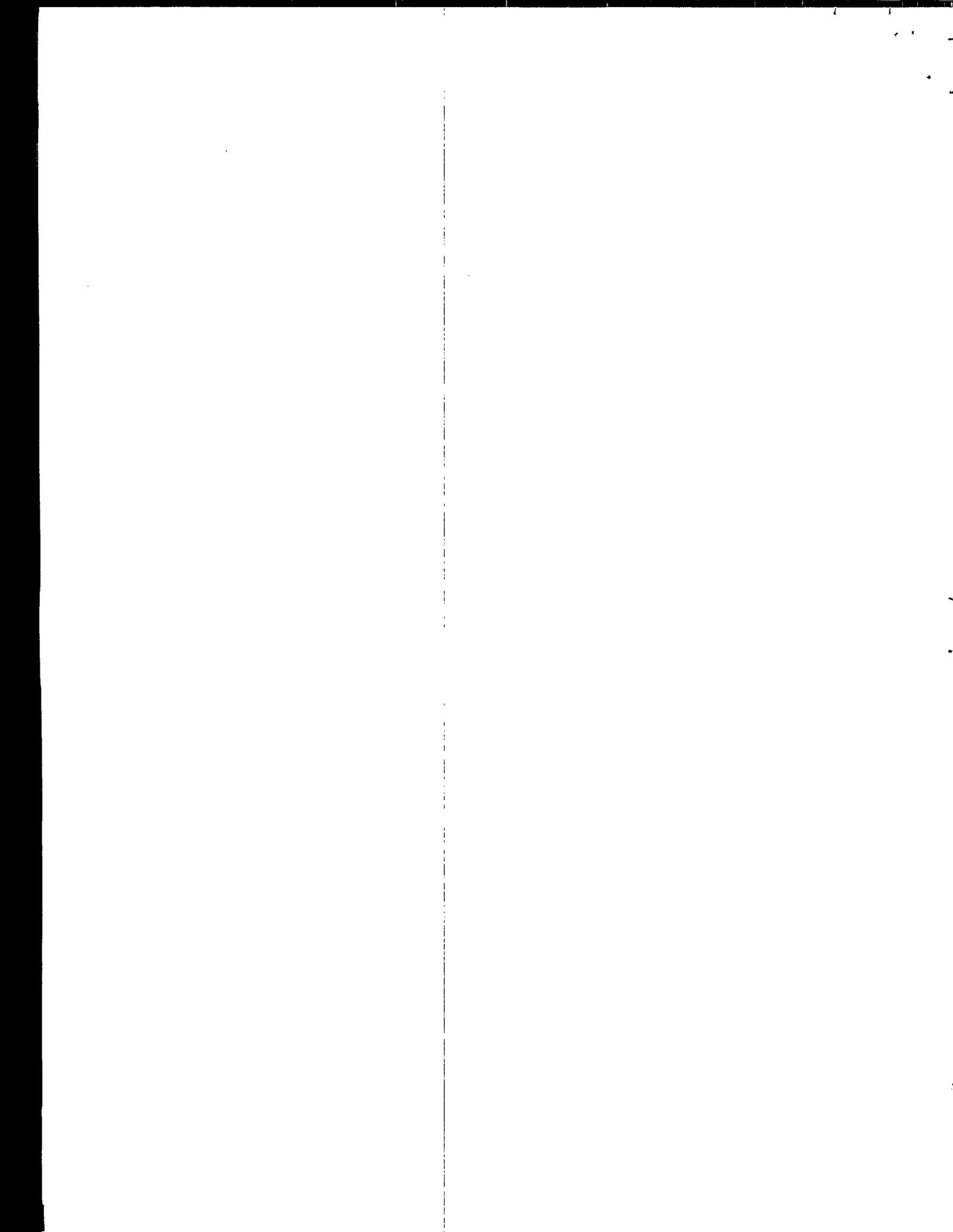
None





UTILITY PLANT IN SERVICE - ACCOUNT 101
 WATERWORKS UTILITIES

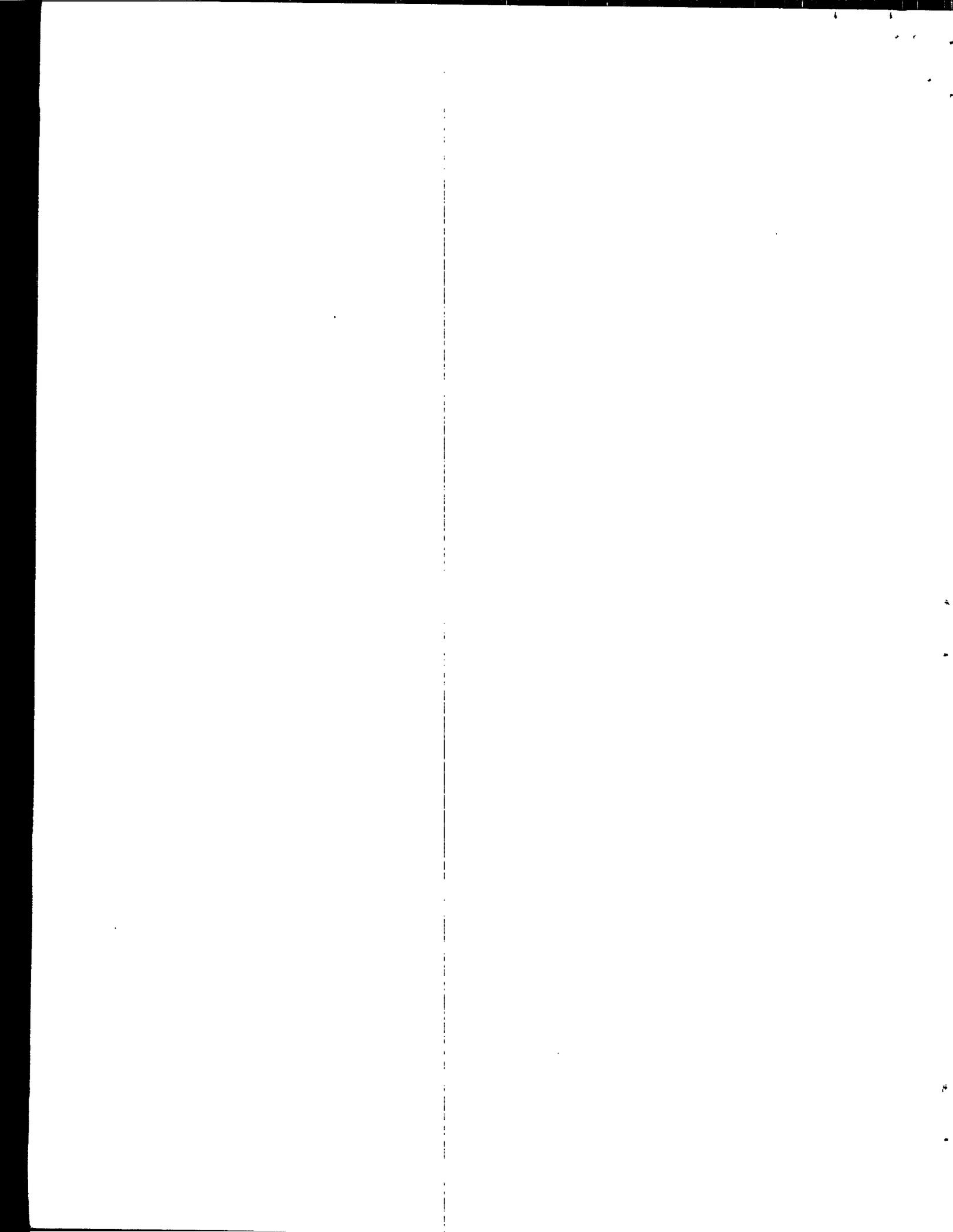
Account (a)	Balance First of Year (b)	Additions During Year (c)	Retirements During Year (d)	Adjustments Dr. or (Cr.) (e)	Balance End of Year (F) = (b) + (c) - (d) + (e)
INTANGIBLE PLANT					
301 Organization	100,763				100,763
302 Franchise and Consents	160				160
303 Miscellaneous Intangible Plant	32,976				32,976
TOTAL INTANGIBLE PLANT (301-303)	133,899				133,899
TANGIBLE PLANT					
SOURCE OF SUPPLY PLANT					
310 Land and Land Rights	132,752				132,752
311 Structures and Improvements	92,986				92,986
312 Collecting and Impounding Reservoirs					
313 Lake, River and Other Intakes	755,863			(2,450)	753,413
314 Wells and Springs	372,084				372,084
315 Infiltration Galleries and Tunnels					
316 Supply Mains	240,774				240,774
317 Other Water Source Plant					
TOTAL SOURCE OF SUPPLY PLANT (310-317)	1,594,459			(2,450)	1,592,009
PUMPING PLANT					
320 Land and Land Rights	21,415				21,415
321 Structures and Improvements	534,872	25,126			559,998
322 Boiler Plant Equipment					
323 Other Power Production Equipment	137,614	113,802	29,784		221,632
324 Steam Pumping Equipment					
325 Electric Pumping Equipment	1,862,947	67,267	5,914	2,450	1,926,750
326 Diesel Pumping Equipment	47,441				47,441
327 Hydraulic Pumping Equipment					
328 Other Pumping Equipment	1,779				1,779
TOTAL PUMPING PLANT (320-328)	2,606,068	206,195	35,698	2,450	2,779,015
WATER TREATMENT PLANT					
330 Land and Land Rights	84,767				84,767
331 Structures and Improvements	579,938	3,073	1,129		581,882

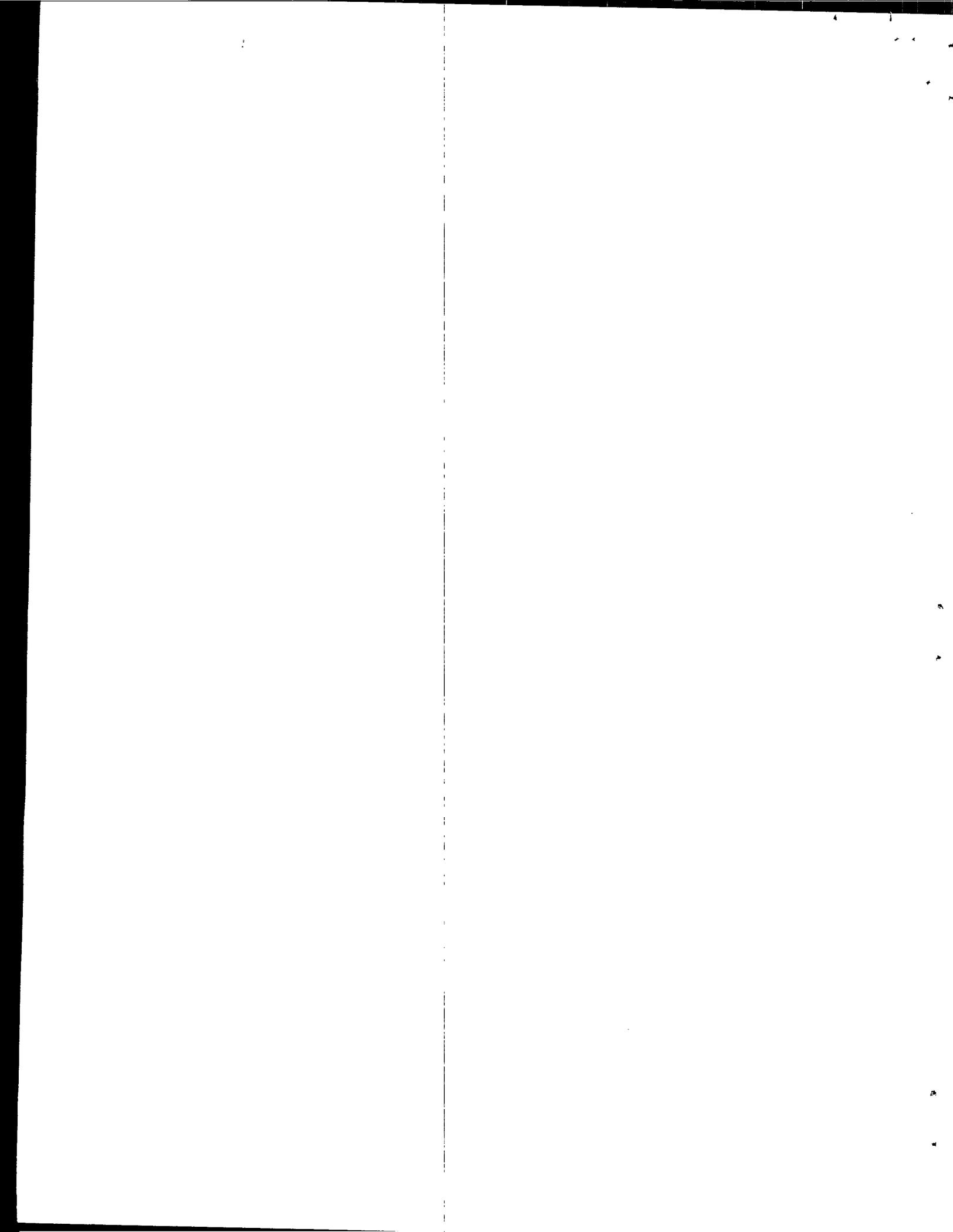


UTILITY PLANT IN SERVICE - ACCOUNT 101
 WATERWORKS UTILITIES

Account (a)	Balance First of Year (b)	Additions During Year (c)	Retirements During Year (d)	Adjustments Dr. or (Cr.) (e)	Balance End of Year (F) = (b) + (c) - (d) + (e)
332 Water Treatment Equipment	2,631,056	233,366	6,010		2,858,412
TOTAL WATER TREATMENT PLANT (330-332)	3,295,761	236,439	7,139		3,525,061
TRANSMISSION & DISTRIBUTION PLANT					
340 Land and Land Rights	115,191	16,449			131,640
341 Structures and Improvements					
342 Distribution Reservoirs & Standpipes	1,535,566				1,535,566
343 Transmission & Distribution Mains	16,057,024	795,675	3,131	(256,608)	16,592,960
344 Fire Mains					
345 Services	4,259,384	168,625	9,315		4,418,694
346 Meters	1,283,599	162,769	35,615	(896)	1,409,857
347 Meter Installations	676,955	20,383	49		697,289
348 Hydrants	1,482,446	84,956	5,061	(8,670)	1,553,671
349 Other Transmission and Distribution Plant					
TOTAL TRANSMISSION & DISTRIBUTION PLANT (340-349)	25,410,165	1,248,857	53,171	(266,174)	26,339,677
GENERAL PLANT					
389(370) Land and Land Rights	36,523				36,523
390(371) Structures and Improvements (1)	2,628,288	8,979			2,637,267
391(372) Office Furniture and Equipment (2)	789,979	101,072	24,965	(780)	865,306
392(373) Transportation Equipment	238,930	274,173	60,626	(11,825)	440,652
393 Stores Equipment	12,261				12,261
394 Tools, Shop and Garage Equipment	412,221	25,005	7,115		430,111
395 Laboratory Equipment	130,634	17,553	9,773	653	139,067
396 Power Operated Equipment	33,248	5,258			38,506
397 Communication Equipment	40,429	6,837	1,868		45,398
398(379) Miscellaneous Equipment	38,900	16,016			54,916
399(390) Other Tangible Property					
TOTAL GENERAL PLANT					
389 (370) - 399 (390)	4,361,413	454,893	104,347	(11,952)	4,700,007
OTHER UTILITY PLANT (CLASS D ONLY)					
(391) Utility Plant Purchased or Sold					
(392) Utility Plant in Process of Reclassification					

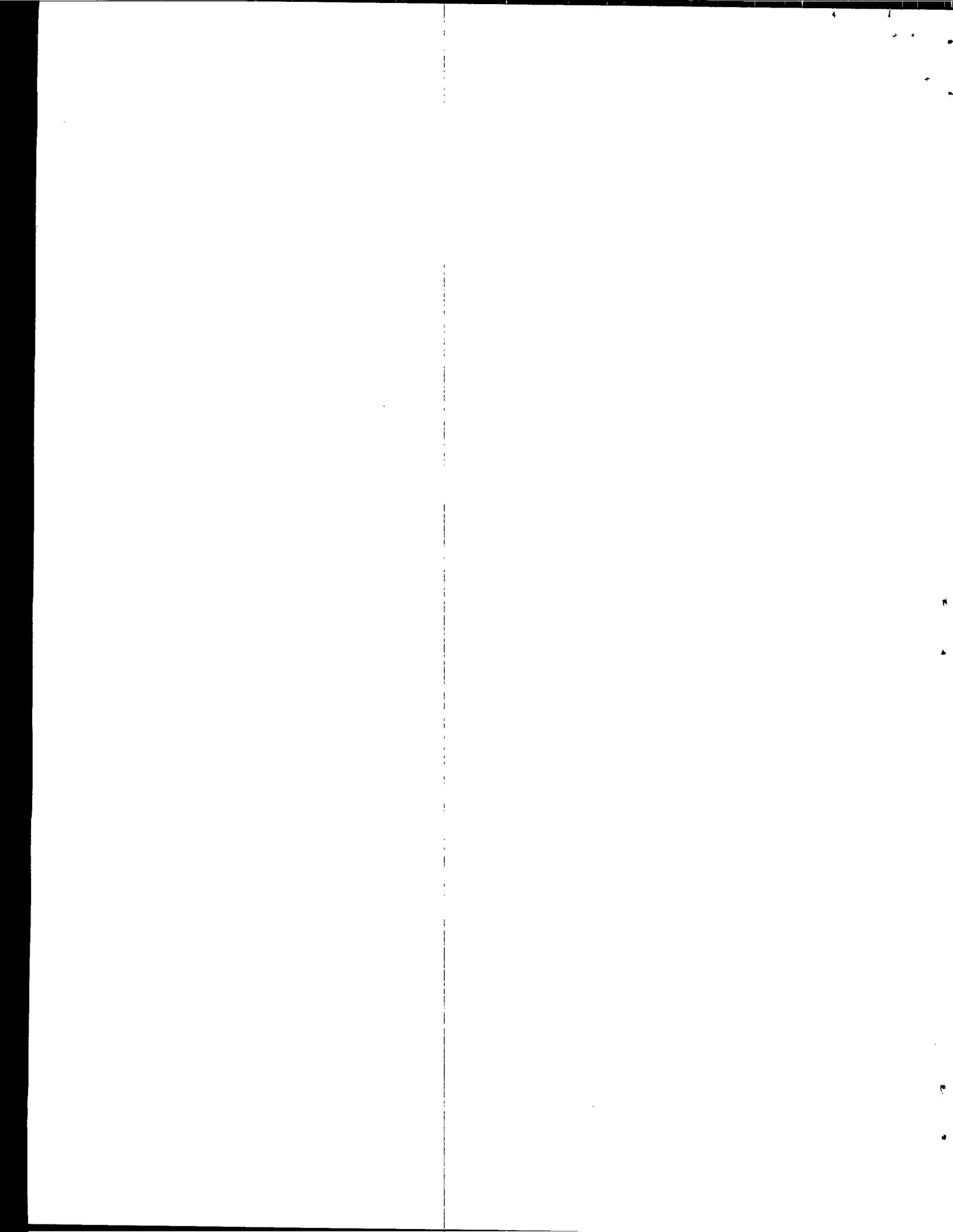
(1) Includes capitalized leased office structure.
 (2) Includes capitalized leased computer equipment.





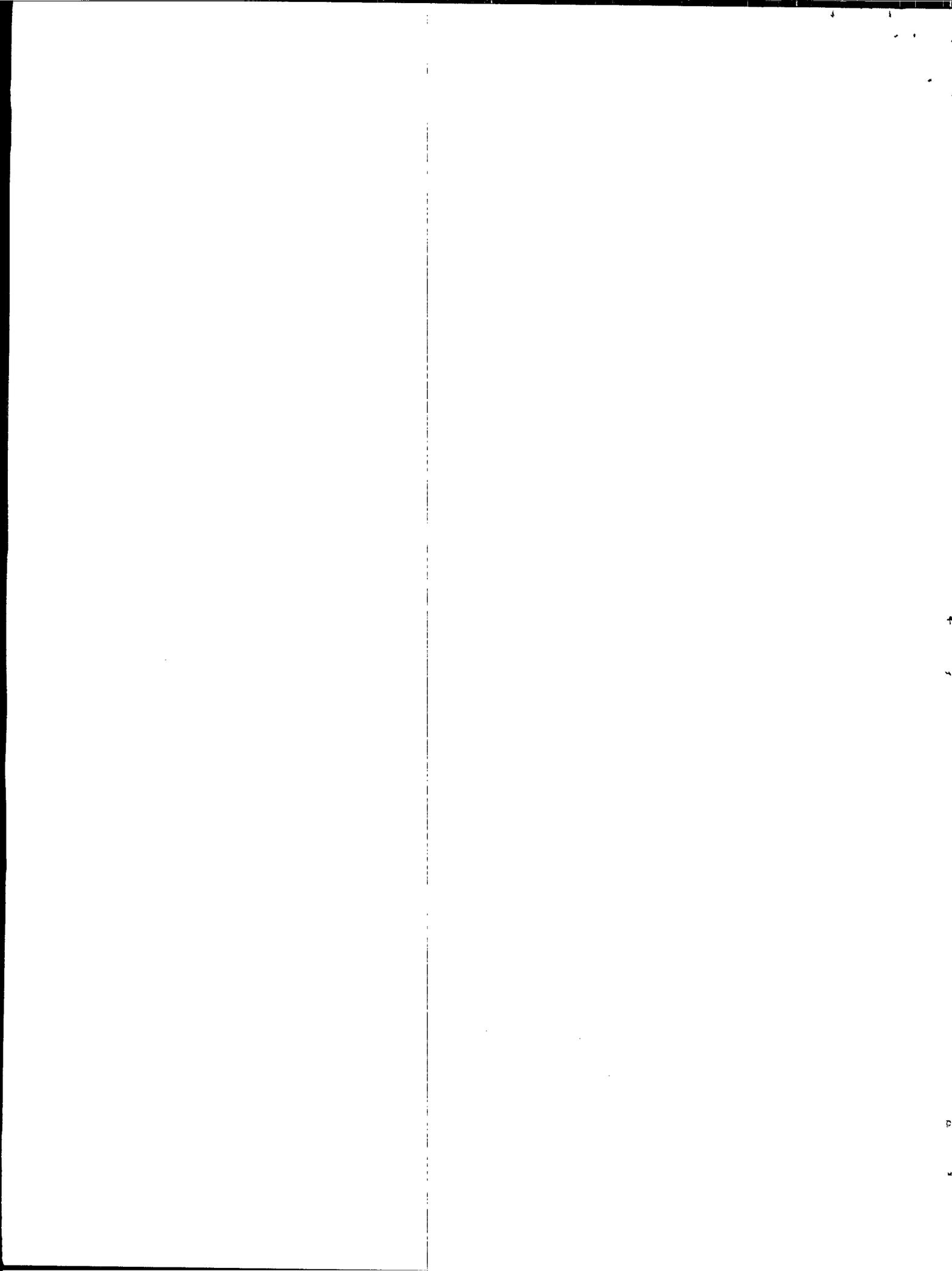
UTILITY PLANT IN SERVICE - ACCOUNT 101
 SEWAGE DISPOSAL UTILITIES

Class A & B	Class C & D	Utility Plant Accounts	N/A	Balance First of Year (b)	Additions During Year (c)	Retirements During Year (d)	Adjustments Dr. or (Cr.) (e)	Balance End of Year (F) = (b) + (c) - (d) + (e)
		1. Intangible Plant						
		Organization						
301	301	Organization						
302	302	Franchises and Consents						
303	303	Miscellaneous Intangible Plant						
		Total Intangible Plant						
		Land & Land Rights						
	310	Land & Land Rights						
		Structures & Improvements						
	311	Structures & Improvements						
		Total Land & Structures						
		2. Collection Plant						
		Land and Land Rights						
350		Land and Land Rights						
351		Structures and Improvements						
352	352	Collection Sewers						
352.1	352.1	Collection Sewers - Force						
352.2	352.2	Collection Sewers - Gravity						
352.3		Special Collecting Structures						
353	354	Services to Customers						
354	355	Flow Measuring Devices						
355	355	Flow Measuring Installations						
356	353	Other Collection Plant Facilities						
		Total Collection Plant						
		3. Pumping Plant						
360		Land and Land Rights						
361		Structures and Improvements						
362	362	Receiving Wells						
363	363	Electric Pumping Equipment						
364	363	Diesel Pumping Equipment						
365	363	Other Pumping Equipment						
		Total Pumping Plant						



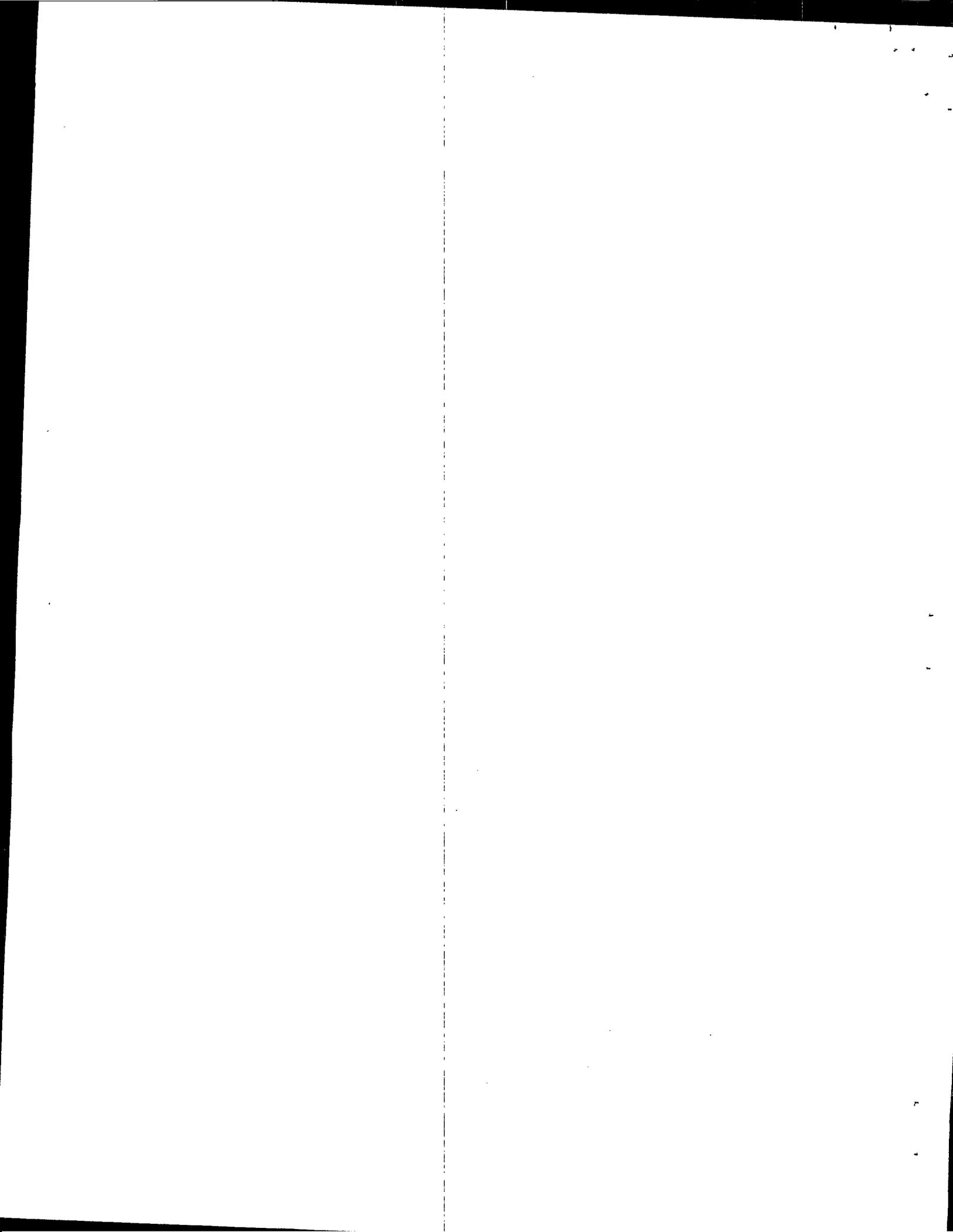
UTILITY PLANT IN SERVICE - ACCOUNT 101
 SEWAGE DISPOSAL UTILITIES

Class A & B	Class C & D	Account (a)	Balance First of Year (b)	Additions During Year (c)	Retirements During Year (d)	Adjustments Dr. or (Cr.) (e)	Balance End of Year (F) = (b) + (c) - (d) + (e)
		4. Treatment and Disposal Plant	N/A				
370		Land and Land Rights					
370.1	372	Oxidation Lagoon Land					
370.2		Other Land and Land Rights					
371		Structures and Improvements					
372	373	Treatment and Disposal Equipment					
373	374	Plant Sewers					
374	375	Outfall Sewer Lines					
375	376	Other Treatment and Disposal Plant Equipment					
		Total Treatment and Disposal Plant					
		5. General Plant					
389		Land and Land Rights					
390		Structures and Improvements					
391	391	Office Furniture and Equipment					
392	392	Transportation Equipment					
393		Stores Equipment					
394		Tools, Shop and Garage Equipment					
395		Laboratory Equipment					
396		Power Operated Equipment					
397		Communications Equipment					
399	393	Other Tangible Property					
		Total General					
		Total Sewage Disposal Plant					
		Total Waterworks and Sewage Disposal					



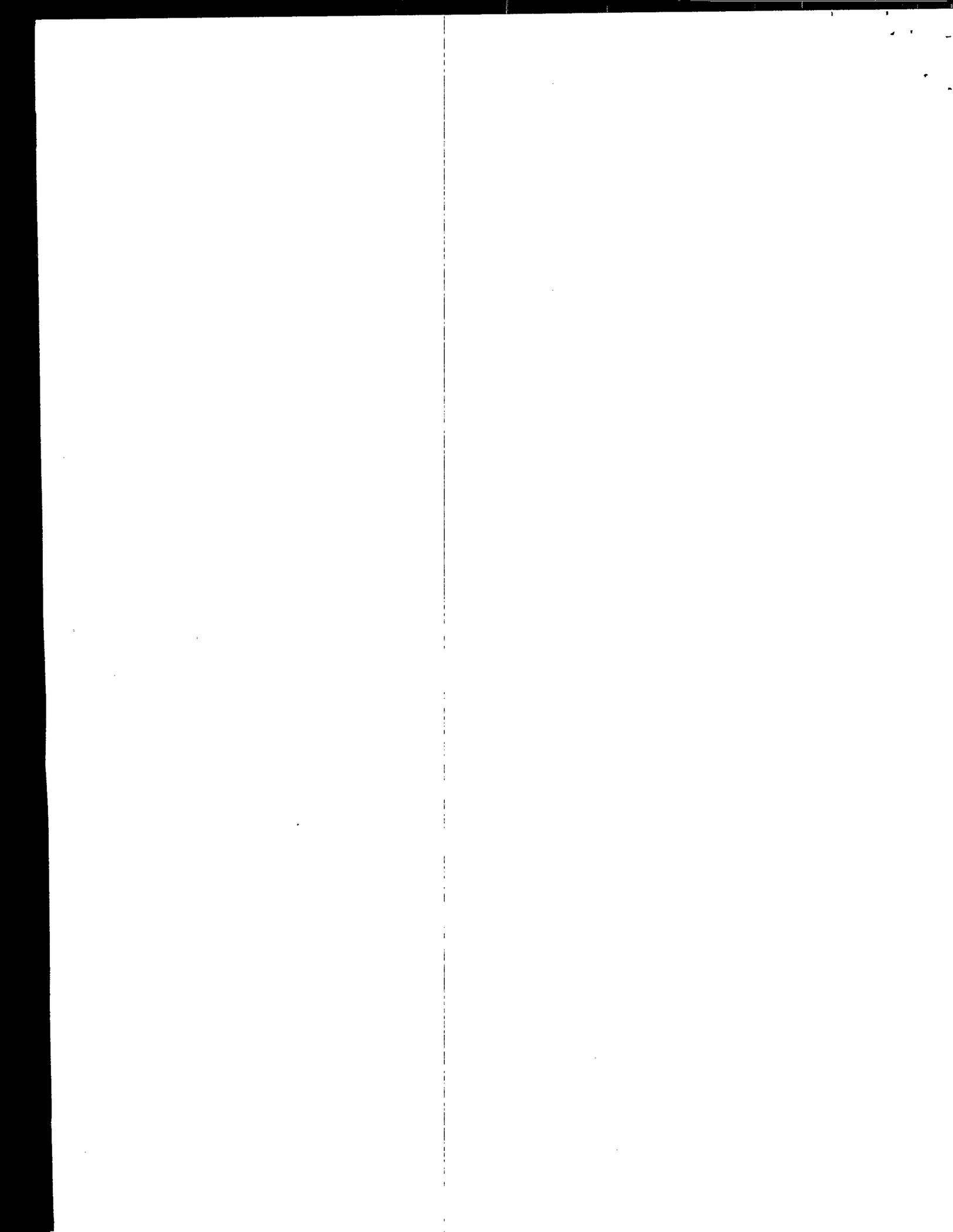
ACCUMULATED PROVISION FOR DEPRECIATION & AMORTIZATION - ACCOUNTS 108 - 113 & 115 (110)
 WATERWORKS COMPANIES

Account No.	Account Title (a)	Balance First Of Year (b)	Rate % Used (c)	Accruals During Year (d) = (b) x (c)	Book Cost Of Plant Retired (e)
	SOURCE OF SUPPLY PLANT				
	Structures and Improvements	28,524	1.85	1,720	
311	Collecting and Impounding Reservoirs	380,114	1.82	13,734	2,450
312	Lake, River and Other Intakes	99,267	2.08	7,739	
313	Wells and Springs				
314	Infiltration and Galleries and Tunnels	52,648	1.00	2,408	
315	Supply Mains				
316	Other Water Source Plant	560,553		25,601	2,450
317	TOTAL SOURCE OF SUPPLY PLANT (311-317)				
	PUMPING PLANT				
	Structures and Improvements	253,981	2.76	15,109	
321	Boiler Plant Equipment				
322	Other Power Production Equipment	49,263	3.33	5,981	29,784
323	Steam Pumping Equipment	717,280	3.75	71,057	3,464
324	Electric Pumping Equipment	6,952	3.03	1,437	
325	Diesel Pumping Equipment				
326	Hydraulic Pumping Equipment	(6,507)	3.33	59	
327	Other Pumping Equipment	1,020,969		93,643	33,248
328	TOTAL PUMPING PLANT (321-328)				
	WATER TREATMENT PLANT				
	Structures and Improvements	248,393	2.97	17,245	1,129
331	Water Treatment Equipment	1,113,351	2.59	71,089	6,010
332	TOTAL WATER TREATMENT PLANT (331-332)	1,361,744		88,334	7,139
	TRANSMISSION AND DISTRIBUTION PLANT				
	Structures and Improvements	314,949	2.50	38,389	
341	Distribution Reservoirs and Standpipes	3,889,946	1.18	192,635	3,131
342	Transmission and Distribution Mains				
343	Fire Mains	1,932,983	5.08	220,423	9,315
344	Services	169,297	3.83	51,580	35,510
345	Meters				
346					



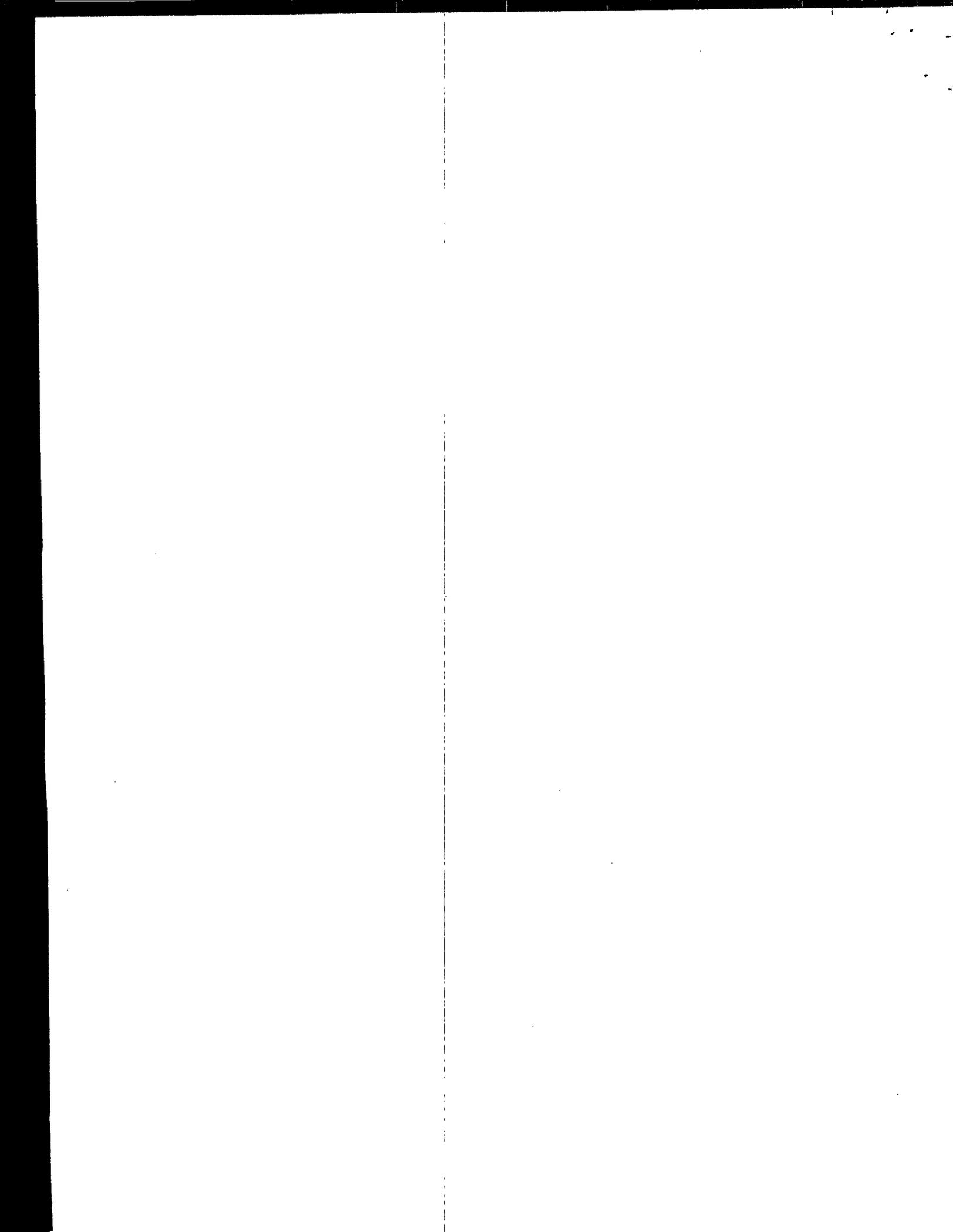
ACCUMULATED PROVISION FOR DEPRECIATION & AMORTIZATION - ACCOUNTS 108 - 113 & 115 (110)
 WATERWORKS COMPANIES

Account No.	Account Title	Cost of Removal	Salvage	Other Additions or Deductions		Balance End of Year
				Debit	Credit	
	(a)	(f)	(g)	(h)	(i)	(j) = (b) + (d) - (e) - (f) + (g) + (h) - (i)
	SOURCE OF SUPPLY PLANT					
311	Structures and Improvements				250	30,494
312	Collecting and Impounding Reservoirs					
313	Lake, River and Other Intakes				(5,296)	386,102
314	Wells and Springs				(839)	106,167
315	Infiltration and Galleries and Tunnels					
316	Supply Mains				372	55,428
317	Other Water Source Plant					
	TOTAL SOURCE OF SUPPLY PLANT (311-317)				(5,513)	578,191
	PUMPING PLANT					
321	Structures and Improvements				6,704	275,794
322	Boiler Plant Equipment					
323	Other Power Production Equipment	8,701	4,400		(523)	20,636
324	Steam Pumping Equipment					
325	Electric Pumping Equipment	1,689			7,158	790,342
326	Diesel Pumping Equipment				2,061	10,450
327	Hydraulic Pumping Equipment					
328	Other Pumping Equipment				646	(5,802)
	TOTAL PUMPING PLANT (321-328)	10,390	4,400		16,046	1,091,420
	WATER TREATMENT PLANT					
331	Structures and Improvements	400			3,577	267,686
332	Water Treatment Equipment	7,000			24,944	1,196,374
	TOTAL WATER TREATMENT PLANT (331-332)	7,400			28,521	1,464,060
	TRANSMISSION AND DISTRIBUTION PLANT					
341	Structures and Improvements					
342	Distribution Reservoirs and Standpipes				(461)	352,877
343	Transmission and Distribution Mains	3,634	3,339			4,140,882
344	Fire Mains					
345	Services	57,166	171		238,474	2,325,570
346	Meters	261	4,552		6,568	196,226



ACCUMULATED PROVISION FOR DEPRECIATION & AMORTIZATION - ACCOUNTS 108 - 113 & 115 (110)
 WATERWORKS COMPANIES

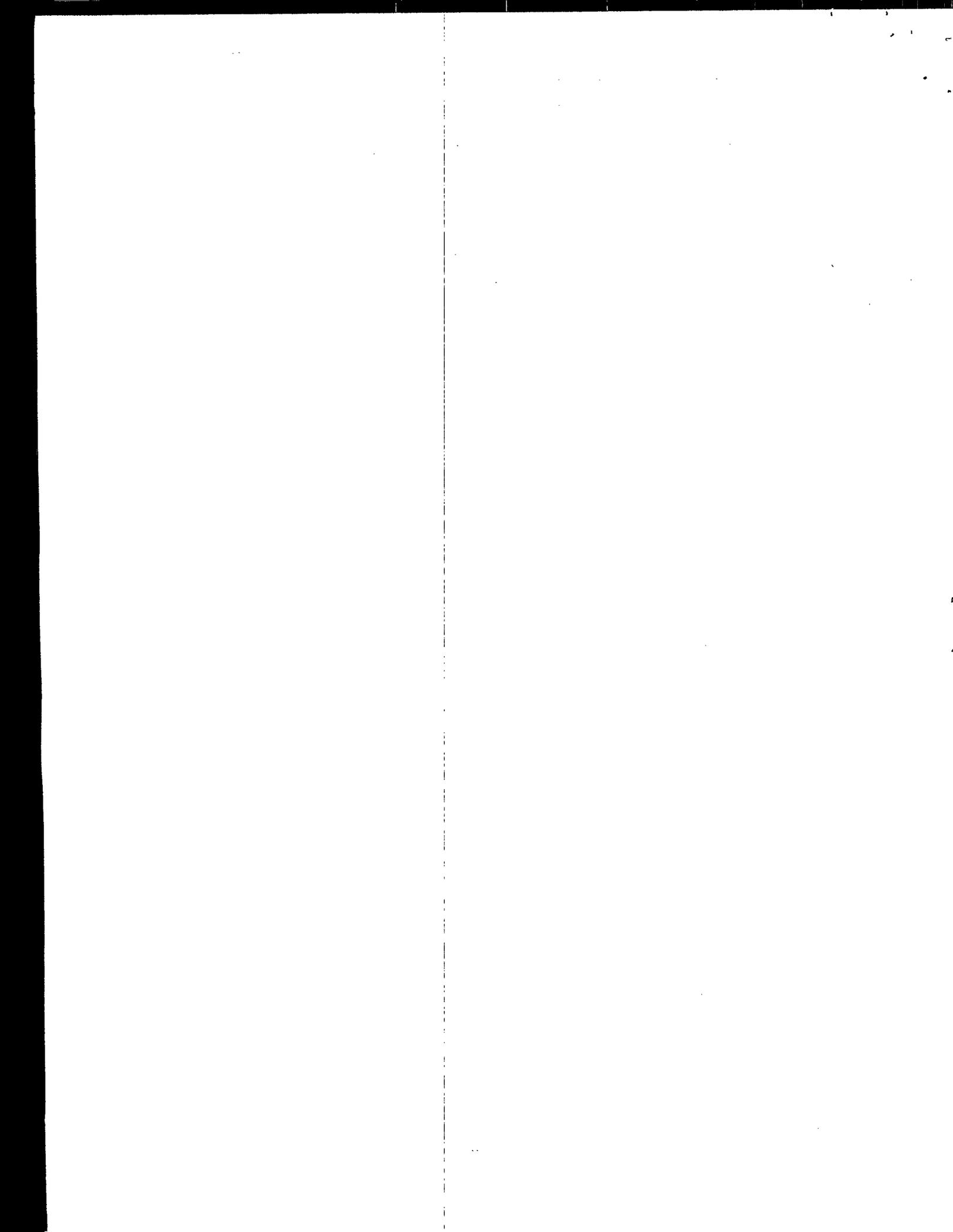
Account No.	Account Title (a)	Balance First of Year (b)	Rate % Used (c)	Accruals During Year (d)	Book Cost of Plant Retired (e)
347	Meter Installations	193,300	2.90	19,927	49
348	Hydrants	329,714	1.82	27,629	5,061
349	Other Transmission & Distribution Plant				
	TOTAL TRANSMISSION AND DISTRIBUTION PLANT (341-349)	6,830,189		550,583	53,066
	GENERAL PLANT				
390 (371)	Structures and Improvements	282,020	2.00	86,570	
391 (372)	Office Furniture and Equipment	156,689	4.00 & 10.00	111,110	24,928
392 (373)	Transportation Equipment	51,265	12.86	43,697	60,625
393	Stores Equipment	4,548	4.00	490	
394	Tools, Shop and Garage Equipment	217,383	10.00	42,117	7,115
395	Laboratory Equipment	27,836	4.00	5,394	9,119
396	Power Operated Equipment	17,737	6.67	2,393	
397	Communication Equipment	4,205	10.00	4,291	1,868
398 (379)	Miscellaneous Equipment	24,740	10.00	4,691	
399 (390)	Other Tangible Property				
	TOTAL GENERAL PLANT (390-399)	786,423		300,753	103,657
	OTHER UTILITY PLANT				
111	Accum. Prov. for Amort. of Util. Plant in Service	3,785		1,143	
109 393	Accum. Prov. for Deprec. of Util. Plant Leased to Others				
112	Accum. Prov. for Amort. of Util. Plant Leased to Others				
110 394	Accum. Prov. for Deprec. of Prop. Held for Future Use				
113	Accum. Prov. for Amort. of Prop. Held of Future Use				
115 396	Accum. Prov. for Amort. of Util. Plant Acquis. Adjustments	(263,124)		(55,709)	
	TOTAL OTHER UTILITY PLANT (111-115)	(259,339)		(54,566)	
	TOTAL WATERWORKS (311-115)	10,300,539		1,004,348	199,560



ACCUMULATED PROVISION FOR DEPRECIATION & AMORTIZATION - ACCOUNTS 108 - 113 & 115 (110)
 WATERWORKS COMPANIES

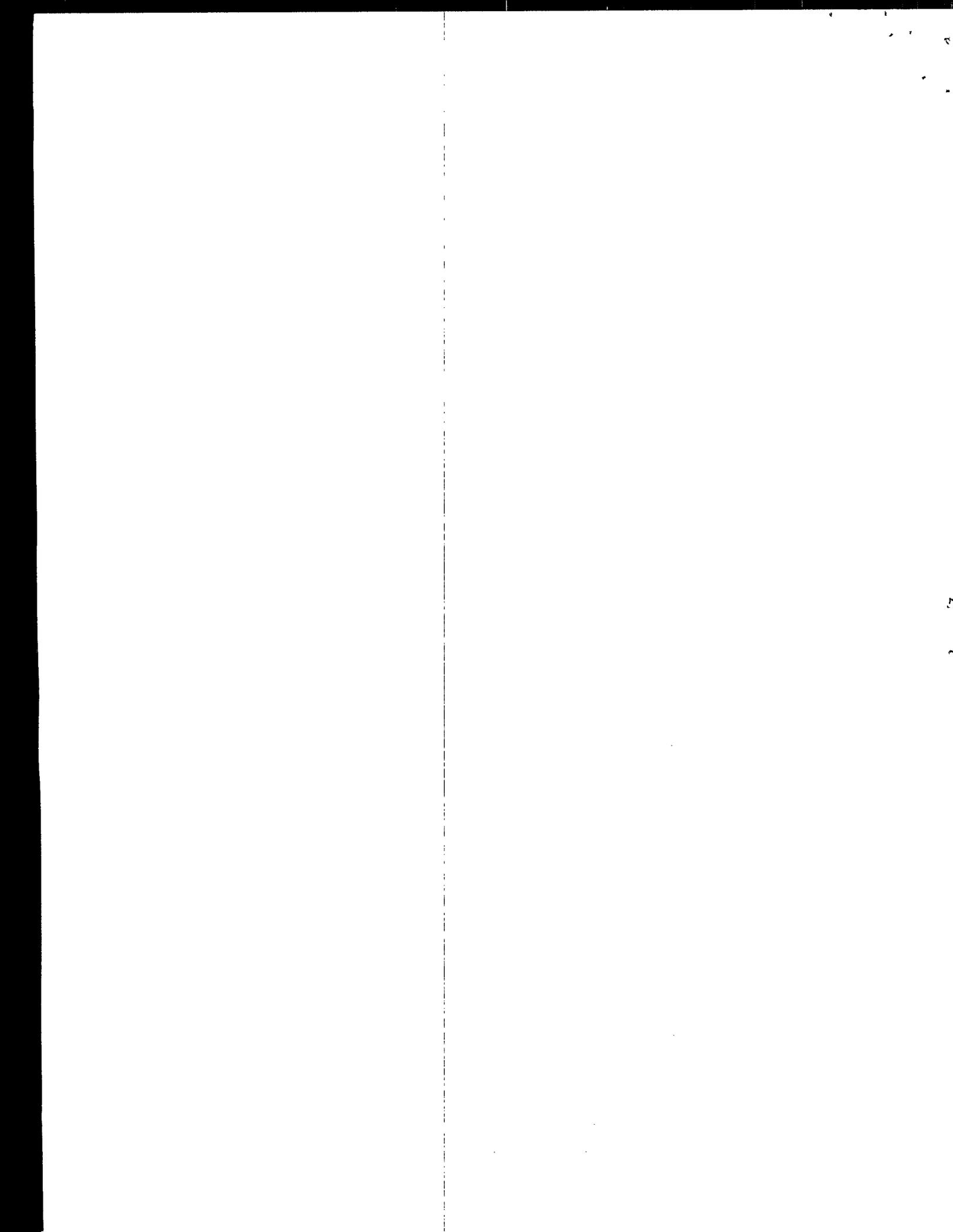
Account No.	Account Title	Cost of Removal (f)	Salvage (g)	Other Addition or Deductions		Balance End of Year (j)
				Debit (h)	Credit (i)	
347	Meter Installations (a)				7,704	220,882
348	Hydrants	5,871	2,389		11,407	360,207
349	Other Transmission & Distribution Plant					
	TOTAL TRANSMISSION AND DISTRIBUTION PLANT (341-349)	66,932	10,451		325,419	7,596,644
	GENERAL PLANT					
390 (371)	Structures and Improvements		3,850		2,501	374,941
391 (372)	Office Furniture and Equipment		40		(306)	242,605
392 (373)	Transportation Equipment		48,185		(909)	81,613
393	Stores Equipment				112	5,150
394	Tools, Shop and Garage Equipment				(6,103)	246,282
395	Laboratory Equipment				1,190	25,301
396	Power Operated Equipment				314	20,444
397	Communication Equipment				328	6,956
398 (379)	Miscellaneous Equipment				(658)	28,773
399 (390)	Other Tangible Property					
	TOTAL GENERAL PLANT (390-399)		52,075		(3,531)	1,032,065
	OTHER UTILITY PLANT					
111	Accum. Prov. for Amort. of Util. Plant in Serv.					
109 393	Accum. Prov. for Deprec. of Util. Plant Leased to Others					4,928
112	Accum. Prov. for Amort. of Util. Plant Leased to Others					
110 394	Accum. Prov. for Deprec. of Prop. Held for Future Use					
113	Accum. Prov. for Amort. of Prop. Held of Future Use					
115 396	Accum. Prov. for Amort. of Util. Plant Acquis. Adjustments					(318,833)
	TOTAL OTHER UTILITY PLANT (111-115)					(313,905)
	TOTAL WATERWORKS (311-115)	84,722	66,926		360,942	* 11,448,475

* does not include Acct 108.3 \$12,216



ACCUMULATED PROVISION FOR DEPRECIATION & AMORTIZATION - ACCOUNTS 108 - 113 & 115 (110)
 SEWAGE DISPOSAL COMPANIES

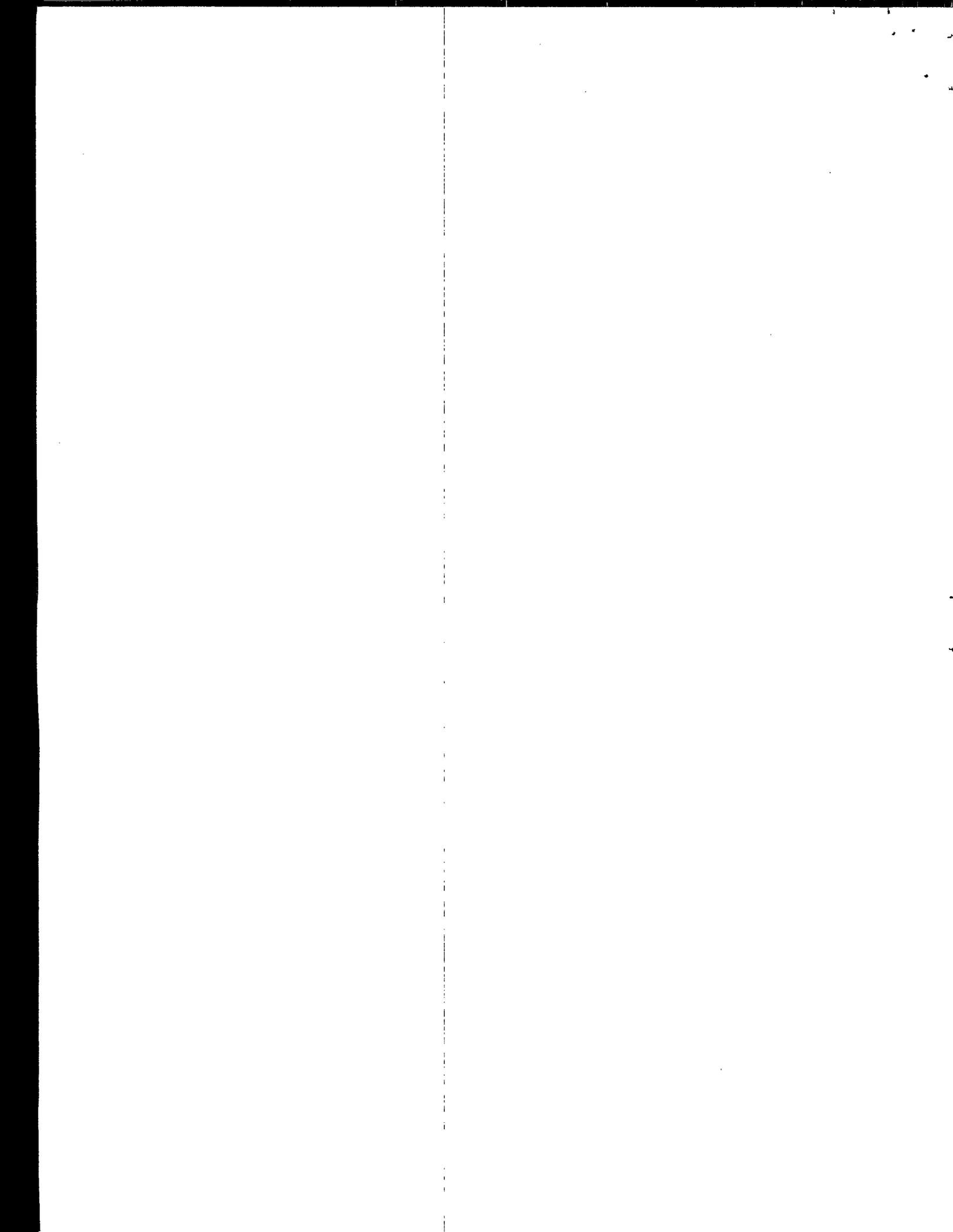
Account No.	Class C & D	Account Title (a)	Balance First of Year (b)	Rate % Used (c)	Accruals During Year (d)	Book Cost of Plant Retired (e)
	311	Structures & Improvements	N/A			
		Collection Plant				
351		Structures & Improvements				
352	352	Collection Sewers				
352.1	352.1	Collection Sewers - Force				
352.2	352.2	Collection Sewers - Gravity				
352.3		Special Collection Structures				
353	354	Services to Customers				
354	355	Flow Measuring Devices				
355	355	Flow Measuring Installations				
356	353	Other Collection Plant Facilities				
		Total Collection Plant				
		Pumping Plant				
361		Structures and Improvements				
362	362	Receiving Wells				
363	363	Electric Pumping Equipment				
364	363	Diesel Pumping Equipment				
365	363	Other Pumping Equipment				
		Total Pumping Plant				
		Treatment and Disposal Plant				
371		Structures and Improvements				
372	373	Treatment and Disposal Equipment				
373	374	Plant Sewer				
374	375	Outfall Sewer Lines				
375	376	Other Treatment and Disposal Plant				
		Total Treatment and Disposal Plant				



ACCUMULATED PROVISION FOR DEPRECIATION & AMORTIZATION - ACCOUNTS 108 - 113 & 115 (110)

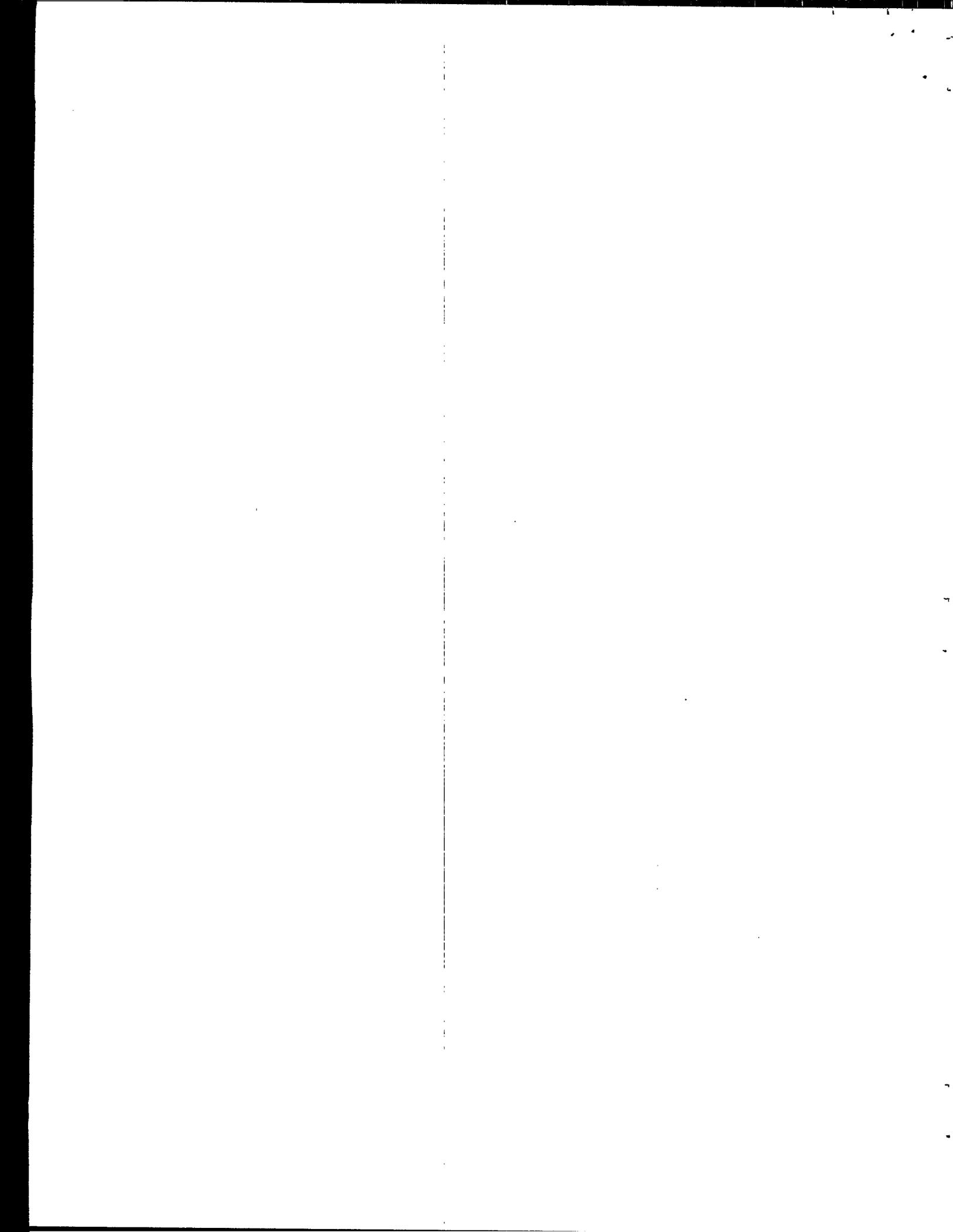
SEWAGE DISPOSAL COMPANIES

Account No. Class A & B	Class C & D	Account Title (a)	Cost of Removal (f)	Salvage (g)	Other Addition or Deductions Debit (h)	Credit (i)	Balance End of Year (j)
	311	Structures & Improvements					
		Collection Plant					
							N/A
	351	Structures and Improvements					
	352	Collection Sewers					
	352.1	Collection Sewers - Force					
	352.2	Collection Sewers - Gravity					
	352.3	Special Collection Structures					
	353	Services to Customers					
	354	Flow Measuring Devices					
	355	Flow Measuring Installations					
	356	Other Collection Plant Facilities					
		Total Collection Plant					
		Pumping Plant					
	361	Structures and Improvements					
	362	Receiving Wells					
	363	Electric Pumping Equipment					
	364	Diesel Pumping Equipment					
	365	Other Pumping Equipment					
		Total Pumping Plant					
		Treatment and Disposal Plant					
	371	Structures and Improvements					
	372	Treatment and Disposal Equipment					
	373	Plant Sewer					
	374	Outfall Sewer Lines					
	375	Other Treatment and Disposal Plant					
	376	Total Treatment and Disposal Plant					



ACCUMULATED PROVISION FOR DEPRECIATION & AMORTIZATION - ACCOUNTS 108 - 113 & 115 (110)
 SEWAGE DISPOSAL COMPANIES

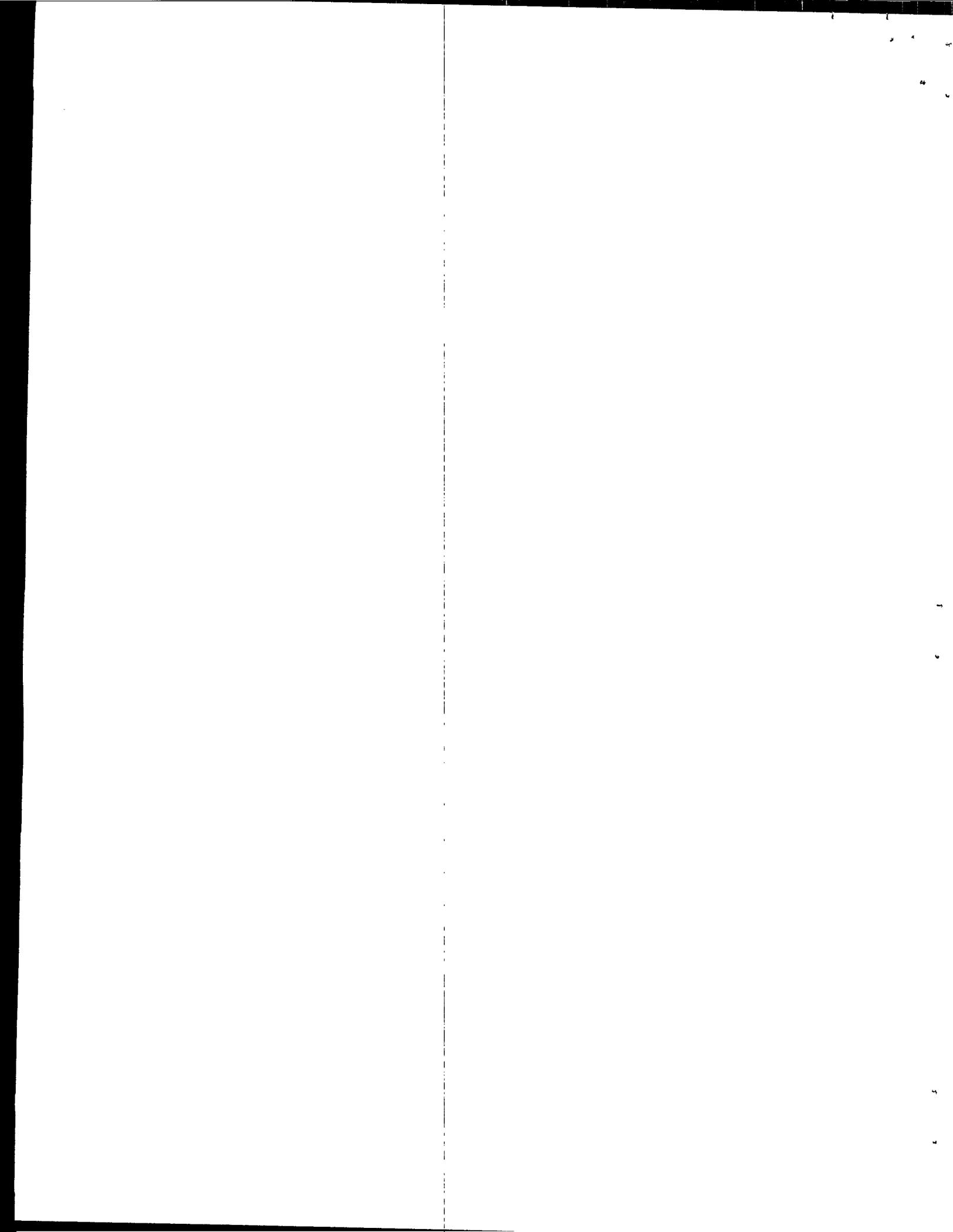
Account No.	Class Class	Account Title (a)	Balance First of Year (b)	Rate % Used (c)	Accruals During Year (d)	Book Cost of Plant Retired (e)
		General Plant				
		N/A				
390		Structures and Improvements				
391	391	Office Furniture and Equipment				
392	392	Transportation Equipment				
393		Stores Equipment				
394		Tools, Shop and Garage Equipment				
395		Laboratory Equipment				
396		Power Operated Equipment				
397		Communication Equipment				
399	393	Other Tangible Property				
		Total General Plant				
109		Accum. Prov. for Deprec. of Util. Plant Leased to Others				
110		Accum. Plant for Deprec. of Prop. Held for Future Use				
111		Accum. Prov for Amort. of Util. Plant in Service				
112		Accum. Prov. for Amor. of Util. Plant Leased to Others				
113		Accum. Prov. for Amort. of Prop. Held for Future Use				
115		Accum. Prov. for Amort. of Util. Plant Acquis. Adjmts.				
		TOTAL SEWAGE DISPOSAL				
		TOTAL WATERWORKS & SEWAGE DISPOSAL				



ACCUMULATED PROVISION FOR DEPRECIATION - ACCOUNT 108 (110)

SEWAGE DISPOSAL COMPANIES

Account No.	Class	Class	Account Title (a)	Cost of Removal (f)	Salvage (g)	Other Addition or Deductions		Balance End of Year (j)
						Debit (h)	Credit (i)	
A&B		C&D						
			General Plant		N/A			
390			Structures and Improvements					
391	391		Office Furniture and Equipment					
392	392		Transportation Equipment					
393			Stores Equipment					
394			Tools, Shop and Garage Equipment					
395			Laboratory Equipment					
396			Power Operated Equipment					
397			Communication Equipment					
399	393		Other Tangible Property					
			Total General Plant					
109			Accum. Prov. for Deprec. of Util. Plant Leased to Others					
110			Accum. Plant for Deprec. of Prop. Held for Future Use					
111			Accum. Prov. for Amort. of Util. Plant in Service					
112			Accum. Prov. for Amor. of Util. Plant Leased to Others					
113			Accum. Prov. for Amort. of Prop. Held for Future Use					
115			Accum. Prov. for Amort. of Util. Plant Acquis. Adjmts.					
			TOTAL SEWAGE DISPOSAL					
			TOTAL WATERWORKS & SEWAGE DISPOSAL					



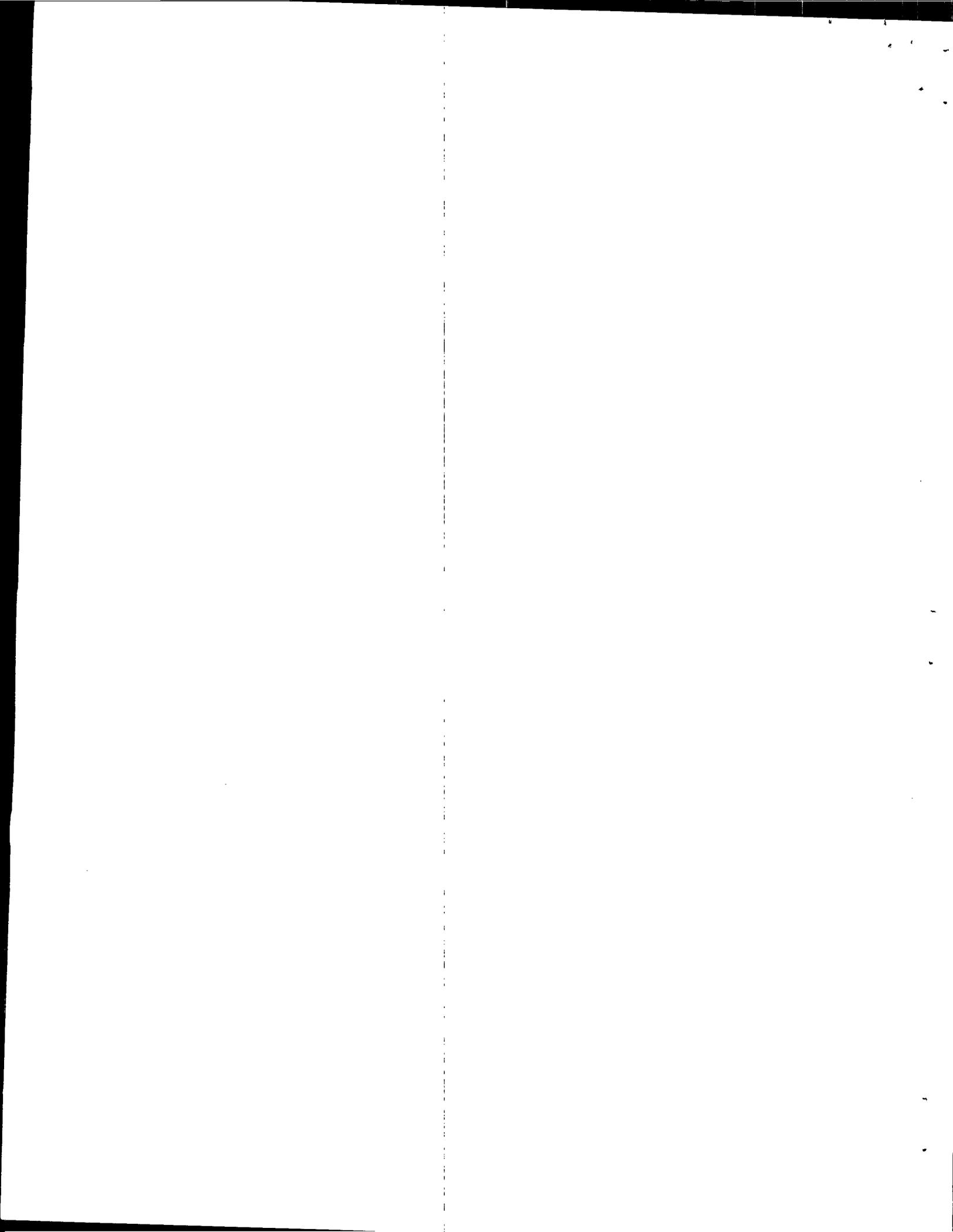
OTHER CURRENT AND ACCRUED ASSETS ACCOUNT 174 (170)

Description of Assets (a)	Beginning Balance (b)	Debits (c)	Credits (d)	Balance End of Year (e) = (b) + (c) - (d)
Accrued Vacation Pay	238,949	11,038		249,987
Current Fed Def Tax Asset	10,284	5,139		15,423
TOTALS	\$249,233	\$ 16,177	\$	\$ 265,410

SCHEDULE: 11

EXTRAORDINARY PROPERTY LOSSES ACCOUNT 182

Description (a)	Beginning Balance (b)	Debits (c)	Credits (d)	Balance End of Year (e) = (b) + (c) - (d)
NONE				
Total Extraordinary Property Losses	\$	\$	\$	\$



SCHEDULE: 12

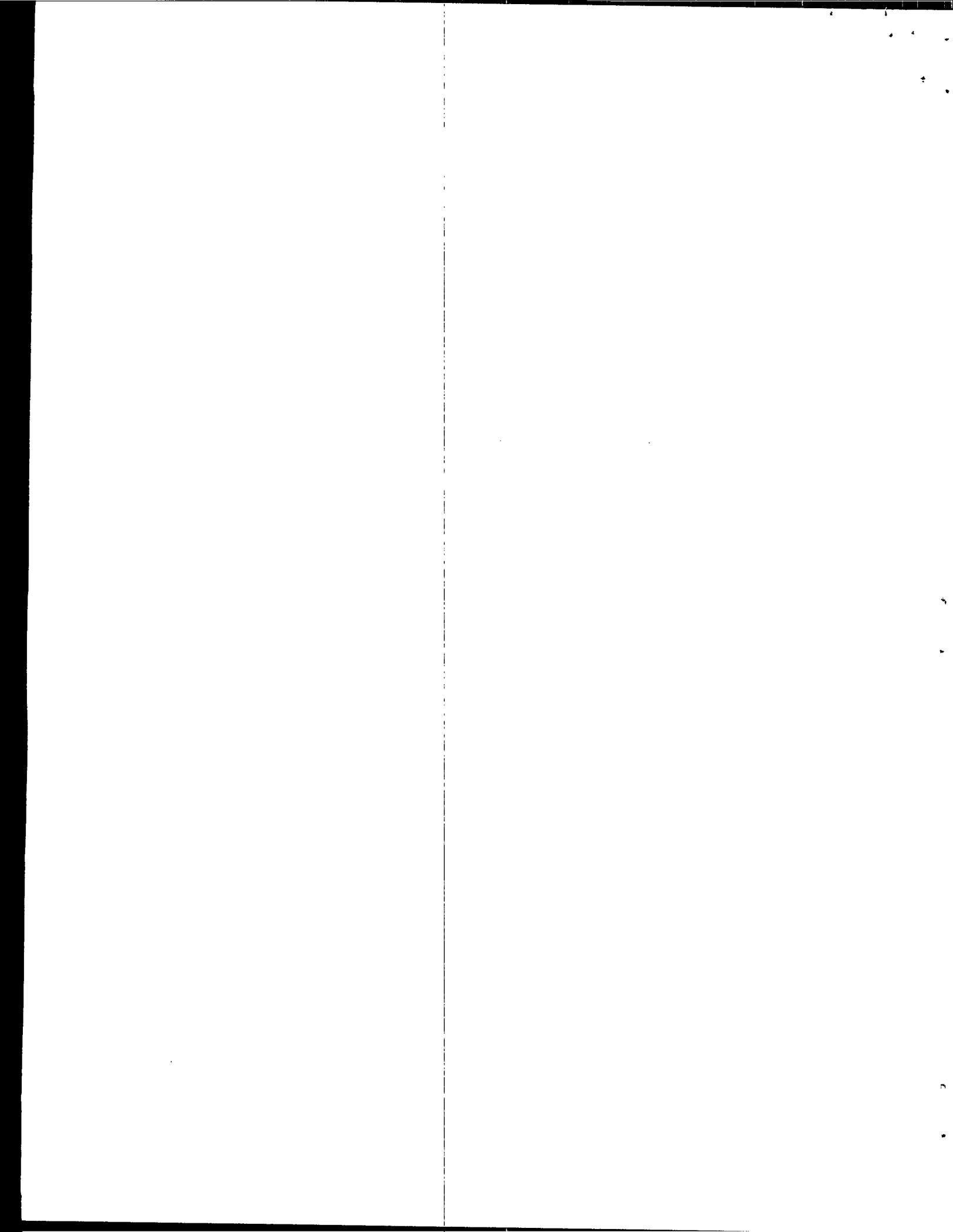
MISCELLANEOUS DEFERRED DEBITS - ACCOUNT 186 (183)

Description (a)	Beginning Balance (b)	Debits (c)	Credits (d)	Balance End of Year (e) = (b) + (c) - (d)
Rate Case - 1992/1993	103,333	382	103,715	-0-
Regulatory Assets - AFUDC Equity	60,218	76,885	1,212	135,891
Regulatory Assets - Flow thru	3,099,795		41,655	3,058,140
Regulatory Assets - Other	173,307		5,772	167,535
Preliminary Financing	2,888	66,464	69,352	-0-
Deferred OPEB Expense	302,741			302,741
Deferred Pension Expense	447,702	124,460		572,162
Future Tank Painting Costs Reserve	271,773		104,872	166,901
Depreciation Study Expense	19,303		5,558	13,745
Deferred TMS License	2,406		1,925	481
Deferred Depreciation Expense Post AFUDC	87,861		2,183	85,678
Cost of Service Study Expense 1992/1993	20,000		20,000	-0-
Acquisition Costs - Avatar Deferred Depreciation	18,432			18,432
Deferred FAS 112 Cost	-0-	4,665		4,665
Retirement Work in Progress	-0-	34,445		34,445
M & J Work in Progress	-0-	2,947		2,947
Total Miscellaneous Deferred Debits	\$4,609,759	310,248	356,244	4,563,763

SCHEDULE: 13

MISCELLANEOUS DEFERRED DEBITS - ACCOUNT 187 (CLASS A & B ONLY)

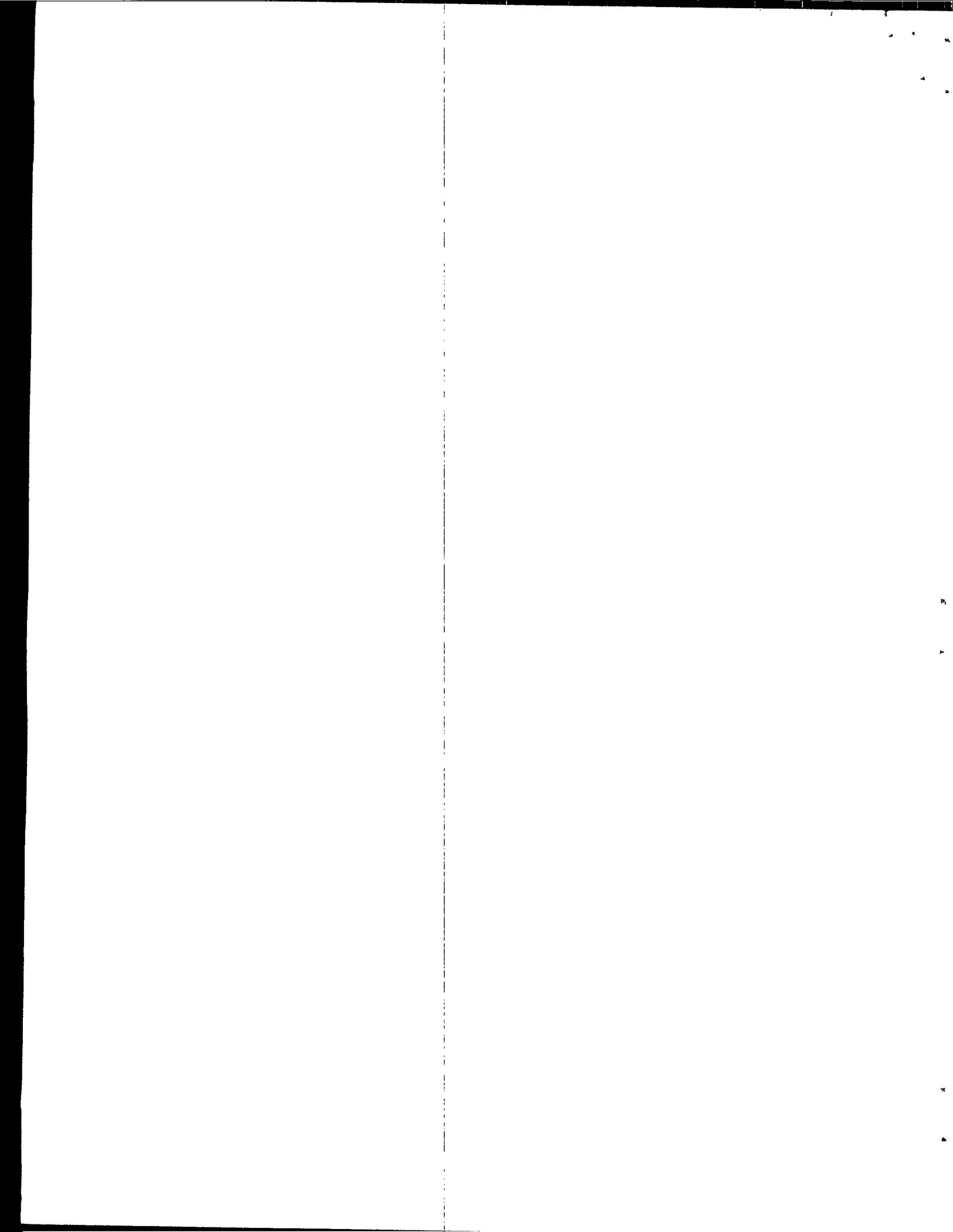
Description of Assets (a)	Beginning Balance (b)	Debits (c)	Credits (d)	Balance End of Year (e) = (b) + (c) - (d)
NONE				
Total Miscellaneous Deferred Debits	\$	\$	\$	\$



CAPITAL STOCK ACCOUNTS 201 & 204

Class and Description of Capital Stock	Par or Stated Value Per Share (b)	Shares Authorized (c)	Shares Issued and Outstanding (d)	Total Par Value of Stock Issues (e)=(b)x(d)	Dividends Declared Per Share For Year (f)	Total Dividends Declared (g)
Common Stock	None	60,000	39,021	8,165,234	36.22	1,413,449
Cumulative Preferred Stock-Series A, 4%	100.00	1,120	480	48,000	4.00	2,187
-Series B, 5-1/2%	100.00	3,000	1,140	114,000	5.50	6,545
-Series C, 4.75%	100.00	2,800	1,300	130,000	4.75	6,254
-Series D, 4-1/2%	100.00	880	280	28,000	4.50	1,305
-Series E, 5-3/4%	100.00	1,200	750	75,000	5.75	4,356
-Series F, 8.44%	100.00	11,000	11,000	1,100,000	8.44	92,840
Totals		80,000	53,971	9,660,234	\$ ---	1,526,936

1,413,449
113,487

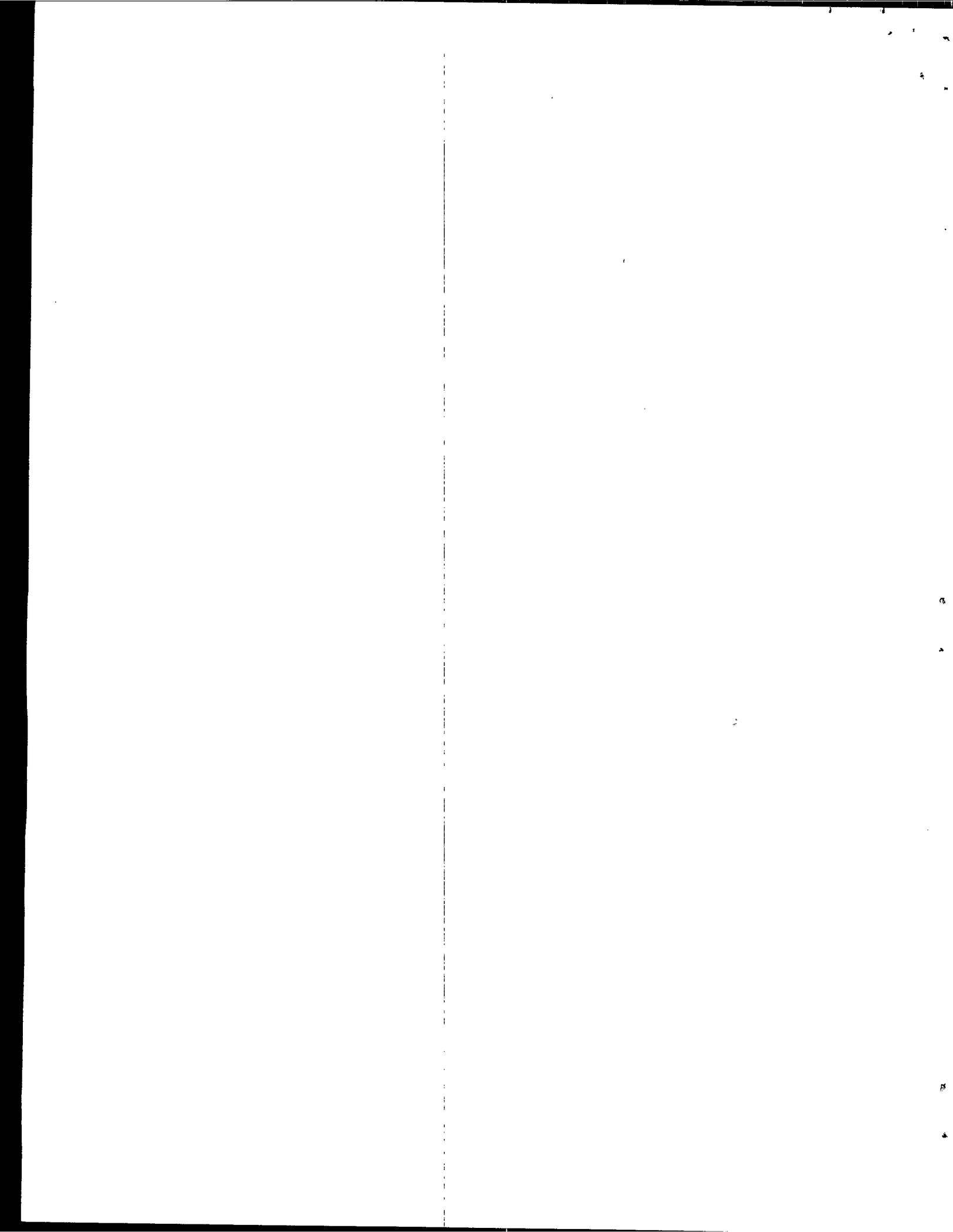


LONG-TERM DEBT ACCOUNTS 221, 222, 223, & 224

1. List in account number order in column (a) a description of the long-term obligation, including those maturing in the coming year.
2. In the remaining columns (b) - (i) respondent shall furnish the appropriate data.

Description of Obligation (a)	Nominal Date of Issue (b)	Date of Maturity (c)	Face Amount Outstanding (d)	Unamortized Premium or Discount (e)	Stated Rate (f)	Yield Rate (g)	Short-Term Portion (h)	Long-Term Portion (i)
General Mortgage Bonds, 9.37% Series	2/28/91	1/1/01	2,900,000	33,307	9.37%	9.37%		2,900,000
General Mortgage Bonds, 8.55% Series	2/24/87	2/1/97	3,000,000	10,304	8.55%	8.55%		3,000,000
General Mortgage Bonds, 8.42% Series	2/14/92	12/1/01	3,000,000	36,277	8.42%	8.42%		3,000,000
General Mortgage Bonds, 7.83% Series	9/01/94	8/31/04	5,300,000	70,767	7.83%	7.83%		5,300,000
General Mortgage Bonds, 6.5625% Series *	9/01/94	8/31/96	5,000,000	6,178	6.5625%	6.5625%		5,000,000
Capital Lease - Computer Equipment	8/1/91	8/1/99	72,200		11.685%	11.685%	12,012	60,128
Capital Lease - Computer Equipment	10/1/90	10/1/97	46,309		8.407%	8.407%	15,619	30,690
Capital Lease - Telephone System	9/1/91	9/1/01	101,788		7.843%	7.843%	12,110	89,688
Capital Lease - Office Furniture	9/1/91	9/1/99	74,773		12.561%	12.561%	10,036	64,737
Capital Lease - CAD System	2/1/92	2/1/99	14,920		9.982%	9.982%	3,039	11,881
			19,509,990	156,833			52,806	19,457,124

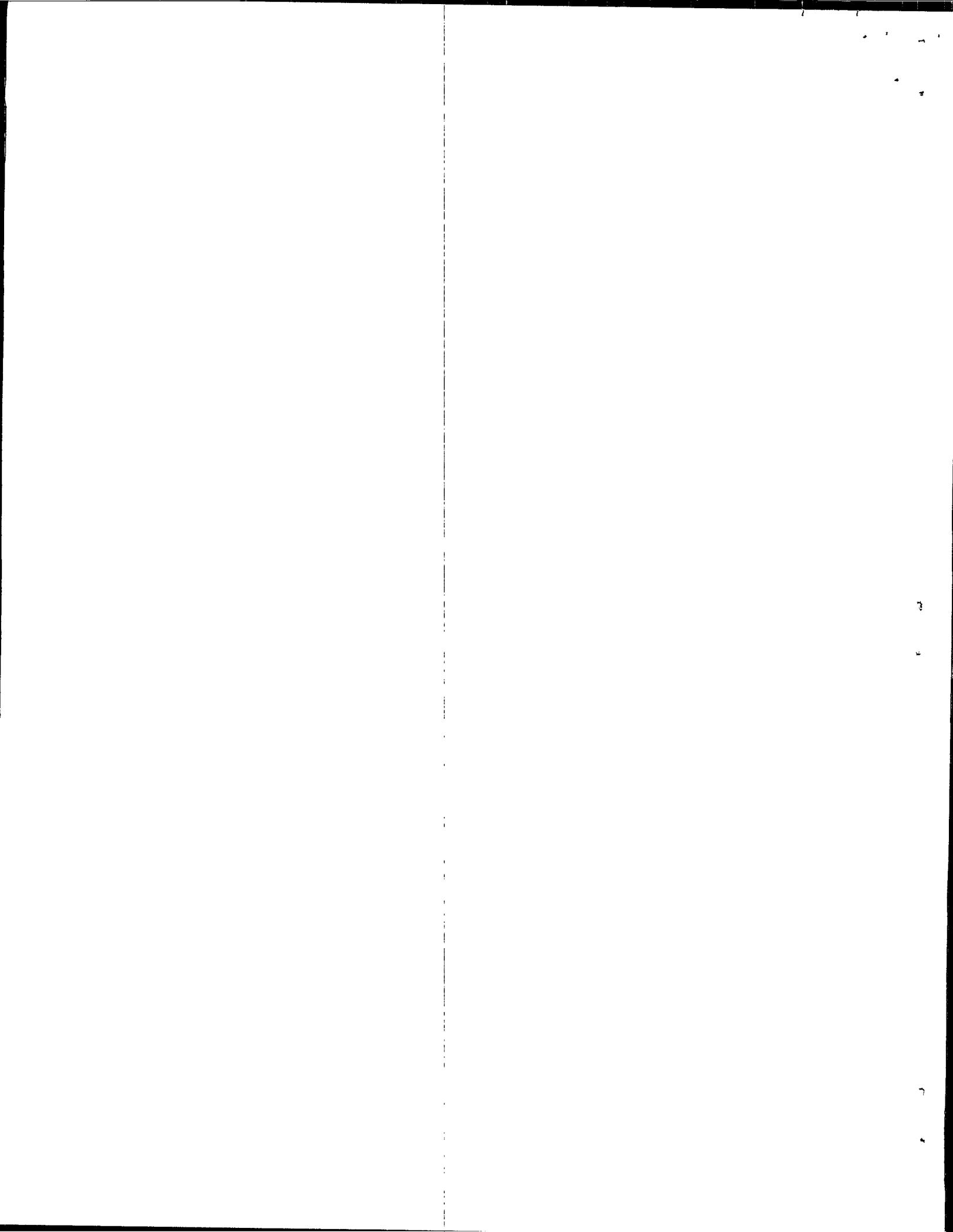
* Prime Rate + .625%

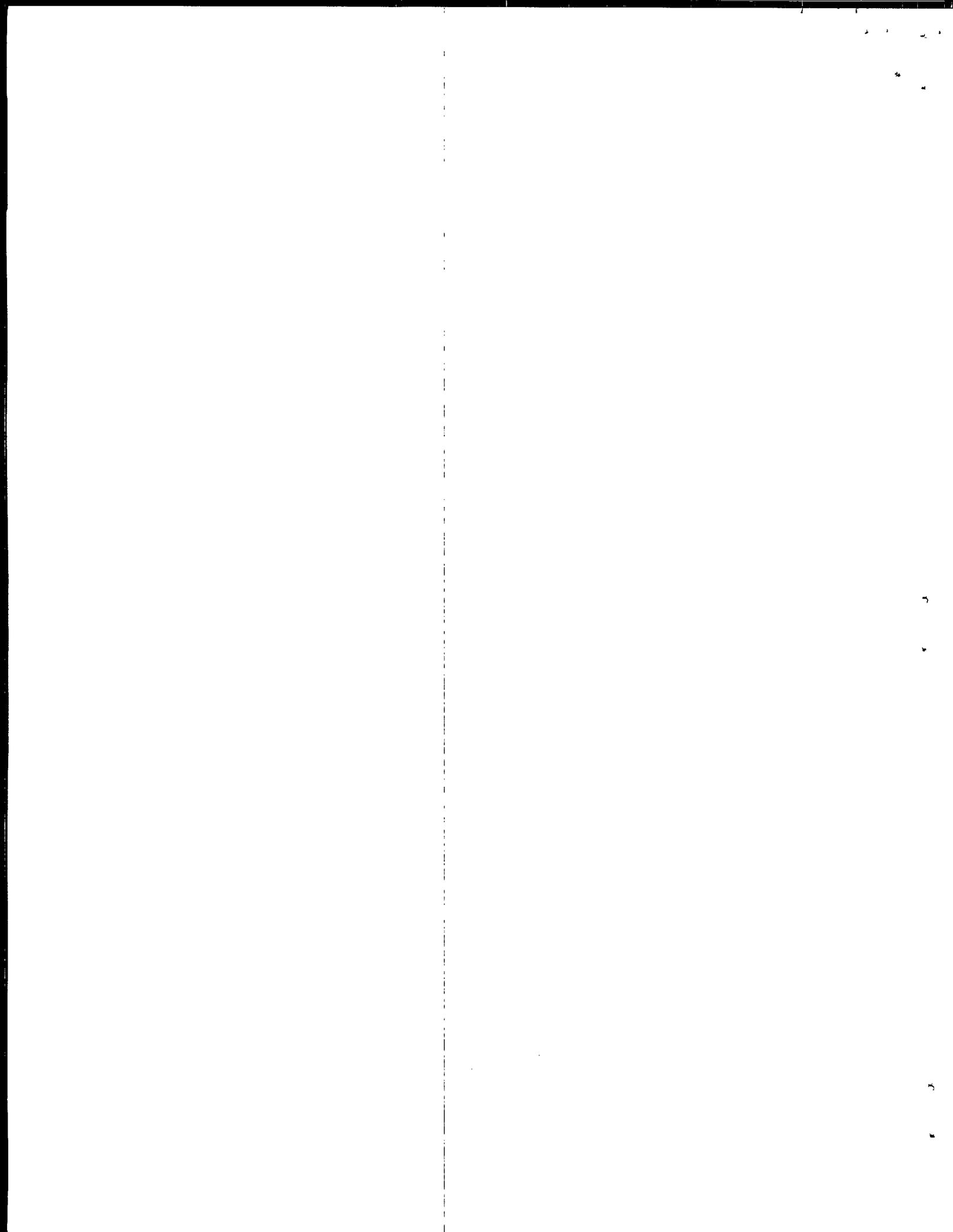


PREPAYMENTS - ACCOUNT 166				
Description (a)	Beginning Balance (b)	Debits (c)	Credits (d)	Ending Balance (e) = (b) + (c) - (d)
Prepaid Insurance	45,682	378,101	375,847	47,936
Prepaid Rents				
Prepaid Taxes	422,799	781,544	710,706	493,637
Prepaid Interest				
Other Payments (Specify) EPA License Fee	32,136	32,191	32,136	32,191
Totals	\$500,617	1,191,836	1,118,689	573,764

SCHEDULE: 17

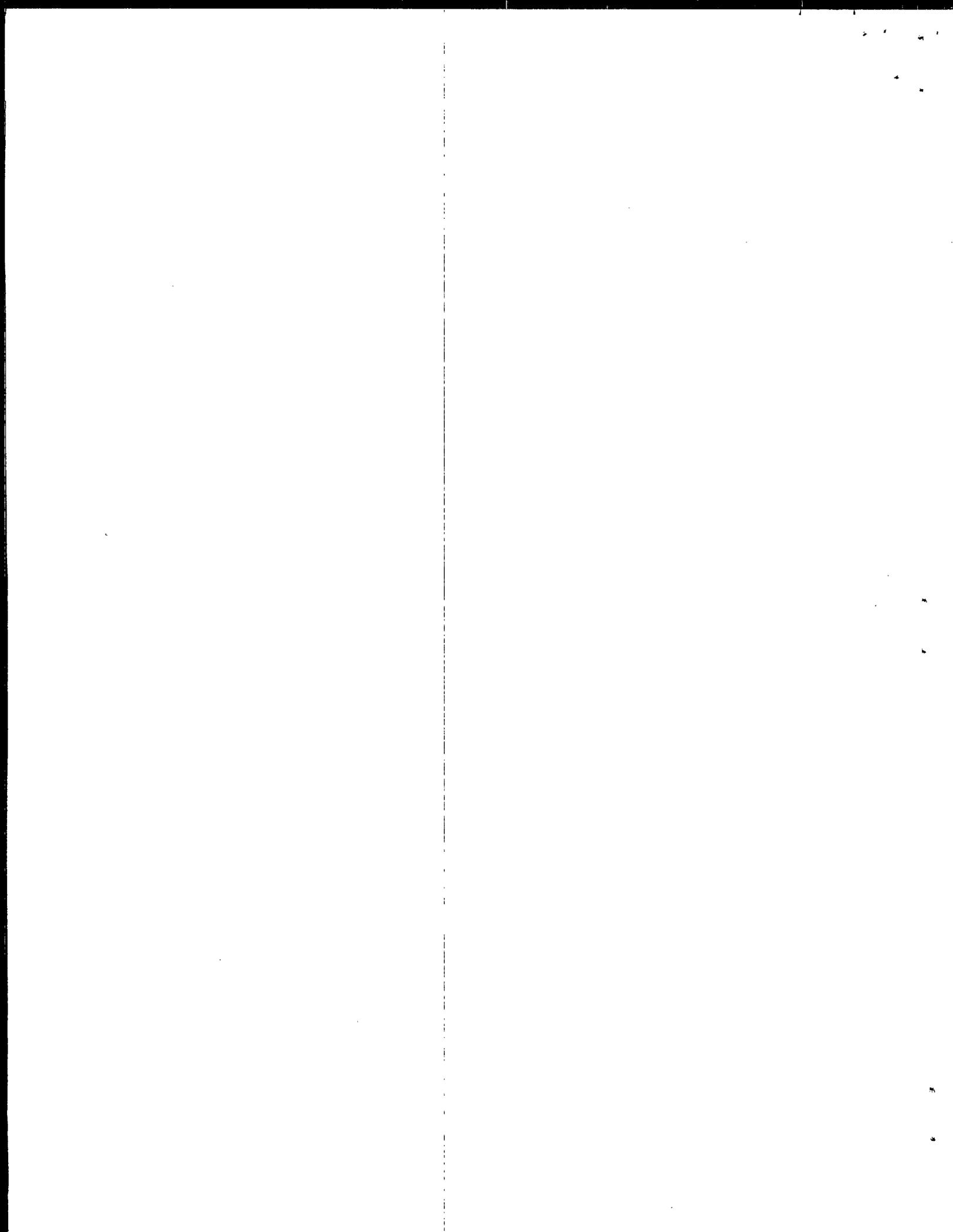
ACCUMULATED DEFERRED INCOME TAXES - ACCELERATED AMORTIZATION - ACCOUNT 281				
Description (a)	Beginning Balance (b)	Credits (c)	Debits (d)	Ending Balance (e) = (b) + (c) - (d)
NONE				
Total Accum. Def. Income Taxes Accel. amortization Acct. 281	\$	\$	\$	\$





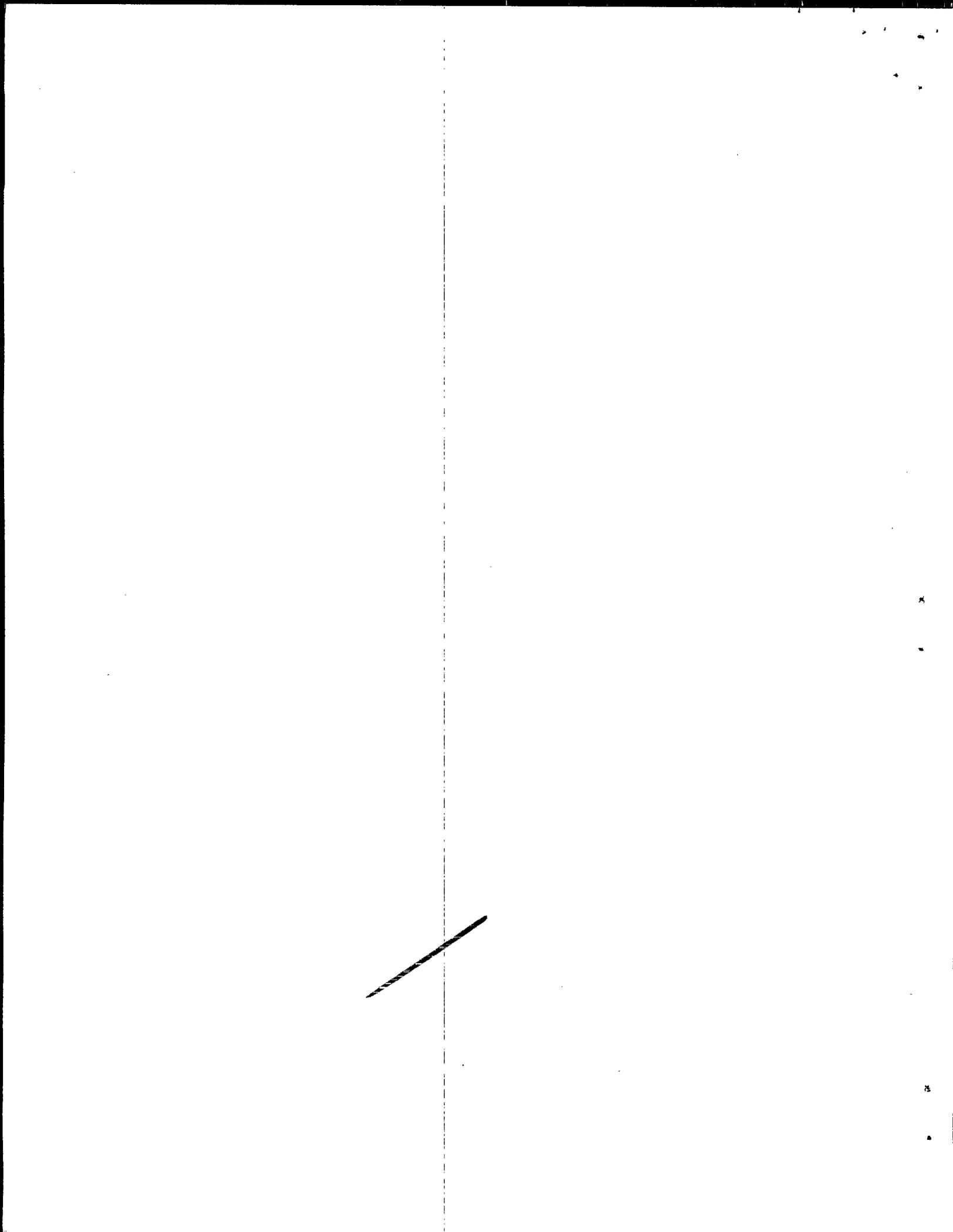
MISCELLANEOUS CURRENT AND ACCRUED LIABILITIES ACCOUNT 242 (238)

Description of Assets (a)	Beginning Balance	Debits	Credits	Balance End of Year (b)
Accrued Power	\$ 25,345	\$	\$ 701	\$ 26,046
Accrued Wages	56,971	2,808		54,163
Accr. Pfd. Div. Requirements	(37,976)		28,578	(9,398)
Accrued Credit Line Fees	6,711	6,236		475
Accrued Vacation Pay	238,949		11,038	249,987
W/held Payroll -				
Charitable Contributions	569	569		-0-
Credit Union	(45)	365	50	(360)
Miscellaneous	17	145		(128)
Union Dues	20	20	33	33
401-K Expense	9,985		723	10,708
Unclaimed Extension Deposit				
Refunds	65		77	142
Accrued Audit Expense	1,297	820		477
Safety Incentive Awards	6,318		2,939	9,257
Credit Cash Balance	852,961	481,832	2,843	373,972
Accrued Esop Contribution	606	606		-0-
Unclaimed Credits	908	134		774
Construction Cost Payable	7,836	7,836		-0-
Accrued 401-K Expense	2,530	168	82	2,444
Outstanding Checks	-0-		500	500
TOTALS	\$1,173,067	\$501,539	\$ 47,564	\$719,092



OPERATING REVENUE ACCOUNTS

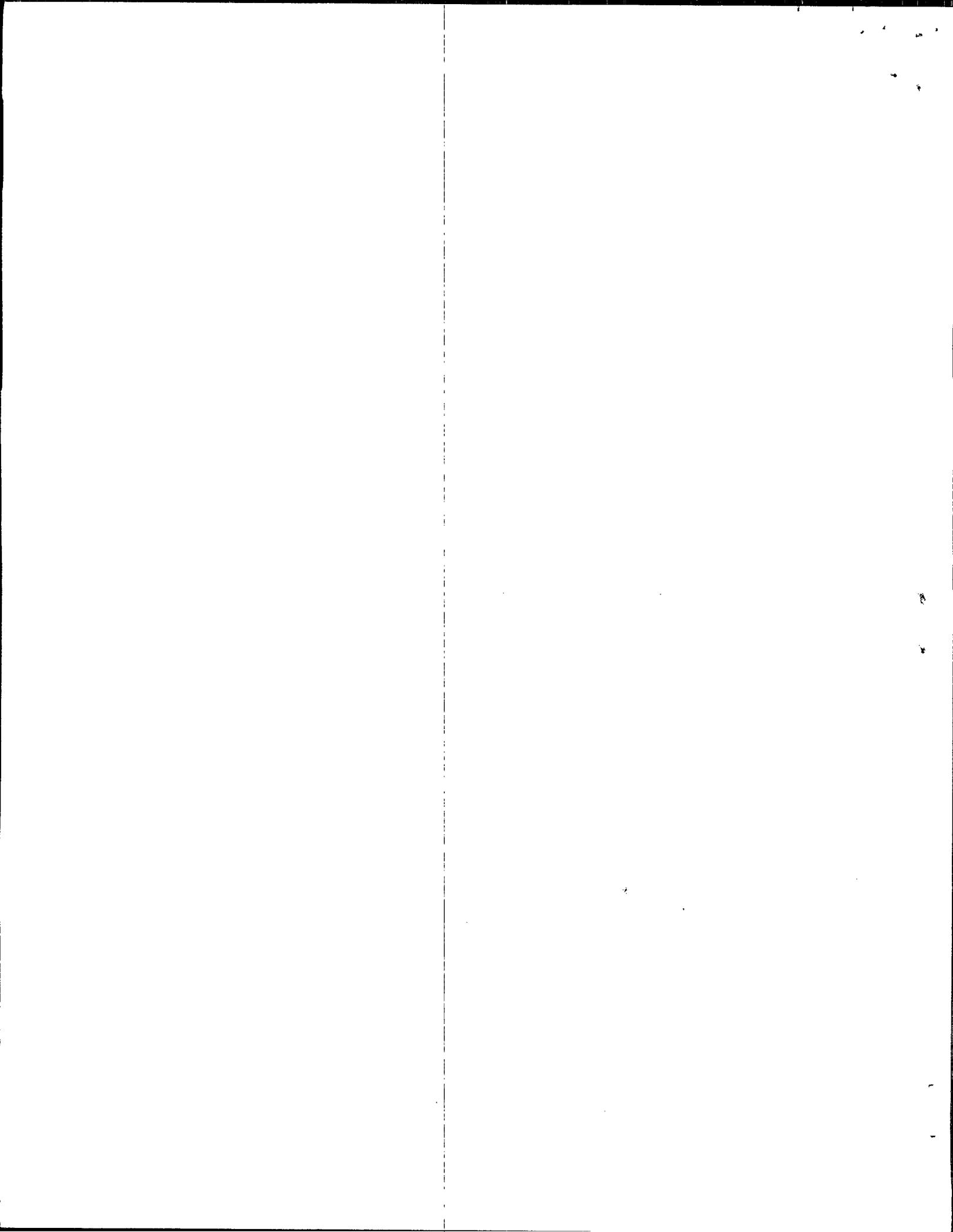
Account No.	Account Title	Amount
	SALES OF WATER	
460	Unmetered Sales to General Customers	
461	Metered Sales to General Customers	14,953,995
462	Private Fire Protection Service	179,568
463	Public Fire Protection Service	
464	Other Sales to Public Authorities	1,047,857
465	Sales to Irrigation Customers	
466	Sales for Resale	81,073
467	Interdepartmental Sales	
	TOTAL SALES OF WATER (460-467)	16,262,493
	OTHER OPERATING REVENUES	
470	Forfeited Discounts	
471	Miscellaneous Service Revenues	43,379
472	Rents from Water Property	
473	Interdepartmental Rents	
474	Other Water Revenues	
	TOTAL OTHER OPERATING REVENUES (470-474)	43,379
	TOTAL WATERWORKS OPERATING REVENUES (460-474)	16,305,872
	SEWAGE DISPOSAL REVENUES	N/A
521	Flat Rate Revenues-General Customers	
522	Measured Revenues-General Customers	
523	Revenues from Public Authorities	
524	Revenue from Other Systems	
525	Interdepartmental Revenues	
526	Miscellaneous Sewerage Revenues	
	TOTAL SEWAGE DISPOSAL REVENUES (521-526)	
	OTHER OPERATING REVENUES	
531	Sale of Sludge	
532	Customers' Forfeited Discounts	
533	Servicings of Customers Laterals	
534	Rents from Sewer Properties	
535	Interdepartmental Rents	
536	Miscellaneous Operating Revenues	
	TOTAL OTHER OPERATING REVENUES (531-536)	
	TOTAL SEWAGE DISPOSAL OPERATING REVENUES (521-536)	
	TOTAL OPERATING REVENUES (460-536)	16,305,872



1. Class A & B waterworks and sewage disposal companies should use Schedule 19A, Class C companies should use Schedule 19B, and Class D companies should use Schedule 19C.

OPERATING EXPENSE ACCOUNTS
 (CLASS A & B) Page 1 of 4

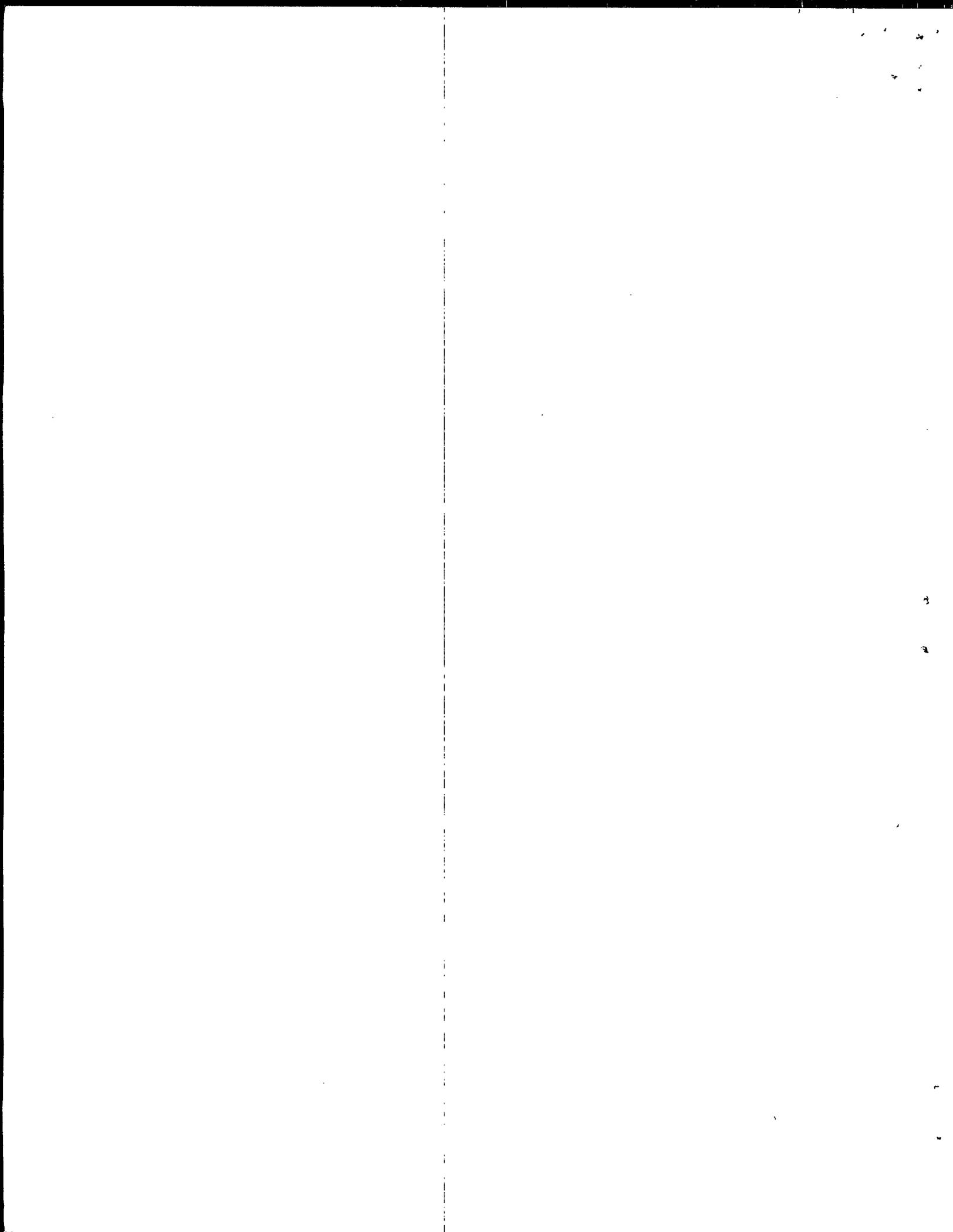
Account No.	Account Title	Amount
WATERWORKS		
SOURCE OF SUPPLY EXPENSE		
600	Operation Supervision and Engineering	2,510
601	Operation Labor and Expenses	4,061
602	Purchased Water	439,794
603	Miscellaneous Expenses	436
604	Rents	
610	Maintenance Supervision and Engineering	2,510
611	Maintenance of Structures and Improvements	13,125
612	Maintenance of Collecting and Impounding Reservoirs	1,000
613	Maintenance of Lake, River and Other Intakes	3,960
614	Maintenance of Wells and Springs	6,935
615	Maintenance of Infiltration Galleries and Tunnels	
616	Maintenance of Supply Mains	249
617	Maintenance of Miscellaneous Water Source Plant	5,447
	TOTAL SOURCE OF SUPPLY EXPENSE (600-617)	480,027
PUMPING EXPENSE		
620	Operation Supervision and Engineering	18,233
621	Fuel for Power Production	
622	Power Production Labor and Expense	256
623	Fuel or Power Purchased for Pumping	608,973
624	Pumping Labor and Expenses	321,028
625	Expenses Transferred - Cr.	
626	Miscellaneous Expenses	6,318
627	Rents	
630	Maintenance Supervision and Engineering	19,105
631	Maintenance of Structures and Improvements	12,354
632	Maintenance of Power Production Equipment	30
633	Maintenance of Pumping Equipment	58,840
	TOTAL PUMPING EXPENSE (620-633)	1,045,137
WATER TREATMENT EXPENSES		
640	Operation Supervision and Engineering	126,611
641	Chemicals	509,283
642	Operation Labor and Expenses	427,510
643	Miscellaneous Expense	223,006
644	Rents	26,650
650	Maintenance of Supervision and Engineering	57,427
651	Maintenance of Structures and Improvements	28,433
652	Maintenance of Water Treatment Equipment	175,690
	TOTAL WATER TREATMENT EXPENSE (640-652)	1,574,610



OPERATING EXPENSE ACCOUNTS
 (CLASS A & B) Page 2 of 4

Account No.	Account Title	Amount
TRANSMISSION AND DISTRIBUTION EXPENSES		
660	Operation Supervision and Engineering	161,287
661	Storage Facilities Expense	12,940
662	Transmission and Distribution Lines Expenses	233,789
663	Meter Expenses	186,224
664	Customer Installation Expenses	60,772
665	Miscellaneous Expenses	24,090
666	Rents	59,772
670	Maintenance of Supervision and Engineering	108,411
671	Maintenance of Structures and Improvements	14,017
672	Maintenance of Distribution Reservoirs and Standpipes	111,656
673	Maintenance of Transmission and Distribution Mains	339,129
674	Maintenance of Fire Mains	
675	Maintenance of Services	154,944
676	Maintenance of Meters	8,006
677	Maintenance of Hydrants	66,805
678	Maintenance of Miscellaneous Plant	9,552
	TOTAL TRANSMISSION AND DISTRIBUTION EXPENSES (660-678)	1,551,394
CUSTOMER ACCOUNTS EXPENSES		
901	Supervision	115,493
902	Meter Reading Expenses	164,552
903	Customer Records and Collection Expenses	602,845
904	Uncollectible Accounts	109,767
905	Miscellaneous Customer Accounts Expense	43,304
	TOTAL CUSTOMER ACCOUNTS EXPENSES (901-905)	1,035,961
CUSTOMER SERVICE EXPENSES		
907	Customer Service and Information Expenses	
	TOTAL CUSTOMER SERVICE EXPENSES (907)	
SALES PROMOTION EXPENSES		
910	Sales Promotion Expenses	
	TOTAL SALES PROMOTION EXPENSES (910)	
ADMINISTRATIVE AND GENERAL EXPENSES		
920	Administrative and General Salaries	822,065
921	Office Supplies and Other Expenses	326,270
922	Administrative Expenses Transferred - Cr.	
923	Outside Services Employed	689,786
924	Property Insurance	20,671
925	Injuries and Damages	220,544
926	Employee Pensions and Benefits	1,307,091
927	Franchise Requirements	49,129
928	Regulatory Commission Expenses	129,252

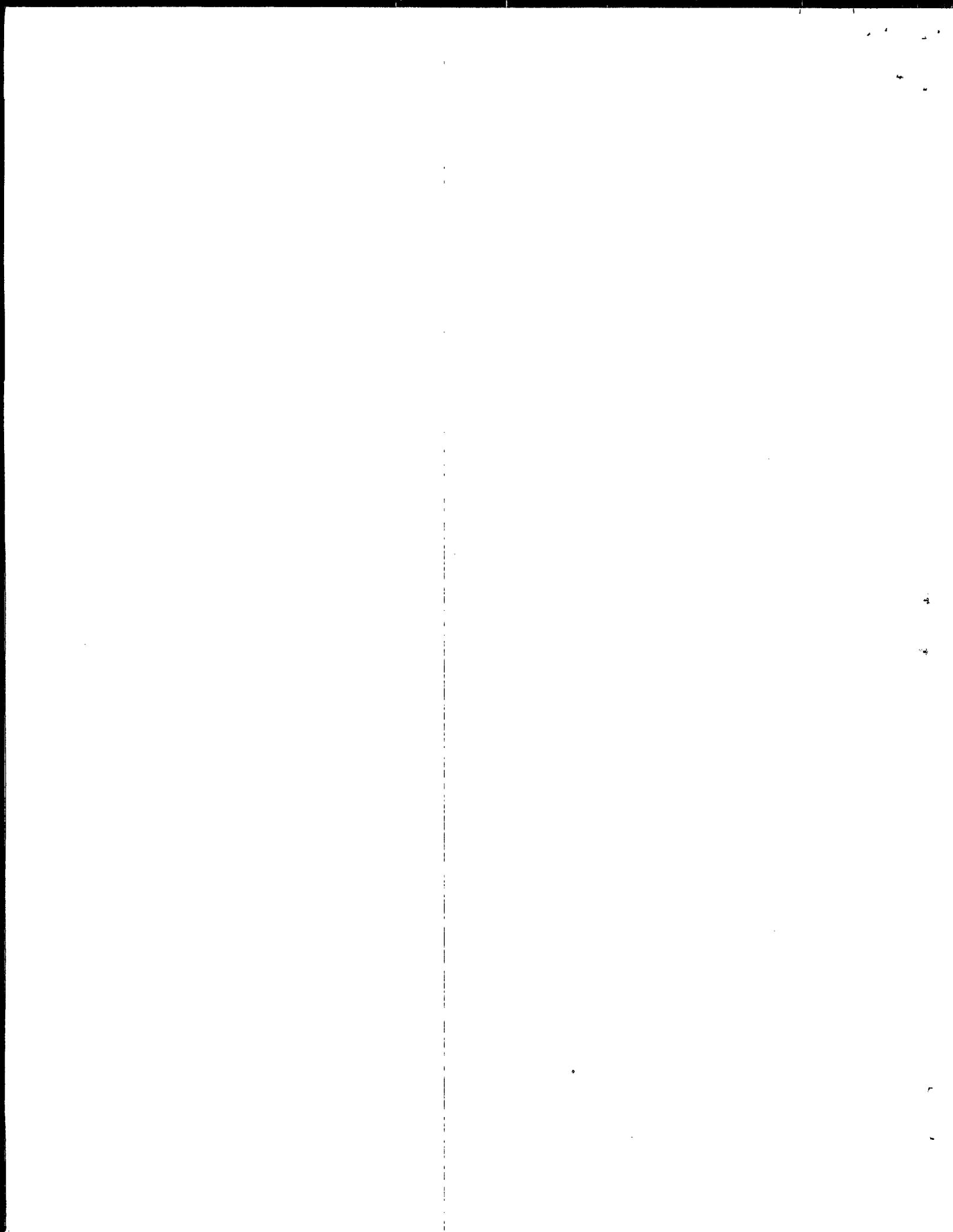
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OPERATING EXPENSE ACCOUNTS
 (CLASS A & B) Page 3 of 4

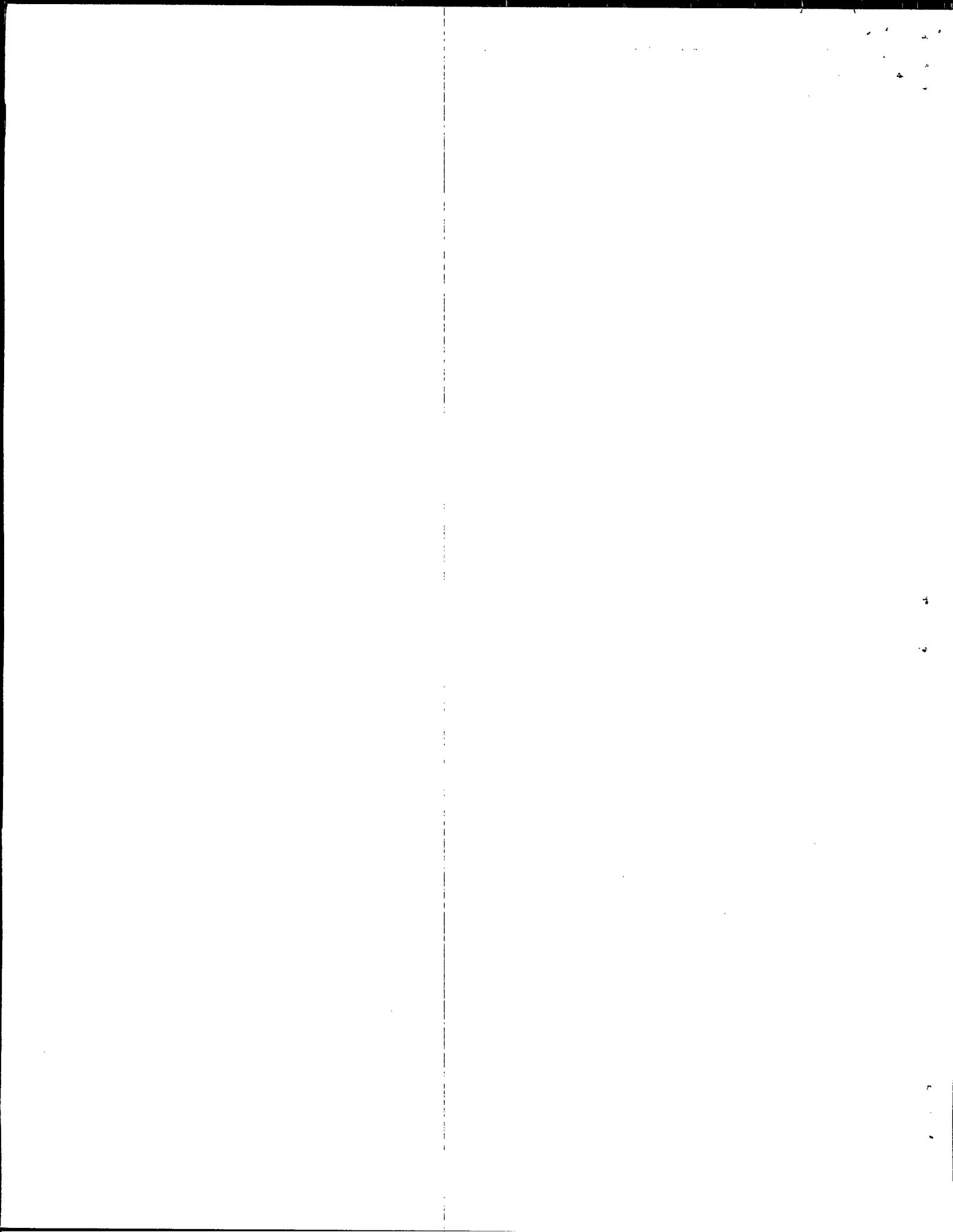
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Account No.	Account Title	Amount
929	Duplicate Charges - Cr.	
930.1	Institutional or Goodwill Advertising Expenses	5,912
930.2	Miscellaneous General Expenses	251,719
930.3	Research and Development Expenses	31,393
931	Rents	39,100
932	Maintenance of General Plant	62,594
	TOTAL ADMINISTRATIVE AND GENERAL EXPENSES (920-932)	3,955,525
	TOTAL WATERWORKS EXPENSES (600-932)	9,642,655
	SEWAGE DISPOSAL	N/A
	Collection Expenses	
700	Collection Supervision and Engineering	
701	Collection Labor and Expenses	
702	Services to Customers	
703	Flow Measuring Device Expense	
704	Miscellaneous Expenses	
705	Rents	
710	Collection Maintenance Supervision and Engineering	
711	Maintenance of Collection Structures&Improvements	
712	Maintenance of Collection Sewers	
713	Maintenance of Services to Customers	
714	Maintenance of Flow Measuring Devices	
715	Maintenance of Flow Measuring Device Installation	
716	Maintenance of Other Collection Facilities	
	Total Collection Expenses	
	Pumping Expenses	
720	Pumping Supervision and Engineering	
721	Fuel and Power Purchased for Pumping	
722	Pumping Labor and Expenses	
723	Expenses Transferred - Cr.	
724	Miscellaneous Expenses	
725	Rents	
730	Pumping Maintenance Supervision and Engineering	
731	Maintenance of Pumping Structures & Improvements	
732	Maintenance of Pumping Equipment	
	Total Pumping Expenses	
	Treatment and Disposal Expenses	
740	Treatment Supervision and Engineering	
741	Chemicals	
742	Treatment Labor and Expenses	
743	Fuel and Power for Sewage Treatment and Pumping	
744	Miscellaneous Expenses	
745	Rents	
750	T & D Maintenance Supervision and Engineering	



OPERATING EXPENSE ACCOUNTS
 (CLASS A & B) Page 4 of 4

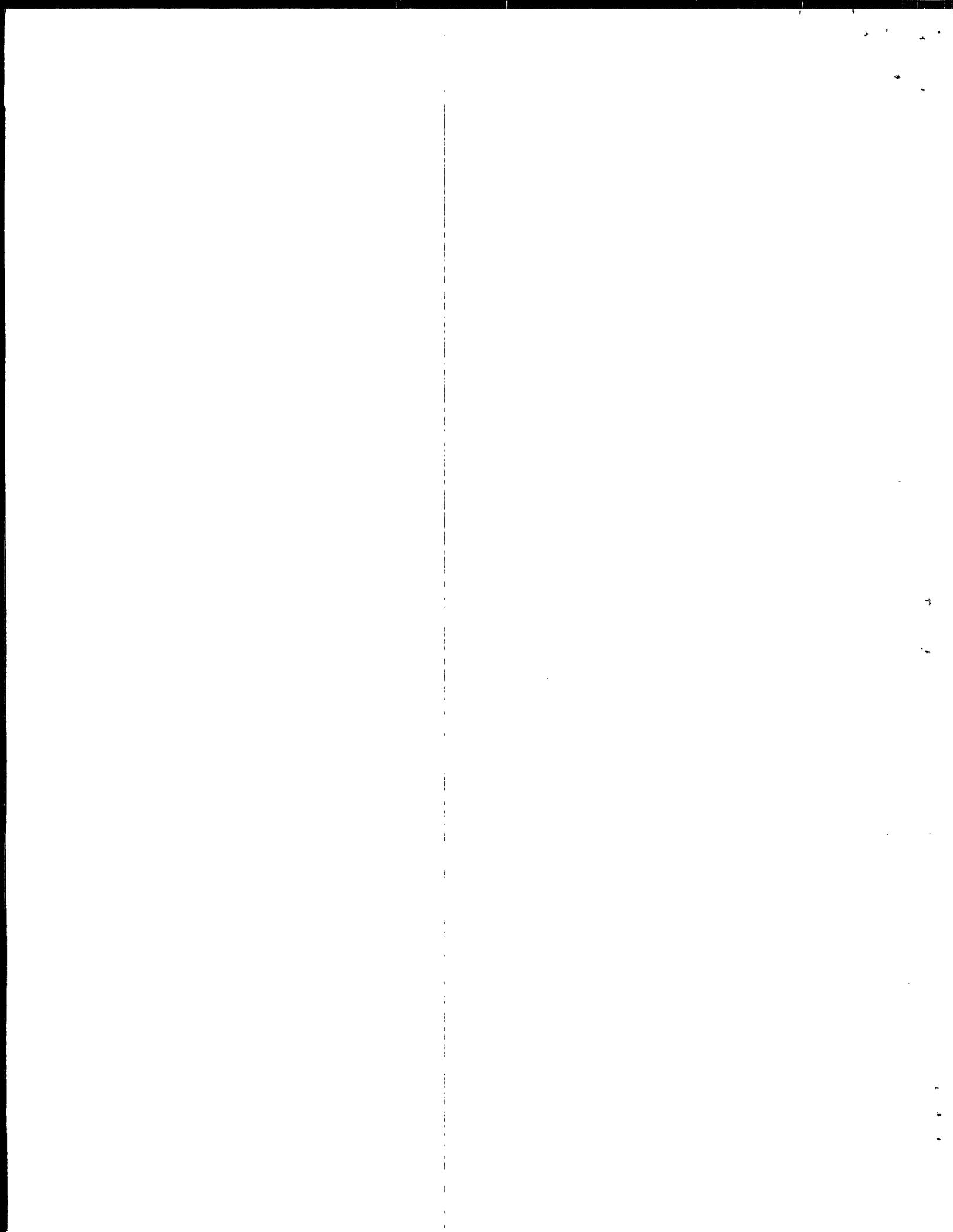
Account No.	Account Title	N/A	Amount
751	Maintenance of T & D Structures and Improvements		
752	Maintenance of Treatment and Disposal Plant		
753	Maintenance of Other Treatment and Disposal		
	Total Treatment and Disposal Expenses		
	Customer Accounts Expenses		
901	Supervision		
902	Meter Reading Expenses and Flat Rate Inspections		
903	Customer Records and Collection Expenses		
904	Uncollectible Accounts		
905	Miscellaneous Customer Accounts Expense		
	Total Customer Accounts Expenses		
	Customer Service Expenses		
907	Customer Service and Information Expenses		
	Total Customer Service Expenses		
	Sales Promotion Expenses		
910	Sales Promotion Expenses		
914	Revenues from Merchandising, Jobbing and Contract Work		
915	Costs and Expenses of Merchandising, Jobbing and Contract Work		
	Total Sales Promotion Expenses		
	Administrative and General Expenses		
920	Administrative and General Salaries		
921	Office Supplies and Other Expenses		
922	Administrative Taxes Transferred - Cr.		
923	Outside Services Employed		
924	Property Insurance		
925	Injuries and Damages		
926	Employee Pension and Benefits		
927	Franchise Requirements		
928	Regulatory Commission Expenses		
929	Duplicate Charges - Cr.		
930.1	Institutional or Goodwill Advertising Expense		
930.2	Miscellaneous General Expenses		
930.3	Research and Development Expenses		
931	Rents		
	Maintenance:		
932	Maintenance of General Plant		
	Total Administrative and General Expenses		
	TOTAL SEWAGE DISPOSAL		
	TOTAL OPERATION AND MAINTENANCE EXPENSE		



1. Class A & B waterworks and sewage disposal companies should use Schedule 19A, Class C companies should use Schedule 19B, and Class D companies should use Schedule 19C.

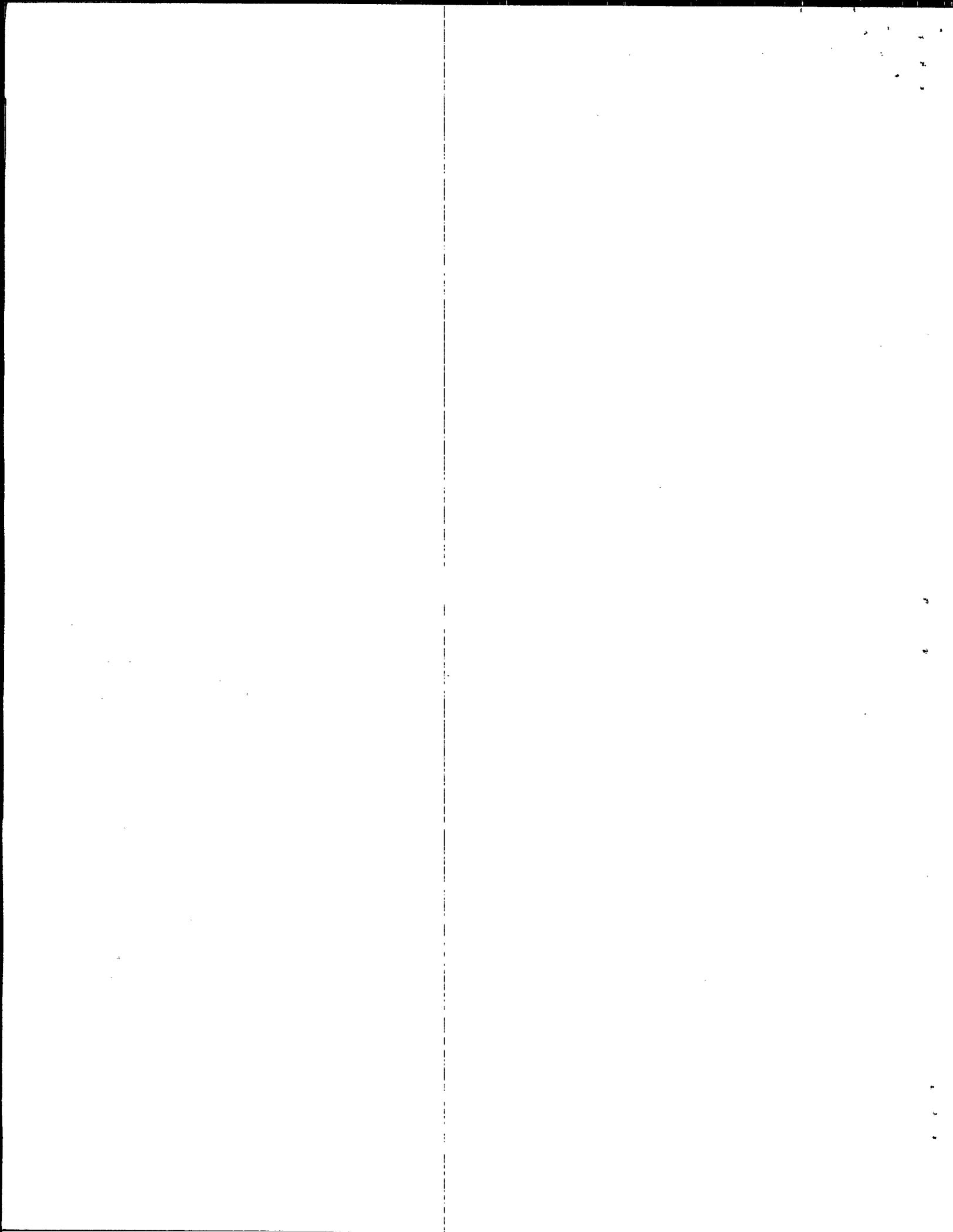
OPERATING EXPENSE ACCOUNTS
 (CLASS C) Page 1 of 3

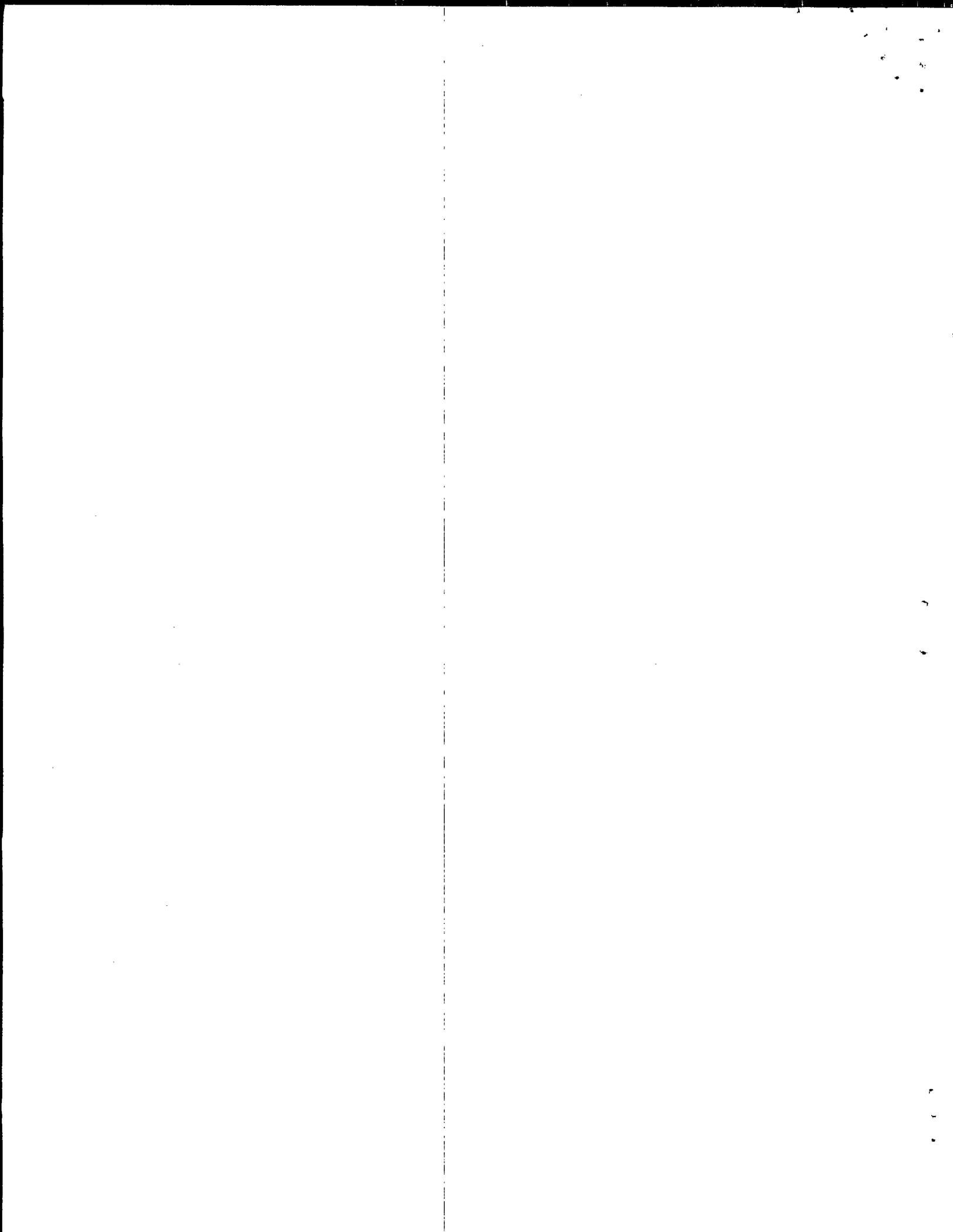
Account No.	Account Title	Amount
	WATERWORKS	N/A
	Source of Supply Expense	
600	Operation Labor	
601	Purchased Water	
602	Operation Supplies and Expenses	
605	Maintenance of Water Source Plant	
	Total Source of Supply Expense	
	Pumping Expense	
620	Operation Labor	
621	Fuel for Power Production	
622	Fuel or Power Purchased for Pumping	
623	Operation Supplies and Expenses	
625	Maintenance of Pumping Plant	
	Total Pumping Expense	
	Water Treatment Expenses	
630	Operation Labor	
631	Chemicals	
632	Operation Supplies and Expense	
635	Maintenance of Water Treatment Plant	
	Total Water Treatment Expense	
	Transmission and Distribution Expenses	
640	Operation Labor	
641	Operation Supplies and Expenses	
650	Maintenance of Distribution Reservoirs&Standpipes	
651	Maintenance of Mains	
652	Maintenance of Services	
653	Maintenance of Meters	
654	Maintenance of Hydrants	
655	Maintenance of Other Plant	
	Total Transmission and Distribution Expenses	
	Customer Accounts Expenses	
901	Meter Reading Expenses	
902	Accounting and Collecting Labor	
903	Supplies & Expenses Expense	
904	Uncollectible Accounts	
	Total Customer Accounts Expenses	
	Customer Service Expenses	
907	Customer Service and Information Expenses	



OPERATING EXPENSE ACCOUNTS
 (CLASS C)

Account No.	Account Title	Amount
	Sales Promotion Expenses	N/A
910	Sales Promotion Expenses	
	Administrative and General Expenses	
920	Administrative and General Salaries	
921	Office Supplies and Other Expenses	
922	Administrative Expenses Transferred - Cr.	
923	Outside Services Employed	
924	Property Insurance	
925	Injuries and Damages	
926	Employee Pensions and Benefits	
927	Franchise Requirements	
928	Regulatory Commission Expenses	
929	Duplicate Charges - Cr.	
930.1	Institutional or Goodwill Advertising Expenses	
930.2	Miscellaneous General Expenses	
930.3	Research and Development Expenses	
933	Transportation Expenses	
935	Maintenance of General Plant	
	Total Administrative and General Expenses	
	TOTAL WATERWORKS EXPENSES	
	SEWAGE DISPOSAL	
	Operations Expenses	
700	Supervision and Engineering	
701	Labor and Expenses	
702	Rents	
703	Fuel & Power Purch. for Pumping and Treatment	
704	Chemicals	
705	Misc. Supplies & Expenses	
	Total Operations Expenses	
	Maintenance Expenses	
710	Maintenance Supervision and Engineering	
711	Maintenance of Structures and Improvements	
712	Maintenance of Collection Sewers System	
713	Maintenance of Pumping System	
714	Maintenance of Treatment and Disposal Plant	
715	Maintenance of Other Plant Facilities	
	Total	
	Customer Accounts Expenses	
901	Supervision	
902	Meter Reading Expenses and Flat Rate Inspections	
903	Customer Records and Collection Expenses	
904	Uncollectible Accounts	

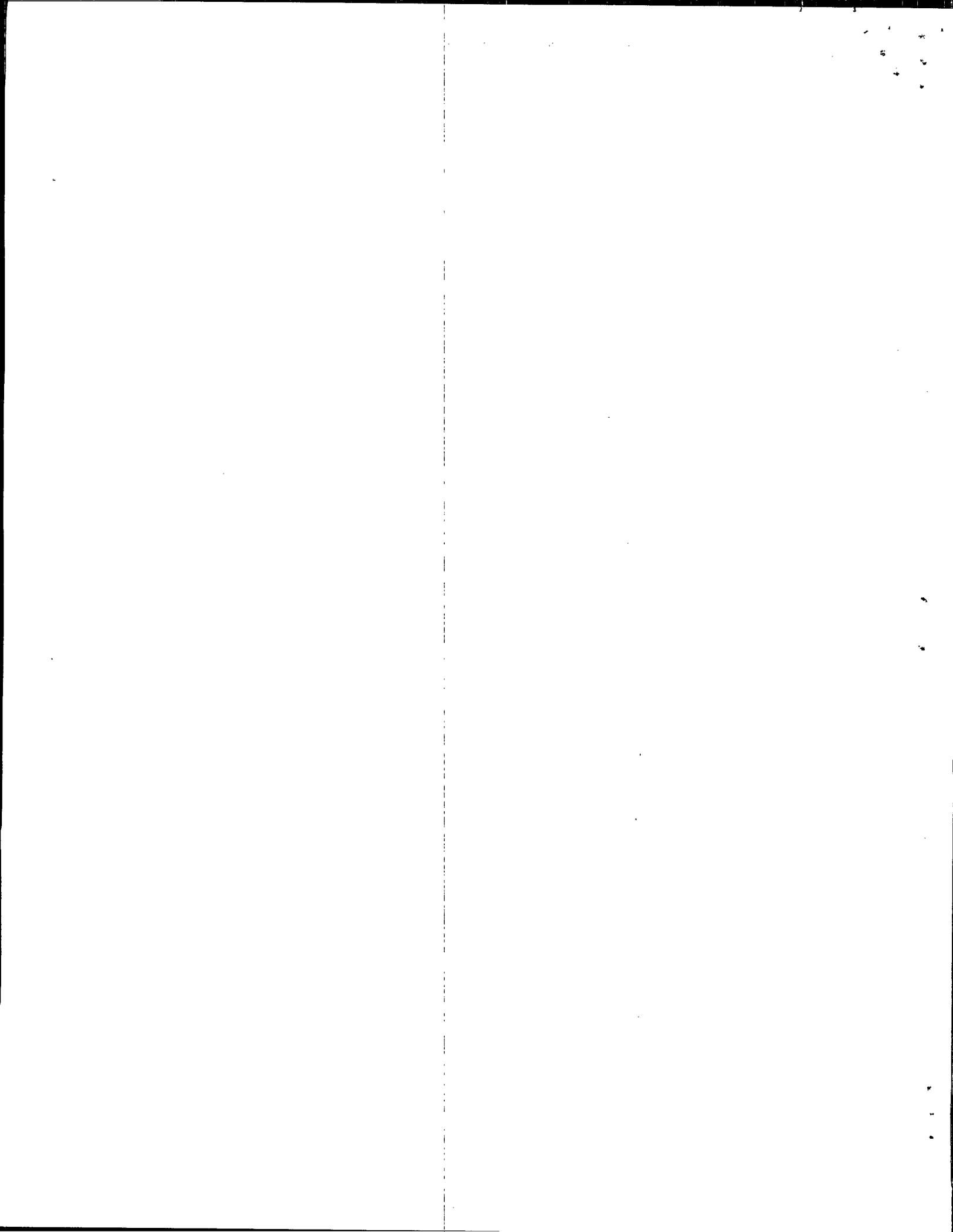




1. Class A & B waterworks and sewage disposal companies should use Schedule 19A, Class C companies should use Schedule 19B, and Class D companies should use Schedule 19C.

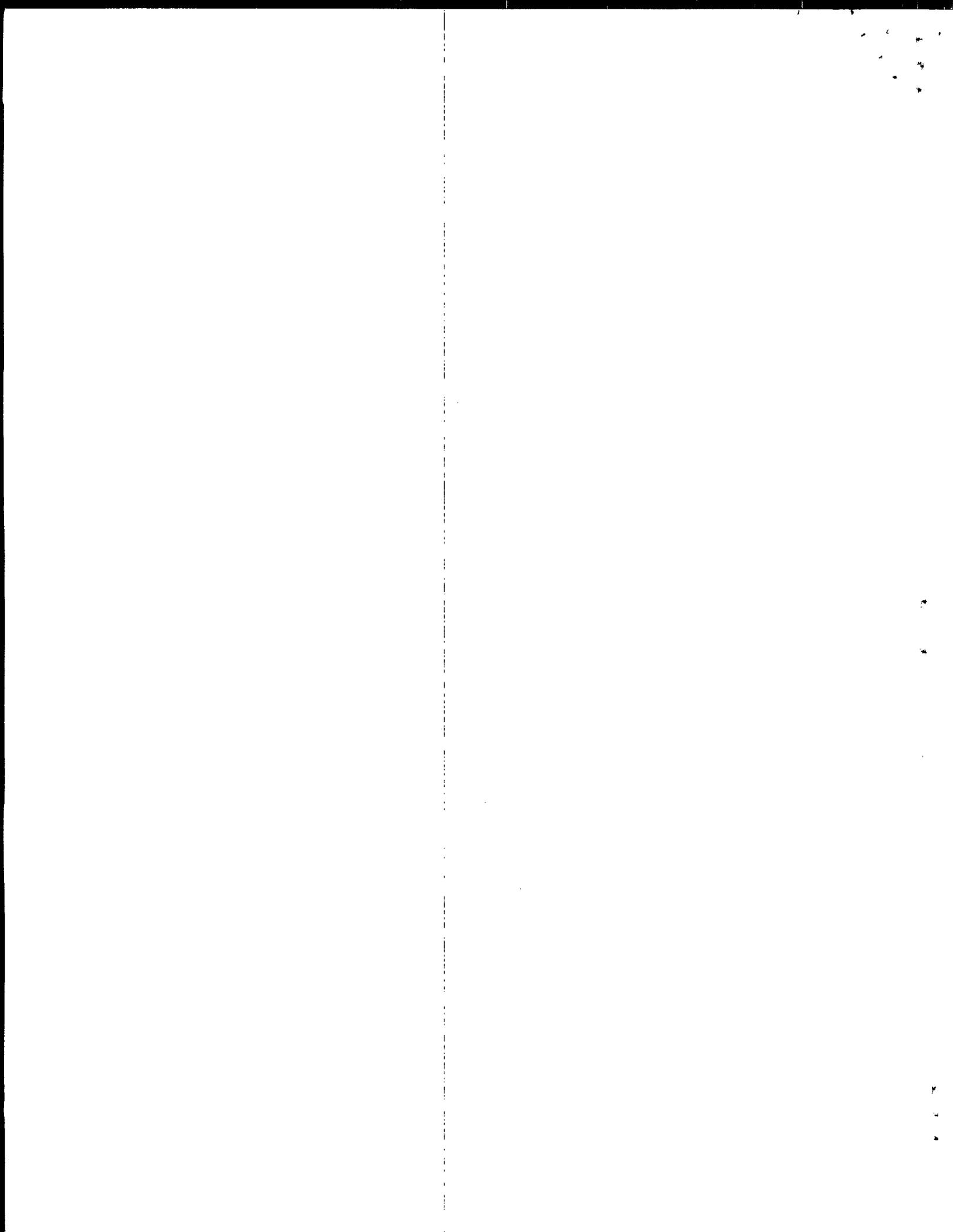
OPERATING EXPENSE ACCOUNTS
 (CLASS D) Page 1 of 2

Account No.	Account Title	Amount
	WATERWORKS	N/A
	Plant Operation & Maintenance	
600	Salaries and Wages	
610	Purchased Water	
620	Fuel or Power Purch. for Pumping	
630	Chemicals	
640	Supplies & Expenses	
650	Repairs of Water Plant	
660	Transportation Expenses	
	Total Plant Oper. & Maint.	
	General Expenses	
680	Administrative and General Salaries	
681	Office Supplies and Other Expenses	
682	Outside Services Employed	
684	Insurance Expense	
686	Employee Pensions and Benefits	
688	Regulatory Commission Expenses	
689	Miscellaneous General Expenses	
690	Uncollectible Accounts	
	Total General Expenses	
	TOTAL WATERWORKS EXPENSES	
	SEWAGE DISPOSAL	
	Operations Expenses	
700	Supervision and Engineering	
701	Labor and Expenses	
702	Rents	
703	Fuel & Power Purch. for Pumping and Treatment	
704	Chemicals	
705	Misc. Supplies & Expenses	
	Total Operations Expenses	
	Maintenance Expenses	
710	Maintenance Supervision and Engineering	
711	Maintenance of Structures and Improvements	
712	Maintenance of Collection Sewers System	
713	Maintenance of Pumping System	
714	Maintenance of Treatment and Disposal Plant	
715	Maintenance of Other Plant Facilities	
	Total	



OPERATING EXPENSE ACCOUNTS
 (CLASS D) Page 2 of 2

Account No.	Account Title	Amount
	Customer Accounts Expenses	N/A
901	Supervision	
902	Meter Reading Expenses and Flat Rate Inspections	
903	Customer Records and Collection Expenses	
904	Uncollectible Accounts	
905	Miscellaneous Customer Accounts Expense	
	Total Customer Accounts Expenses	
	Customer Service Expenses	
907	Customer Service and Information Expenses	
	Sales Promotion Expenses	
910	Sales Promotion Expenses	
914	Revenues from Merchandising, Jobbing and Contract Work	
915	Costs and Expenses of Merchandising, Jobbing and Contract Work	
	Total Sales Promotion Expenses	
	Administrative and General Expenses	
920	Administrative and General Salaries	
921	Office Supplies and Other Expenses	
923	Outside Services Employed	
924	Insurance Expense	
926	Employee Pension and Benefits	
928	Regulatory Commission Expenses	
930	Miscellaneous General Expenses	
931	Rents	
	Maintenance:	
932	Maintenance of General Plant	
	Total Administrative and General Expenses	
	TOTAL SEWAGE DISPOSAL	
	TOTAL OPERATION AND MAINTENANCE EXPENSE	



SCHEDULE: 23

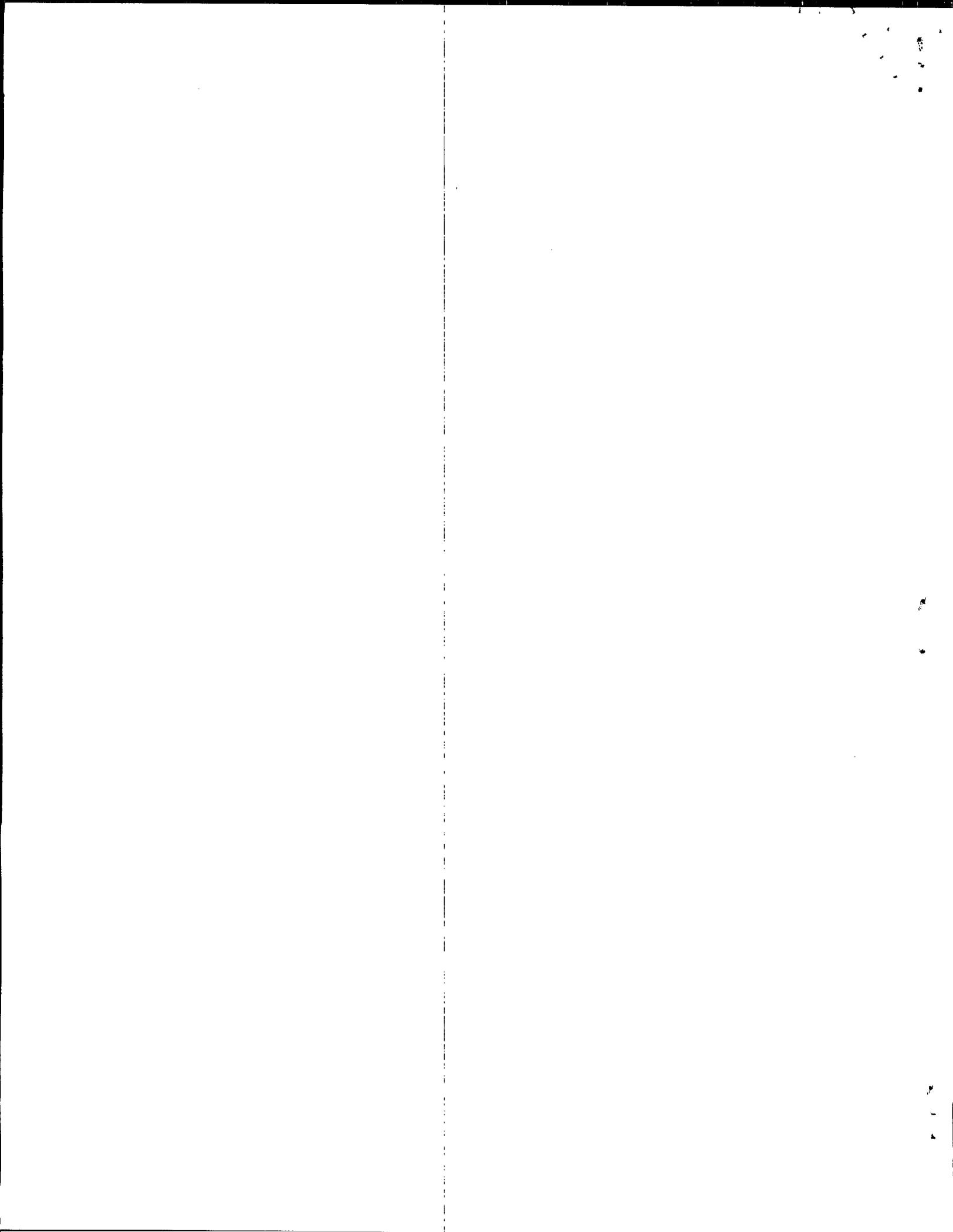
TAXES OTHER THAN INCOME TAXES-OPERATING ACCOUNT 408.1

Type of Tax:	Amount
Ohio Property Tax	1,051,498
Ohio Gross Receipts Tax	705,039
F.I.C.A.	256,865
Other (Specify List)	
West Virginia Property Tax	984
Federal Unemployment Tax	3,503
State Unemployment Tax	6,125
PUCO Maintenance	23,416
Federal Environmental Tax	2,913
TOTAL ACCOUNT 408.1	2,050,343

SCHEDULE: 24

EMPLOYEE COMPENSATION

	Number of Employees as of			Total Compensation For Year End December 31	Distribution of Wages		
	December 31				Operation & Maintenance Accounts	Construction	Other (Specify) Cost of Removal
	Male	Female	Total				
Telephone							
Part-time Employees		1	1	5,084	5,084		
Full-time Employees	76	30	106	3,702,419	3,463,608	200,172	38,639
Total All Employees	76	31	107	3,707,503	3,468,692	200,172	38,639
Retirements							29,681
Merch. & Jobbing							8,958



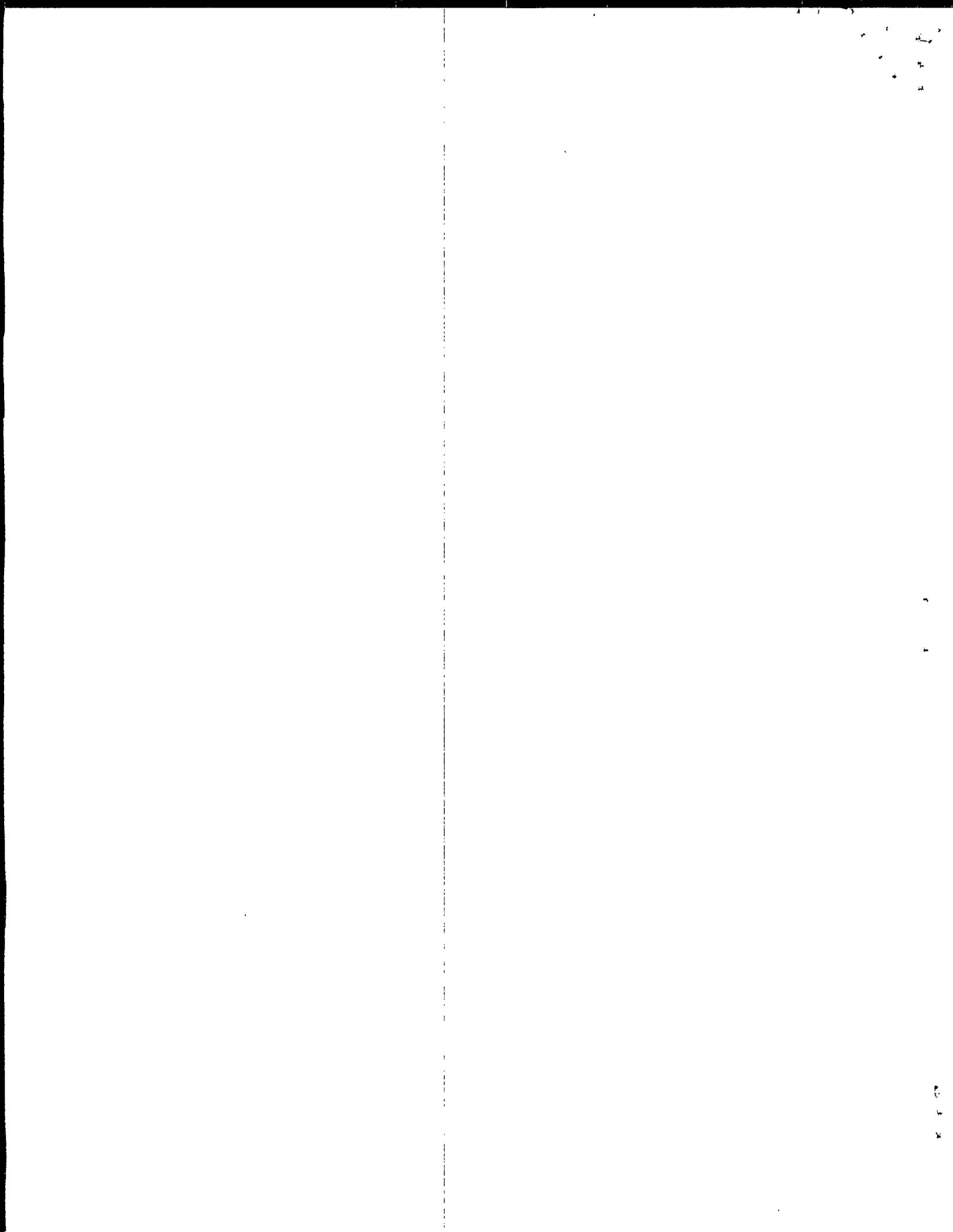
SCHEDULE: 25

GENERAL INFORMATION - WATERWORKS

1. Number of reservoirs NONE
 - a. State whether natural or artificial _____
 - b. Kind of reservoir (earthen or masonry) _____
 - c. Capacity of each reservoir _____
 - d. Are reservoirs covered or open? _____
 - e. Distance of each reservoir from pumping station _____
 - f. Elevation of each reservoir above pumping station _____
2. Number of standpipes Four
3. Method of purification used Coagulant, Filtration, Disinfection, Flouridation
4. State type of power used for pumping, whether steam, hydraulic, electric or gas? Electric with diesel standby
5. Number of gallons of water pumped during the year 1597.158 M.G.
6. Quantities of Water _____
 - a. Produced and/or purchased 1597.158 M.G.
 - b. Delivered to the customer 1340.749 M.G.
 - c. Lost or unaccounted for 174.892 M.G.
7. State source of water supply, whether rivers, lakes springs or wells Lake Erie
8. Of the Ohio customers, the number that are:
 - a. Year-round customers 12,696
 - b. Seasonal/Summer customers _____
 - c. Available-for-Use customers _____
9. Total number of customers as of close of business in December:
 - a. Ohio 12,696
 - b. Entire Company 12,696
10. AFUDC rate(s) used during year 10.20%

10. Calculation of AFUDC rate(s) used:

<u>Capital Item</u>	<u>Amount</u>	<u>Percent of Total</u>	<u>Cost Rate</u>	<u>Gross Rate</u>	<u>Net of tax Rate</u>
Long-Term Debt	\$10,302,273	51.25%	8.90%	4.56%	2.96%
Preferred Equity	1,520,010	7.56	7.71	.58	.58
Common Equity	<u>8,279,176</u>	<u>41.19</u>	12.28	<u>5.06</u>	<u>5.06</u>
Total Capitalization	<u>\$20,101,459</u>	<u>100.00%</u>		<u>10.20%</u>	<u>8.60%</u>



SCHEDULE: 25

GENERAL INFORMATION - WATERWORKS

1. Number of reservoirs NONE
 - a. State whether natural or artificial _____
 - b. Kind of reservoir (earthen or masonry) _____
 - c. Capacity of each reservoir _____
 - d. Are reservoirs covered or open? _____
 - e. Distance of each reservoir from pumping station _____
 - f. Elevation of each reservoir above pumping station _____
2. Number of standpipes One (200,000 gallon)
3. Method of purification used Sediment, Coagulation, Flocculation, Filtration, Chlorination, and Corrosion Inhibitor.
4. State type of power used for pumping, whether steam, hydraulic, electric or gas? Electric
5. Number of gallons of water pumped during the year 265.813 M.G.
6. Quantities of Water _____
 - a. Produced and/or purchased 265.813 M.G.
 - b. Delivered to the customer 215.512 M.G.
 - c. Lost or unaccounted for 44.649 M.G.
7. State source of water supply, whether rivers, lakes springs or wells Ohio River - 100% of water purchased from West Virginia-American Water Company, Huntington District
8. Of the Ohio customers, the number that are:
 - a. Year-round customers 3,028
 - b. Seasonal/Summer customers _____
 - c. Available-for-Use customers _____
9. Total number of customers as of close of business in December:
 - a. Ohio 3,028
 - b. Entire Company 3,028
10. AFUDC rate(s) used during year 10.20%
10. Calculation of AFUDC rate(s) used:

<u>Capital Item</u>	<u>Amount</u>	<u>Percent of Total</u>	<u>Cost Rate</u>	<u>Gross Rate</u>	<u>Net of tax Rate</u>
Long-Term Debt	\$10,302,273	51.25%	8.90%	4.56%	2.96%
Preferred Equity	1,520,010	7.56	7.71	.58	.58
Common Equity	8,279,176	41.19	12.28	5.06	5.06
Total Capitalization	<u>\$20,101,459</u>	<u>100.00%</u>		<u>10.20%</u>	<u>8.60%</u>

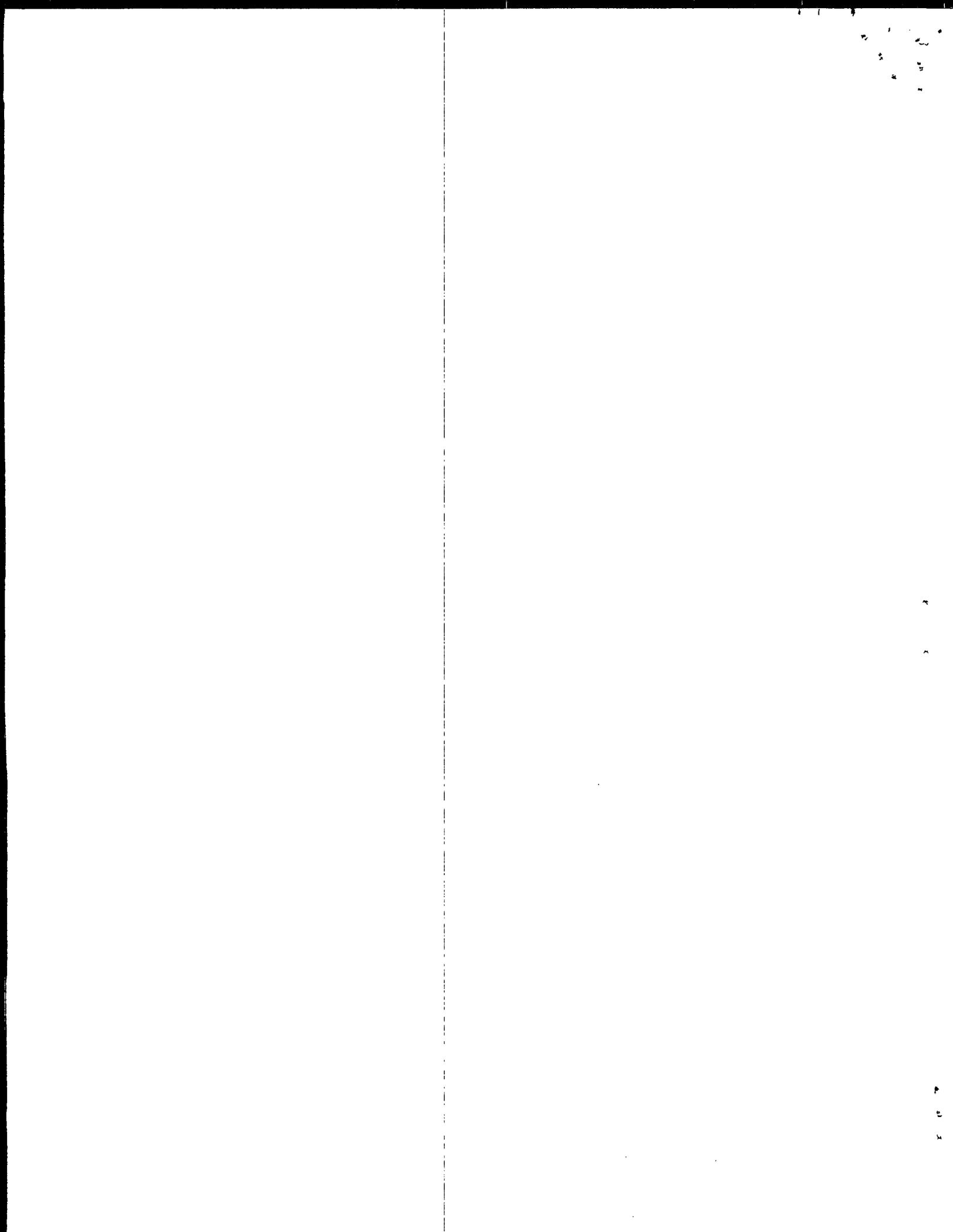


SCHEDULE: 25

GENERAL INFORMATION - WATERWORKS

1. Number of reservoirs One
 - a. State whether natural or artificial Artificial
 - b. Kind of reservoir (earthen or masonry) Masonry
 - c. Capacity of each reservoir 2 M.G.
 - d. Are reservoirs covered or open? Covered
 - e. Distance of each reservoir from pumping station 4.5 Miles
 - f. Elevation of each reservoir above pumping station 66 Feet
2. Number of standpipes Two
3. Method of purification used Chlorination
4. State type of power used for pumping, whether steam, hydraulic, electric or gas? Electric
5. Number of gallons of water pumped during the year 2156.173 M.G.
6. Quantities of Water
 - a. Produced and/or purchased 2156.173 M.G.
 - b. Delivered to the customer 1783.548 M.G.
 - c. Lost or unaccounted for 260.157 M.G.
7. State source of water supply, whether rivers, lakes springs or wells Rivers and wells
8. Of the Ohio customers, the number that are:
 - a. Year-round customers 16,956
 - b. Seasonal/Summer customers _____
 - c. Available-for-Use customers _____
9. Total number of customers as of close of business in December:
 - a. Ohio 16,956
 - b. Entire Company 16,956
10. AFUDC rate(s) used during year 10.20%
10. Calculation of AFUDC rate(s) used:

<u>Capital Item</u>	<u>Amount</u>	<u>Percent of Total</u>	<u>Cost Rate</u>	<u>Gross Rate</u>	<u>Net of tax Rate</u>
Long-Term Debt	\$10,302,273	51.25%	8.90%	4.56%	2.96%
Preferred Equity	1,520,010	7.56	7.71	.58	.58
Common Equity	<u>8,279,176</u>	<u>41.19</u>	12.28	<u>5.06</u>	<u>5.06</u>
Total Capitalization	<u>\$20,101,459</u>	<u>100.00%</u>		<u>10.20%</u>	<u>8.60%</u>



SCHEDULE: 25

GENERAL INFORMATION - WATERWORKS

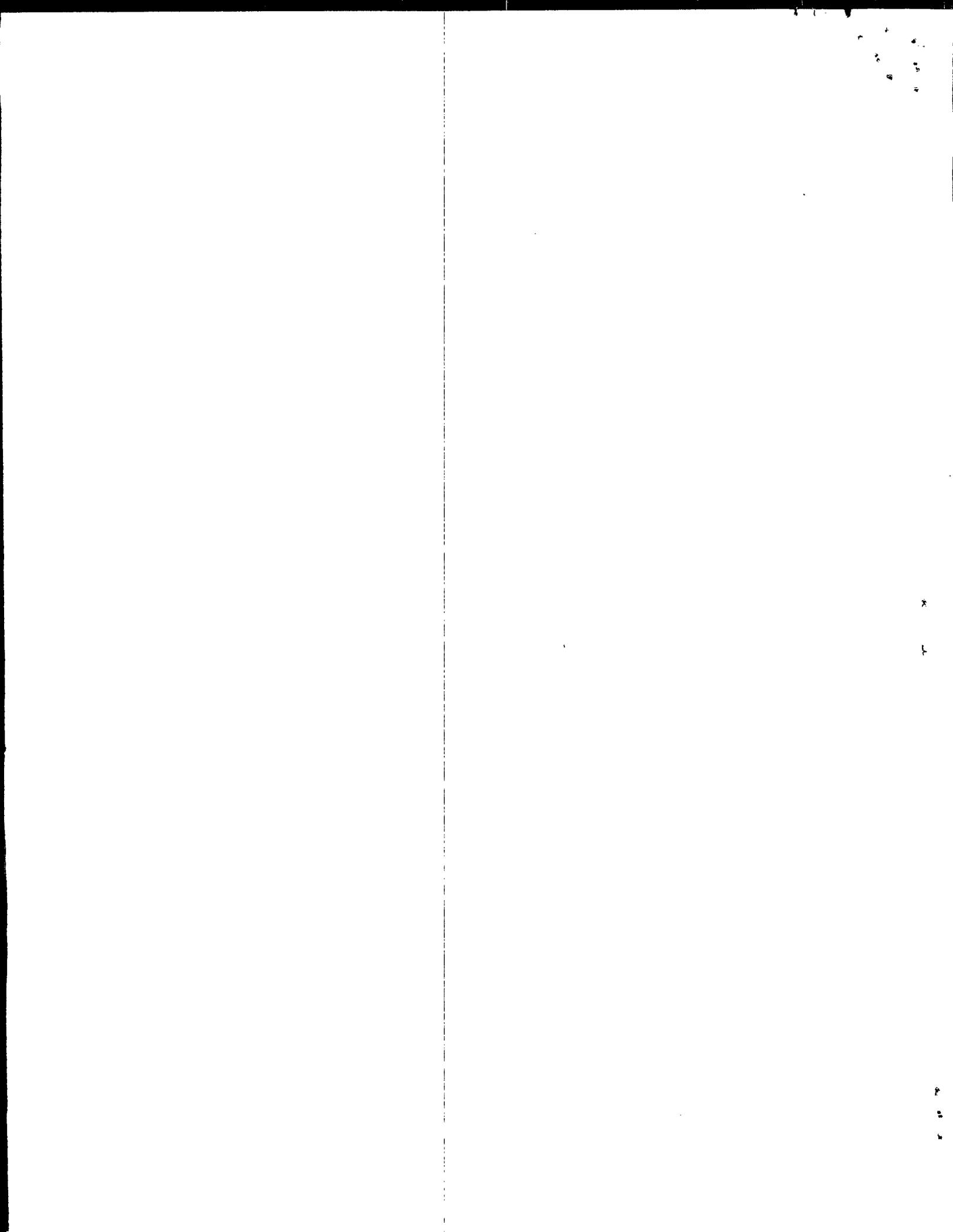
1. Number of reservoirs One
 - a. State whether natural or artificial Artificial
 - b. Kind of reservoir (earthen or masonry) Concrete
 - c. Capacity of each reservoir 1 M.G.
 - d. Are reservoirs covered or open? Covered
 - e. Distance of each reservoir from pumping station 275 Feet
 - f. Elevation of each reservoir above pumping station 8 Feet
2. Number of standpipes Two Elevated Steel Storage Tanks (500,000 gallon)
3. Method of purification used Coagulation, Sedimentation, Filtration, Chlorination and Potassium Permanganate
4. State type of power used for pumping, whether steam, hydraulic, electric or gas? Electric with diesel standby
5. Number of gallons of water pumped during the year 733.771 M. G.
6. Quantities of Water
 - a. Produced and/or purchased 733.771 M.G.
 - b. Delivered to the customer 581.921 M.G.
 - c. Lost or unaccounted for 118.896 M.G.
7. State source of water supply, whether rivers, lakes springs or wells Sandusky River and three wells
8. Of the Ohio customers, the number that are:
 - a. Year-round customers 7,086
 - b. Seasonal/Summer customers _____
 - c. Available-for-Use customers _____
9. Total number of customers as of close of business in December:
 - a. Ohio 7,086
 - b. Entire Company 7,086
10. AFUDC rate(s) used during year 10.20%

1597
 266
 2152
 734
4753

12,696
 7,086
 3,028
16,956
39,766

10. Calculation of AFUDC rate(s) used:

<u>Capital Item</u>	<u>Amount</u>	<u>Percent of Total</u>	<u>Cost Rate</u>	<u>Gross Rate</u>	<u>Net of tax Rate</u>
Long-Term Debt	\$10,302,273	51.25%	8.90%	4.56%	2.96%
Preferred Equity	1,520,010	7.56	7.71	.58	.58
Common Equity	<u>8,279,176</u>	<u>41.19</u>	12.28	<u>5.06</u>	<u>5.06</u>
Total Capitalization	<u>\$20,101,459</u>	<u>100.00%</u>		<u>10.20%</u>	<u>8.60%</u>



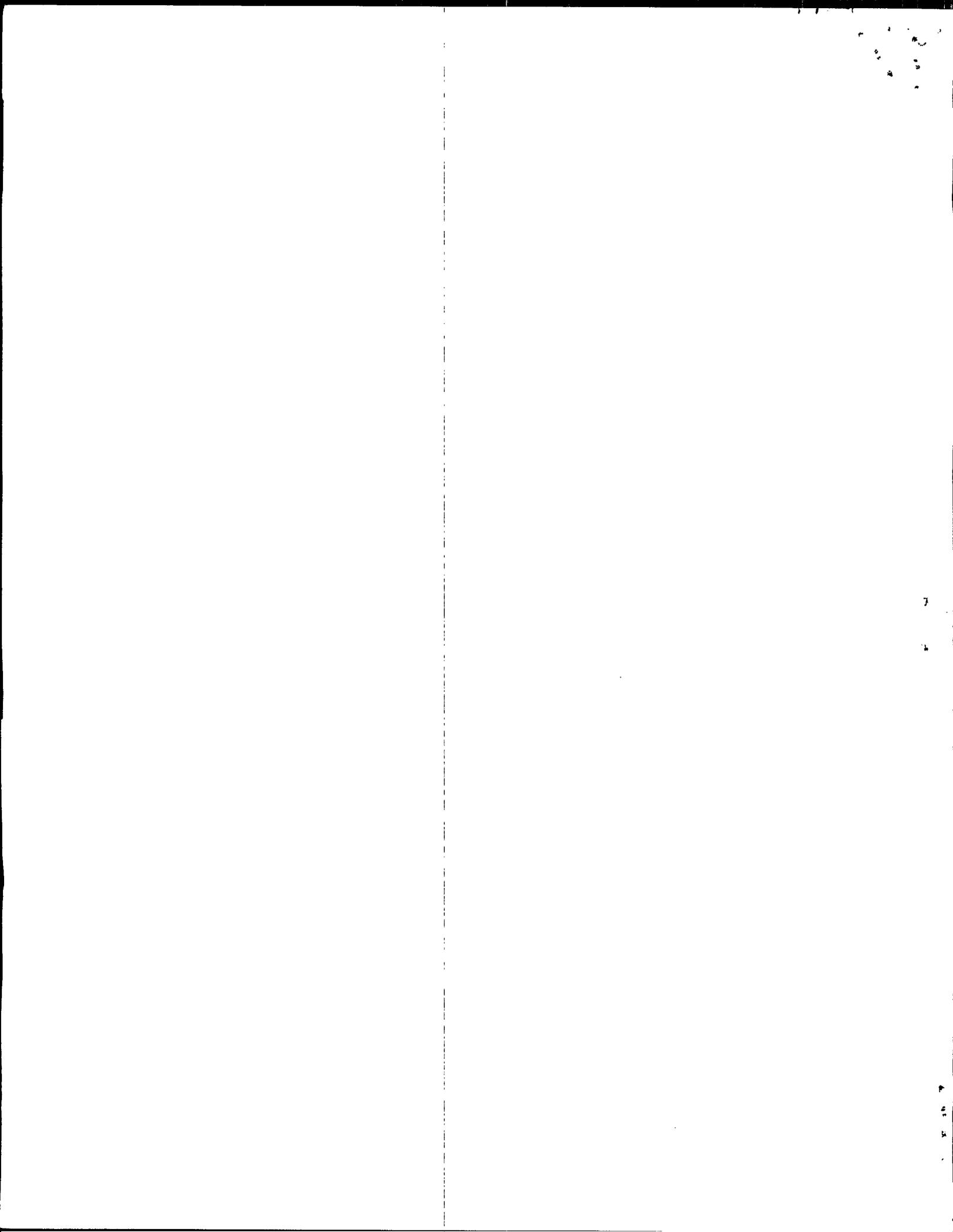
STATEMENT OF INTRASTATE GROSS EARNINGS

FOR OHIO AT CLOSE OF YEAR

("Intrastate means from one point in Ohio to another point in Ohio,
 or wholly within Ohio.")

(For the uses and purposes designated in Revised Code Section 4905.10,
 assessment for maintaining the Department of the
 Public Utilities Commission of Ohio.)

Item	Amount		
	Total	Other Than Ohio Interstate	Ohio Intrastate
Waterworks Operating Revenues	16,305,872		16,305,872
Sewage Disposal Operating Revenues			
Revenue From Utility Plant Leased to Others			
Gains from Disposition of Utility Prop.			
Revenues from Merch., Jobbing & Contract Work	12,024		12,024
Revenues from Nonutility Operations			
Nonoperating Rental Income	1,900		1,900
Interest and Dividend Income	377,063		377,063
Misc. Nonoperating Income	52,075		52,075
Gain from Disposition of Nonutility Prop.			
Extraordinary Income			
TOTAL GROSS EARNINGS	16,748,934		16,748,934
Earnings or Receipts from Sales to Other Public Utilities for Resale	(81,073)	()	(81,073)
NET GROSS EARNINGS	16,667,861		16,667,861



Annual Report of Ohio-American Water Company Year Ended December 31, 1994

VERIFICATION

The foregoing report must be verified by the President or Chief Officer of the company. The oath required may be taken before any person authorized to administer an oath by the laws of the State in which the same is taken.

OATH

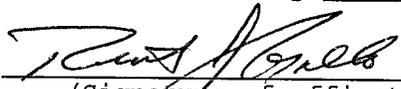
State of New Jersey
County of Burlington

Robert J. Gallo makes oath and says that
(Insert here the name of the deponent.)

he is President
(Insert here the name of the affiant).

of Ohio-American Water Company
(Insert here the exact legal title or name of the respondent.)

that he has examined the foregoing report; that to the best of his knowledge, information, and belief, all statements of fact contained in the said report are true and the said report is a correct statement of the business and affairs of the above-named respondent in respect to each and every matter set forth therein during the period from and including Jan. 1, 1994 to and including Dec. 31, 1994.


(Signature of affiant.)

Subscribed and sworn to before me, a Notary in and for the State and county named, this 12th day of May, 1995. My commission expires April 3, 1996

LINDA K. STUFFLE
NOTARY PUBLIC OF NEW JERSEY
My Commission Expires April 3, 1996

Linda K. Stuffle
(Signature of officer authorized to administer oaths.)

